

# Global eDrive System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global eDrive System market size is expected to reach \$ 170533 million by 2032, rising at a market growth of 17.9% CAGR during the forecast period (2026-2032).

The eDrive system is a complete electric drive unit that powers an electric vehicle (EV) or hybrid vehicle. It covers everything a vehicle needs to travel without a gasoline engine. It is mainly composed of several key parts such as batteries, electric motors, motor controllers, and reducers, which are integrated into a compact and efficient powertrain system.

The global production of edrive systems is projected to reach 19.6 million units by 2025, with an average price of \$2,720 per unit.

The core of the electric drive system is battery, motor, and electronic control, which account for more than 55% of the vehicle cost. The three electrics are the three major parts of new energy vehicles, and the battery accounts for about 40% of the vehicle cost. From CTM (cell to module, battery monomers are integrated into battery modules), MTP (module to pack, battery modules are integrated into battery packs), to CTP (cell to pack, battery monomers are integrated into battery packs), CTB (cell to body, battery monomers and body integration), and then to CTC (cell to chassis, battery monomers and chassis integration), from blade batteries, Kirin batteries to Luban batteries, it's so lively.

The motor accounts for about 6.5% of the vehicle cost, and the electric drive assembly system based on it accounts for about 10% of the vehicle cost, mainly including motors, motor control units (motor controllers), and reducers. This is often called a three-in-one electric drive assembly.

Previously, mainstream suppliers and OEMs at home and abroad were developing three-in-one passenger car electric drives. Bosch, ZF, Denso, Schaeffler (also four-in-one, plus thermal management), Vitesco Technologies, Magna, BorgWarner, Nidec (formerly known as Nissan), BYD, Shanghai Huayu, Changan, Dongfeng and other

companies were pioneers.

The earliest electric drive system was a separate arrangement of components, connected by wiring harnesses, and the drive system seemed complicated. With the breaking of technical barriers, especially the development of the new energy vehicle technology market, the integration of electric drive systems has become a trend. From a technical perspective, the technological progress of electric drive systems revolves around power, energy efficiency, high integration, cost, noise and other fields. Among them, improving electric drive performance is one of the key links to improve the power of the whole vehicle, cruising range, and ensure safety and reliability. The electric drive system of electric passenger cars faces the challenges of reducing size, reducing weight, increasing sales and ensuring high-voltage safety and reliability.

Since 2021, old and new car-making forces such as SERES, Huawei, BYD, Leapmotor, XPT (a subsidiary of NIO), Tesla, Nissan, Changan, Dongfeng, GAC, and JAC, as well as ecological chains such as Vitesco Technologies have all released three-in-one and multi-in-one electric drive technologies and products. Even Nanjing Iveco, which makes light commercial vehicles, has announced that its new product is equipped with a six-in-one electric drive. Cummins, which makes commercial vehicle power chains, has also introduced its three-in-one electric drive axle into China and started mass production. This report studies the global eDrive System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for eDrive System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of eDrive System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global eDrive System total production and demand, 2021-2032, (Units)

Global eDrive System total production value, 2021-2032, (USD Million)

Global eDrive System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global eDrive System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: eDrive System domestic production, consumption, key domestic manufacturers and share

Global eDrive System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global eDrive System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global eDrive System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global eDrive System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BYD, SAIC Group, GAC Group, BAIC Group, Geely, Changan, Audi, Volkswagen, Tesla, BMW, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World eDrive System market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global eDrive System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global eDrive System Market, Segmentation by Type:

3-in-1 Systems

4-in-1 Systems

## Other All-in-One Systems

### Global eDrive System Market, Segmentation by Motor Type:

Permanent Magnet Synchronous Motor (PMSM)

AC Induction Motor (ACIM)

Switched Reluctance Motor (SRM)

