

Global EDSFF NVMe SSD Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global EDSFF NVMe SSD market size was valued at US\$ 6394 million in 2025 and is forecast to a readjusted size of US\$ 16500 million by 2032 with a CAGR of 14.5% during review period.

EDSFF NVMe SSD (Enterprise & Datacenter Standard Form Factor NVMe Solid State Drive) is a standardized solid-state drive form factor designed for enterprise and data center applications. It is based on the NVMe protocol and uses the EDSFF mechanical standard to replace traditional 2.5-inch U.2 SSDs. Compared with legacy SSD formats, EDSFF NVMe SSDs offer improved thermal performance, higher storage density, better airflow design, and easier serviceability. They are widely used in high-performance computing (HPC), cloud infrastructure, and AI server systems. EDSFF includes multiple form factors such as E1.S, E1.L, and E3.S, each optimized for different power, capacity, and server architecture requirements. In 2025, global EDSFF NVMe SSD production reached approximately 9.56 M units, with an average global market price of around US\$ 650 per unit. Annual production capacity is 11.38 M units. Gross Profit Margin: 42.3%. The EDSFF NVMe SSD industry chain is highly vertically integrated and concentrated. Upstream consists of NAND flash manufacturers (such as Samsung, SK Hynix, Micron, and Kioxia) that control core memory supply, along with controller vendors (such as Phison, Marvell, and Silicon Motion) that provide SSD logic and firmware. Midstream players are enterprise SSD manufacturers like Solidigm, Western Digital, Micron, and a few Chinese firms such as DapuStor, which assemble and validate E1.S, E3.S, and E1.L products. Downstream demand comes from hyperscale cloud providers, enterprise data centers, AI/HPC clusters, and telecom infrastructure operators. EDSFF NVMe SSD represents a structural upgrade rather than a simple product iteration. Its value lies in enabling higher density, better thermal performance,

and scalable AI storage architectures, especially for Gen5 and GPU-driven workloads. However, the ecosystem is still in an early standardization phase, meaning supply chain fragmentation and compatibility complexity remain challenges. Long term, EDSFF is likely to replace U.2 in high-end servers, becoming a foundational storage form factor for AI-driven data infrastructure.

This report is a detailed and comprehensive analysis for global EDSFF NVMe SSD market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Form Factor and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global EDSFF NVMe SSD market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global EDSFF NVMe SSD market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global EDSFF NVMe SSD market size and forecasts, by Form Factor and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global EDSFF NVMe SSD market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EDSFF NVMe SSD

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EDSFF NVMe SSD market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samsung Electronics, SK Hynix, Solidigm, Kioxia, Micron Technology, Western Digital, Sandisk, Yangtze Memory Technologies Co, Seagate Technology, Kingston Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

EDSFF NVMe SSD market is split by Form Factor and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Form Factor, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Form Factor

E1.S EDSFF SSD

E1.L EDSFF SSD

E3.S EDSFF SSD

Market segment by PCIe Generation

PCIe Gen3 NVMe SSD

PCIe Gen4 NVMe SSD

PCIe Gen5 NVMe SSD

Market segment by Capacity

Low Capacity SSD (?1TB)

Mid Capacity SSD (1–8TB)

High Capacity SSD(8–30TB)

Ultra High Capacity SSD (30TB+)

Market segment by Application

Public Cloud / Hyperscale

Enterprise IT

Telecom / Network

Financial Systems

Industrial & Edge

Media & Content Delivery

Major players covered

Samsung Electronics

SK Hynix

Solidigm

Kioxia

Micron Technology

Western Digital

Sandisk

Yangtze Memory Technologies Co

Seagate Technology

Kingston Technology

Innodisk Corporation

DapuStor

Huawei

InnoGrit

Inspur

Sugon

Lenovo

SMART Modular Technologies

ATP Electronics

Swissbit

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EDSFF NVMe SSD product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EDSFF NVMe SSD, with price, sales quantity, revenue, and global market share of EDSFF NVMe SSD from 2021 to 2026.

Chapter 3, the EDSFF NVMe SSD competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EDSFF NVMe SSD breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Form Factor and by Application, with sales market share and growth rate by Form Factor, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and EDSFF NVMe SSD market forecast, by regions, by Form Factor, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EDSFF NVMe SSD.

Chapter 14 and 15, to describe EDSFF NVMe SSD sales channel, distributors, customers, research findings and conclusion.

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