

Global EDTA Disodium Salt Dihydrate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EDTA Disodium Salt Dihydrate market size is expected to reach \$ 268 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

EDTA Disodium Salt Dihydrate (EDTA-2Na) is a white crystalline powder and an excellent metal ion chelating agent. It can form stable water-soluble complexes with various metal ions and is widely used as a water treatment agent, stabilizer, antioxidant, masking agent in the dye industry, and additive in the pharmaceutical industry. It has high water solubility and a strong binding capacity for various metal ions.

Upstream core raw materials include sodium cyanide (or hydrogen cyanide), ethylenediamine, formaldehyde, and sodium hydroxide. The production of sodium cyanide is subject to strict safety and environmental regulations, directly determining the capacity release of midstream enterprises. The midstream stage involves synthesis and deep processing, with the current mainstream process being the light sodium cyanide method. Downstream applications are extremely wide-ranging, covering industrial water treatment, textile printing and dyeing, food processing, pharmaceutical preparations, and agricultural fertilizers.

Global sales in 2025 are estimated at approximately 130,000 tons, with a market price typically between US\$1320 and US\$2050 per ton. The industry's gross profit margin is typically between 10% and 20%.

EDTA-2Na holds a significant position in the chelating agent field due to its superior metal ion complexing ability, extremely high chemical stability, and unparalleled cost-effectiveness. The industry's driving factors primarily stem from the refined upgrading of

downstream industrial systems and the deepening of agricultural modernization.

Firstly, the continued growth of the global personal care and toiletries market, especially the increasing consumer demands for transparency and stability in products such as shampoos and shower gels, has solidified EDTA-2Na's position as a water softener. Secondly, in modern agriculture, the widespread adoption of chelated micronutrient fertilizers has significantly improved crop mineral absorption efficiency, becoming a new engine for demand for EDTA-related products. Furthermore, the textile printing and dyeing industry's pursuit of perfect color uniformity, and the rigid demand for scale inhibition efficiency in industrial circulating water treatment, together constitute the underlying logic for the industry's steady growth.

In the future, market focus will shift from basic crude product supply to refined specifications with high purity and low heavy metal residues to meet the needs of high-end applications such as semiconductor cleaning and biopharmaceutical testing.

This report studies the global EDTA Disodium Salt Dihydrate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EDTA Disodium Salt Dihydrate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EDTA Disodium Salt Dihydrate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EDTA Disodium Salt Dihydrate total production and demand, 2021-2032, (MT)

Global EDTA Disodium Salt Dihydrate total production value, 2021-2032, (USD Million)

Global EDTA Disodium Salt Dihydrate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global EDTA Disodium Salt Dihydrate consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: EDTA Disodium Salt Dihydrate domestic production, consumption, key domestic manufacturers and share

Global EDTA Disodium Salt Dihydrate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global EDTA Disodium Salt Dihydrate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global EDTA Disodium Salt Dihydrate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global EDTA Disodium Salt Dihydrate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nouryon, BASF, Dr. Paul Lohmann, Annexe Chem, Hebei Chengxin Group, Tiande Chemical, Shandong Baoya New Materials, Changzhou Shanfeng Chemical Industry, Shandong IRO Chelating Chemical, Shijiazhuang Jackchem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EDTA Disodium Salt Dihydrate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EDTA Disodium Salt Dihydrate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EDTA Disodium Salt Dihydrate Market, Segmentation by Type:

Purity ≥99.0%

Purity ≥99.5%

Others

Global EDTA Disodium Salt Dihydrate Market, Segmentation by Grade:

Food Grade

Pharmaceutical Grade

Industrial Grade

Other

Global EDTA Disodium Salt Dihydrate Market, Segmentation by Chlorine Content:

≤0.01%

≤0.05%

Global EDTA Disodium Salt Dihydrate Market, Segmentation by Application:

Food

Pharmaceuticals

Industrial Cleaning

Cosmetics

Textiles & Dyeing

Others

Companies Profiled:

Nouryon

BASF

Dr. Paul Lohmann

Annexe Chem

Hebei Chengxin Group

Tiande Chemical

Shandong Baoya New Materials

Changzhou Shanfeng Chemical Industry

Shandong IRO Chelating Chemical

Shijiazhuang Jackchem

Baoding Kaiyue Chemicals

Key Questions Answered:

1. How big is the global EDTA Disodium Salt Dihydrate market?
2. What is the demand of the global EDTA Disodium Salt Dihydrate market?
3. What is the year over year growth of the global EDTA Disodium Salt Dihydrate market?
4. What is the production and production value of the global EDTA Disodium Salt Dihydrate market?
5. Who are the key producers in the global EDTA Disodium Salt Dihydrate market?
6. What are the growth factors driving the market demand?

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