Axial Flux Motor

### Global eDrive System Market, Segmentation by Drive Type:

Front Drive

Rear Drive

Four-Wheel Drive

### Global eDrive System Market, Segmentation by Voltage Platform:

400V

800V

Others

### Global eDrive System Market, Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

## Special Vehicles

### **Companies Profiled:**

BYD

SAIC Group

GAC Group

BAIC Group

Geely

Changan

Audi

Volkswagen

Tesla

BMW

Renault

Nissan

Leapmotor

Nidec

UAE

Inovance

Huawei

HUAYU Automotive

Jinjin Electric

CRRC Times Electric

Bosch

Continental

BorgWarner

GKN Automotive

Valeo

**Key Questions Answered:**

1. How big is the global eDrive System market?
2. What is the demand of the global eDrive System market?
3. What is the year over year growth of the global eDrive System market?
4. What is the production and production value of the global eDrive System market?
5. Who are the key producers in the global eDrive System market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 eDrive System Introduction
- 1.2 World eDrive System Supply & Forecast
  - 1.2.1 World eDrive System Production Value (2021 & 2025 & 2032)
  - 1.2.2 World eDrive System Production (2021-2032)
  - 1.2.3 World eDrive System Pricing Trends (2021-2032)
- 1.3 World eDrive System Production by Region (Based on Production Site)
  - 1.3.1 World eDrive System Production Value by Region (2021-2032)
  - 1.3.2 World eDrive System Production by Region (2021-2032)
  - 1.3.3 World eDrive System Average Price by Region (2021-2032)
  - 1.3.4 North America eDrive System Production (2021-2032)
  - 1.3.5 Europe eDrive System Production (2021-2032)
  - 1.3.6 China eDrive System Production (2021-2032)
  - 1.3.7 Japan eDrive System Production (2021-2032)
  - 1.3.8 South Korea eDrive System Production (2021-2032)
  - 1.3.9 India eDrive System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 eDrive System Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 eDrive System Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World eDrive System Demand (2021-2032)
- 2.2 World eDrive System Consumption by Region
  - 2.2.1 World eDrive System Consumption by Region (2021-2026)
  - 2.2.2 World eDrive System Consumption Forecast by Region (2027-2032)
- 2.3 United States eDrive System Consumption (2021-2032)
- 2.4 China eDrive System Consumption (2021-2032)
- 2.5 Europe eDrive System Consumption (2021-2032)
- 2.6 Japan eDrive System Consumption (2021-2032)
- 2.7 South Korea eDrive System Consumption (2021-2032)
- 2.8 ASEAN eDrive System Consumption (2021-2032)
- 2.9 India eDrive System Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World eDrive System Production Value by Manufacturer (2021-2026)
- 3.2 World eDrive System Production by Manufacturer (2021-2026)
- 3.3 World eDrive System Average Price by Manufacturer (2021-2026)
- 3.4 eDrive System Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global eDrive System Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for eDrive System in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for eDrive System in 2025
- 3.6 eDrive System Market: Overall Company Footprint Analysis
  - 3.6.1 eDrive System Market: Region Footprint
  - 3.6.2 eDrive System Market: Company Product Type Footprint
  - 3.6.3 eDrive System Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: eDrive System Production Value Comparison
  - 4.1.1 United States VS China: eDrive System Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: eDrive System Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: eDrive System Production Comparison
  - 4.2.1 United States VS China: eDrive System Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: eDrive System Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: eDrive System Consumption Comparison
  - 4.3.1 United States VS China: eDrive System Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: eDrive System Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based eDrive System Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based eDrive System Manufacturers, Headquarters and

## Production Site (States, Country)

4.4.2 United States Based Manufacturers eDrive System Production Value (2021-2026)

4.4.3 United States Based Manufacturers eDrive System Production (2021-2026)

## 4.5 China Based eDrive System Manufacturers and Market Share

4.5.1 China Based eDrive System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers eDrive System Production Value (2021-2026)

4.5.3 China Based Manufacturers eDrive System Production (2021-2026)

## 4.6 Rest of World Based eDrive System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based eDrive System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers eDrive System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers eDrive System Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World eDrive System Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

