

Global EIFS and ETICS Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global EIFS and ETICS market size was valued at USD 48420 million in 2023 and is forecast to a readjusted size of USD 61780 million by 2030 with a CAGR of 3.5% during review period.

EIFS (Exterior Insulation and Finish System), also called ETICS, is a multi-layered, non-load bearing and lightweight exterior cladding system that provides a great solution for energy-efficient and sustainable thermal insulation of exterior walls and/or cladding.

The Global Info Research report includes an overview of the development of the EIFS and ETICS industry chain, the market status of Building Renovation (ETICS with Expanded Polystyrene (EPS), ETICS with Mineral Wool (MW)), New Construction (ETICS with Expanded Polystyrene (EPS), ETICS with Mineral Wool (MW)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of EIFS and ETICS.

Regionally, the report analyzes the EIFS and ETICS markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global EIFS and ETICS market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the EIFS and ETICS market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends,

challenges, and opportunities within the EIFS and ETICS industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (k Sqm), revenue generated, and market share of different by Insulation Material (e.g., ETICS with Expanded Polystyrene (EPS), ETICS with Mineral Wool (MW)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the EIFS and ETICS market.

Regional Analysis: The report involves examining the EIFS and ETICS market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the EIFS and ETICS market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to EIFS and ETICS:

Company Analysis: Report covers individual EIFS and ETICS manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards EIFS and ETICS This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Building Renovation, New Construction).

Technology Analysis: Report covers specific technologies relevant to EIFS and ETICS. It assesses the current state, advancements, and potential future developments in EIFS and ETICS areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers,

the report present insights into the competitive landscape of the EIFS and ETICS market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

EIFS and ETICS market is split by Insulation Material and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Insulation Material, and by Application in terms of volume and value.

Market segment by Insulation Material

- ETICS with Expanded Polystyrene (EPS)

- ETICS with Mineral Wool (MW)

- ETICS with Polyurethane (PUR)

- Others

Market segment by Application

- Building Renovation

- New Construction

Major players covered

- Henkel (Ceresit)

- Sika

- Xella (Multipor)

Saint-Gobain Weber

DAW SE (Inthermo)

Fassa Bortolo

Terraco

Sto (STOMIX)

GUTEX

Betek Boya

Novamix

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EIFS and ETICS product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EIFS and ETICS, with price, sales, revenue and global market share of EIFS and ETICS from 2019 to 2024.

Chapter 3, the EIFS and ETICS competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EIFS and ETICS breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Insulation Material and application, with sales market share and growth rate by insulation material, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and EIFS and ETICS market forecast, by regions, insulation material and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EIFS and ETICS.

Chapter 14 and 15, to describe EIFS and ETICS sales channel, distributors, customers, research findings and conclusion.

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