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Global eGPU Dock Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G9A6DD011EB2EN.html
Date: September 2026
Pages: 95
Price: US$ 3,480.00 (Single User License)
ID: G9A6DD011EB2EN

Abstracts

According to our (Global Info Research) latest study, the global eGPU Dock market size was valued at US$ 154 million in 2025 and is forecast to a readjusted size of US$ 600 million by 2032 with a CAGR of 19.5% during review period.

An External GPU Dock (eGPU Dock) is a hardware peripheral that enables the connection of a desktop-grade graphics processing unit (GPU) to laptops, mini-PCs, or handheld gaming devices via high-bandwidth external interfaces such as Thunderbolt 4/5, USB4, or OCuLink. The core architecture typically integrates an internal power supply unit (PSU), a PCIe expansion slot, and a controller chipset for protocol translation. The primary function of an eGPU is to bypass the graphical performance limitations of ultra-thin laptops imposed by thermal and spatial constraints, empowering them to handle intensive workloads like 3D rendering, video editing, AAA gaming, and AI model training. In 2026, with the widespread adoption of the Thunderbolt 5 protocol, the effective bandwidth of eGPU docks has surged to 80Gbps, drastically reducing performance latency and providing an interactive experience that closely rivals a native PCIe connection.

In 2025, global eGPU Dock production reached approximately 1.50 million units and average price was 100 US$, with gross margin 35%

In the global and Chinese context, eGPU Dock is positioned as a niche but technically elegant solution that bridges the gap between portable computing and desktop-level graphics performance. By leveraging high-speed interfaces such as Thunderbolt, USB4, or OCuLink, it allows laptops—especially ultrabooks with limited GPU capabilities—to access external desktop-class GPUs. This effectively transforms a lightweight mobile device into a flexible workstation or gaming machine when needed.

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The primary demand drivers for eGPU docks are centered around workload flexibility. Users typically include gamers seeking desktop-level frame rates on portable devices, creative professionals engaged in video editing, 3D rendering, and motion graphics, as well as technical users working in AI inference or GPU-accelerated computing. A defining characteristic of this demand is its burst-based nature—users do not require constant high GPU power, but rather intermittent access to high performance when workloads spike.

However, despite its conceptual appeal, the market remains structurally constrained. First, the total system cost is high, as users must invest in both a compatible enclosure and a discrete desktop GPU. Second, bandwidth limitations of external interfaces introduce measurable performance loss compared to directly installed GPUs. Third, the rapid advancement of laptop GPUs and integrated graphics solutions has significantly reduced the performance gap that eGPU docks were originally designed to solve. As a result, industry consensus generally views eGPU docks as a specialized enthusiast and professional tool rather than a mainstream computing solution, with demand likely remaining stable but limited in scale.

Report Scope

This report is a detailed and comprehensive analysis for global eGPU Dock market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global eGPU Dock market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global eGPU Dock market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

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Global eGPU Dock market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global eGPU Dock market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for eGPU Dock

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global eGPU Dock market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Razer, ASUS, Gigabyte, Sonnet, AKiTiO, Cooler Master, OneXPlayer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

eGPU Dock market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

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Thunderbolt 5

Thunderbolt 3/4 & USB4

Others

Market segment by GPU Integration

DIY Enclosures

All-in-One/Integrated

Market segment by Application

Commercial

Personal

Major players covered

Razer

ASUS

Gigabyte

Sonnet

AKiTiO

Cooler Master

OneXPlayer

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe eGPU Dock product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of eGPU Dock, with price, sales quantity, revenue, and global market share of eGPU Dock from 2021 to 2026.

Chapter 3, the eGPU Dock competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the eGPU Dock breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and eGPU Dock market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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Chapter 13, the key raw materials and key suppliers, and industry chain of eGPU Dock.

Chapter 14 and 15, to describe eGPU Dock sales channel, distributors, customers, research findings and conclusion.

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