5.2.1 3-in-1 Systems

5.2.2 4-in-1 Systems

5.2.3 Other All-in-One Systems

### 5.3 Market Segment by Type

5.3.1 World eDrive System Production by Type (2021-2032)

5.3.2 World eDrive System Production Value by Type (2021-2032)

5.3.3 World eDrive System Average Price by Type (2021-2032)

## 6 MARKET ANALYSIS BY MOTOR TYPE

6.1 World eDrive System Market Size Overview by Motor Type: 2021 VS 2025 VS 2032

### 6.2 Segment Introduction by Motor Type

6.2.1 Permanent Magnet Synchronous Motor (PMSM)

6.2.2 AC Induction Motor (ACIM)

6.2.3 Switched Reluctance Motor (SRM)

6.2.4 Axial Flux Motor

### 6.3 Market Segment by Motor Type

6.3.1 World eDrive System Production by Motor Type (2021-2032)

6.3.2 World eDrive System Production Value by Motor Type (2021-2032)

6.3.3 World eDrive System Average Price by Motor Type (2021-2032)

## **7 MARKET ANALYSIS BY DRIVE TYPE**

7.1 World eDrive System Market Size Overview by Drive Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Drive Type

7.2.1 Front Drive

7.2.2 Rear Drive

7.2.3 Four-Wheel Drive

7.3 Market Segment by Drive Type

7.3.1 World eDrive System Production by Drive Type (2021-2032)

7.3.2 World eDrive System Production Value by Drive Type (2021-2032)

7.3.3 World eDrive System Average Price by Drive Type (2021-2032)

## **8 MARKET ANALYSIS BY VOLTAGE PLATFORM**

8.1 World eDrive System Market Size Overview by Voltage Platform: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Voltage Platform

8.2.1 400V

8.2.2 800V

8.2.3 Others

8.3 Market Segment by Voltage Platform

8.3.1 World eDrive System Production by Voltage Platform (2021-2032)

8.3.2 World eDrive System Production Value by Voltage Platform (2021-2032)

8.3.3 World eDrive System Average Price by Voltage Platform (2021-2032)

## **9 MARKET ANALYSIS BY APPLICATION**

9.1 World eDrive System Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Passenger Vehicles

9.2.2 Commercial Vehicles

9.2.3 Special Vehicles

9.3 Market Segment by Application

9.3.1 World eDrive System Production by Application (2021-2032)

9.3.2 World eDrive System Production Value by Application (2021-2032)

9.3.3 World eDrive System Average Price by Application (2021-2032)

## 10 COMPANY PROFILES

### 10.1 BYD

10.1.1 BYD Details

10.1.2 BYD Major Business

10.1.3 BYD eDrive System Product and Services

10.1.4 BYD eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 BYD Recent Developments/Updates

10.1.6 BYD Competitive Strengths & Weaknesses

### 10.2 SAIC Group

10.2.1 SAIC Group Details

10.2.2 SAIC Group Major Business

10.2.3 SAIC Group eDrive System Product and Services

10.2.4 SAIC Group eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 SAIC Group Recent Developments/Updates

10.2.6 SAIC Group Competitive Strengths & Weaknesses

### 10.3 GAC Group

10.3.1 GAC Group Details

10.3.2 GAC Group Major Business

10.3.3 GAC Group eDrive System Product and Services

10.3.4 GAC Group eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 GAC Group Recent Developments/Updates

10.3.6 GAC Group Competitive Strengths & Weaknesses

### 10.4 BAIC Group

10.4.1 BAIC Group Details

10.4.2 BAIC Group Major Business

10.4.3 BAIC Group eDrive System Product and Services

10.4.4 BAIC Group eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 BAIC Group Recent Developments/Updates

10.4.6 BAIC Group Competitive Strengths & Weaknesses

### 10.5 Geely

10.5.1 Geely Details

10.5.2 Geely Major Business

10.5.3 Geely eDrive System Product and Services

10.5.4 Geely eDrive System Production, Price, Value, Gross Margin and Market Share

(2021-2026)

10.5.5 Geely Recent Developments/Updates

10.5.6 Geely Competitive Strengths & Weaknesses

10.6 Changan

10.6.1 Changan Details

10.6.2 Changan Major Business

10.6.3 Changan eDrive System Product and Services

10.6.4 Changan eDrive System Production, Price, Value, Gross Margin and Market

Share (2021-2026)

10.6.5 Changan Recent Developments/Updates

10.6.6 Changan Competitive Strengths & Weaknesses

10.7 Audi

10.7.1 Audi Details

10.7.2 Audi Major Business

10.7.3 Audi eDrive System Product and Services

10.7.4 Audi eDrive System Production, Price, Value, Gross Margin and Market Share

(2021-2026)

