

Global EDSFF NVMe SSD Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EDSFF NVMe SSD market size is expected to reach \$ 16500 million by 2032, rising at a market growth of 14.5% CAGR during the forecast period (2026-2032).

EDSFF NVMe SSD (Enterprise & Datacenter Standard Form Factor NVMe Solid State Drive) is a standardized solid-state drive form factor designed for enterprise and data center applications. It is based on the NVMe protocol and uses the EDSFF mechanical standard to replace traditional 2.5-inch U.2 SSDs. Compared with legacy SSD formats, EDSFF NVMe SSDs offer improved thermal performance, higher storage density, better airflow design, and easier serviceability. They are widely used in high-performance computing (HPC), cloud infrastructure, and AI server systems. EDSFF includes multiple form factors such as E1.S, E1.L, and E3.S, each optimized for different power, capacity, and server architecture requirements. In 2025, global EDSFF NVMe SSD production reached approximately 9.56 M units, with an average global market price of around US\$ 650 per unit. Annual production capacity is 11.38 M units. Gross Profit Margin: 42.3%. The EDSFF NVMe SSD industry chain is highly vertically integrated and concentrated. Upstream consists of NAND flash manufacturers (such as Samsung, SK Hynix, Micron, and Kioxia) that control core memory supply, along with controller vendors (such as Phison, Marvell, and Silicon Motion) that provide SSD logic and firmware. Midstream players are enterprise SSD manufacturers like Solidigm, Western Digital, Micron, and a few Chinese firms such as DapuStor, which assemble and validate E1.S, E3.S, and E1.L products. Downstream demand comes from hyperscale cloud providers, enterprise data centers, AI/HPC clusters, and telecom infrastructure operators. EDSFF NVMe SSD represents a structural upgrade rather than a simple product iteration. Its value lies in enabling higher density, better thermal performance, and scalable AI storage architectures, especially for Gen5 and GPU-driven workloads. However, the ecosystem is still in an early standardization phase, meaning supply chain

fragmentation and compatibility complexity remain challenges. Long term, EDSFF is likely to replace U.2 in high-end servers, becoming a foundational storage form factor for AI-driven data infrastructure.

This report studies the global EDSFF NVMe SSD production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EDSFF NVMe SSD and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EDSFF NVMe SSD that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EDSFF NVMe SSD total production and demand, 2021-2032, (Units)

Global EDSFF NVMe SSD total production value, 2021-2032, (USD Million)

Global EDSFF NVMe SSD production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global EDSFF NVMe SSD consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: EDSFF NVMe SSD domestic production, consumption, key domestic manufacturers and share

Global EDSFF NVMe SSD production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global EDSFF NVMe SSD production by Form Factor, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global EDSFF NVMe SSD production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global EDSFF NVMe SSD market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samsung Electronics, SK Hynix, Solidigm, Kioxia, Micron Technology, Western Digital, Sandisk, Yangtze Memory Technologies Co, Seagate Technology, Kingston Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EDSFF NVMe SSD market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Form Factor, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EDSFF NVMe SSD Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EDSFF NVMe SSD Market, Segmentation by Form Factor:

E1.S EDSFF SSD

E1.L EDSFF SSD

E3.S EDSFF SSD

Global EDSFF NVMe SSD Market, Segmentation by PCIe Generation:

PCIe Gen3 NVMe SSD

PCIe Gen4 NVMe SSD

PCIe Gen5 NVMe SSD

Global EDSFF NVMe SSD Market, Segmentation by Capacity:

Low Capacity SSD (<1TB)

Mid Capacity SSD (1–8TB)

High Capacity SSD(8–30TB)

Ultra High Capacity SSD (30TB+)

Global EDSFF NVMe SSD Market, Segmentation by Application:

Public Cloud / Hyperscale

Enterprise IT

Telecom / Network

Financial Systems

Industrial & Edge

Media & Content Delivery

Companies Profiled:

Samsung Electronics

SK Hynix

Solidigm

Kioxia

Micron Technology

Western Digital

Sandisk

Yangtze Memory Technologies Co

Seagate Technology

Kingston Technology

Innodisk Corporation

DapuStor

Huawei

InnoGrit

Inspur

Sugon

Lenovo

SMART Modular Technologies

ATP Electronics

Swissbit

Key Questions Answered:

1. How big is the global EDSFF NVMe SSD market?
2. What is the demand of the global EDSFF NVMe SSD market?
3. What is the year over year growth of the global EDSFF NVMe SSD market?
4. What is the production and production value of the global EDSFF NVMe SSD market?
5. Who are the key producers in the global EDSFF NVMe SSD market?
6. What are the growth factors driving the market demand?

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