10.7.5 Audi Recent Developments/Updates

10.7.6 Audi Competitive Strengths & Weaknesses

10.8 Volkswagen

10.8.1 Volkswagen Details

10.8.2 Volkswagen Major Business

10.8.3 Volkswagen eDrive System Product and Services

10.8.4 Volkswagen eDrive System Production, Price, Value, Gross Margin and Market

Share (2021-2026)

10.8.5 Volkswagen Recent Developments/Updates

10.8.6 Volkswagen Competitive Strengths & Weaknesses

10.9 Tesla

10.9.1 Tesla Details

10.9.2 Tesla Major Business

10.9.3 Tesla eDrive System Product and Services

10.9.4 Tesla eDrive System Production, Price, Value, Gross Margin and Market Share

(2021-2026)

10.9.5 Tesla Recent Developments/Updates

10.9.6 Tesla Competitive Strengths & Weaknesses

10.10 BMW

10.10.1 BMW Details

10.10.2 BMW Major Business

10.10.3 BMW eDrive System Product and Services

10.10.4 BMW eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.10.5 BMW Recent Developments/Updates

10.10.6 BMW Competitive Strengths & Weaknesses

10.11 Renault

10.11.1 Renault Details

10.11.2 Renault Major Business

10.11.3 Renault eDrive System Product and Services

10.11.4 Renault eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 Renault Recent Developments/Updates

10.11.6 Renault Competitive Strengths & Weaknesses

10.12 Nissan

10.12.1 Nissan Details

10.12.2 Nissan Major Business

10.12.3 Nissan eDrive System Product and Services

10.12.4 Nissan eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 Nissan Recent Developments/Updates

10.12.6 Nissan Competitive Strengths & Weaknesses

10.13 Leapmotor

10.13.1 Leapmotor Details

10.13.2 Leapmotor Major Business

10.13.3 Leapmotor eDrive System Product and Services

10.13.4 Leapmotor eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.13.5 Leapmotor Recent Developments/Updates

10.13.6 Leapmotor Competitive Strengths & Weaknesses

10.14 Nidec

10.14.1 Nidec Details

10.14.2 Nidec Major Business

10.14.3 Nidec eDrive System Product and Services

10.14.4 Nidec eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.14.5 Nidec Recent Developments/Updates

10.14.6 Nidec Competitive Strengths & Weaknesses

10.15 UAE

10.15.1 UAE Details

10.15.2 UAE Major Business

- 10.15.3 UAE eDrive System Product and Services
- 10.15.4 UAE eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.15.5 UAE Recent Developments/Updates
- 10.15.6 UAE Competitive Strengths & Weaknesses
- 10.16 Inovance
  - 10.16.1 Inovance Details
  - 10.16.2 Inovance Major Business
  - 10.16.3 Inovance eDrive System Product and Services
  - 10.16.4 Inovance eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.16.5 Inovance Recent Developments/Updates
  - 10.16.6 Inovance Competitive Strengths & Weaknesses
- 10.17 Huawei
  - 10.17.1 Huawei Details
  - 10.17.2 Huawei Major Business
  - 10.17.3 Huawei eDrive System Product and Services
  - 10.17.4 Huawei eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.17.5 Huawei Recent Developments/Updates
  - 10.17.6 Huawei Competitive Strengths & Weaknesses
- 10.18 HUAYU Automotive
  - 10.18.1 HUAYU Automotive Details
  - 10.18.2 HUAYU Automotive Major Business
  - 10.18.3 HUAYU Automotive eDrive System Product and Services
  - 10.18.4 HUAYU Automotive eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.18.5 HUAYU Automotive Recent Developments/Updates
  - 10.18.6 HUAYU Automotive Competitive Strengths & Weaknesses
- 10.19 Jinjin Electric
  - 10.19.1 Jinjin Electric Details
  - 10.19.2 Jinjin Electric Major Business
  - 10.19.3 Jinjin Electric eDrive System Product and Services
  - 10.19.4 Jinjin Electric eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.19.5 Jinjin Electric Recent Developments/Updates
  - 10.19.6 Jinjin Electric Competitive Strengths & Weaknesses
- 10.20 CRRC Times Electric
  - 10.20.1 CRRC Times Electric Details

- 10.20.2 CRRC Times Electric Major Business
- 10.20.3 CRRC Times Electric eDrive System Product and Services
- 10.20.4 CRRC Times Electric eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.20.5 CRRC Times Electric Recent Developments/Updates
- 10.20.6 CRRC Times Electric Competitive Strengths & Weaknesses
- 10.21 Bosch
  - 10.21.1 Bosch Details
  - 10.21.2 Bosch Major Business
  - 10.21.3 Bosch eDrive System Product and Services
  - 10.21.4 Bosch eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.21.5 Bosch Recent Developments/Updates
  - 10.21.6 Bosch Competitive Strengths & Weaknesses
- 10.22 Continental
  - 10.22.1 Continental Details
  - 10.22.2 Continental Major Business
  - 10.22.3 Continental eDrive System Product and Services
  - 10.22.4 Continental eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.22.5 Continental Recent Developments/Updates
  - 10.22.6 Continental Competitive Strengths & Weaknesses
- 10.23 BorgWarner
  - 10.23.1 BorgWarner Details
  - 10.23.2 BorgWarner Major Business
  - 10.23.3 BorgWarner eDrive System Product and Services
  - 10.23.4 BorgWarner eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.23.5 BorgWarner Recent Developments/Updates
  - 10.23.6 BorgWarner Competitive Strengths & Weaknesses
- 10.24 GKN Automotive
  - 10.24.1 GKN Automotive Details
  - 10.24.2 GKN Automotive Major Business
  - 10.24.3 GKN Automotive eDrive System Product and Services
  - 10.24.4 GKN Automotive eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.24.5 GKN Automotive Recent Developments/Updates
  - 10.24.6 GKN Automotive Competitive Strengths & Weaknesses
- 10.25 Valeo

- 10.25.1 Valeo Details
- 10.25.2 Valeo Major Business
- 10.25.3 Valeo eDrive System Product and Services
- 10.25.4 Valeo eDrive System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.25.5 Valeo Recent Developments/Updates
- 10.25.6 Valeo Competitive Strengths & Weaknesses

## **11 INDUSTRY CHAIN ANALYSIS**

- 11.1 eDrive System Industry Chain
- 11.2 eDrive System Upstream Analysis
  - 11.2.1 eDrive System Core Raw Materials
  - 11.2.2 Main Manufacturers of eDrive System Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 eDrive System Production Mode
- 11.6 eDrive System Procurement Model
- 11.7 eDrive System Industry Sales Model and Sales Channels
  - 11.7.1 eDrive System Sales Model
  - 11.7.2 eDrive System Typical Distributors

## **12 RESEARCH FINDINGS AND CONCLUSION**

## **13 APPENDIX**

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World eDrive System Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World eDrive System Production Value by Region (2021-2026) & (USD Million)
- Table 3. World eDrive System Production Value by Region (2027-2032) & (USD Million)
- Table 4. World eDrive System Production Value Market Share by Region (2021-2026)
- Table 5. World eDrive System Production Value Market Share by Region (2027-2032)
- Table 6. World eDrive System Production by Region (2021-2026) & (Units)
- Table 7. World eDrive System Production by Region (2027-2032) & (Units)
- Table 8. World eDrive System Production Market Share by Region (2021-2026)
- Table 9. World eDrive System Production Market Share by Region (2027-2032)
- Table 10. World eDrive System Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World eDrive System Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. eDrive System Major Market Trends
- Table 13. World eDrive System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World eDrive System Consumption by Region (2021-2026) & (Units)
- Table 15. World eDrive System Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World eDrive System Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key eDrive System Producers in 2025
- Table 18. World eDrive System Production by Manufacturer (2021-2026) & (Units)
- Table 19. Production Market Share of Key eDrive System Producers in 2025
- Table 20. World eDrive System Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global eDrive System Company Evaluation Quadrant
- Table 22. World eDrive System Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and eDrive System Production Site of Key Manufacturer
- Table 24. eDrive System Market: Company Product Type Footprint
- Table 25. eDrive System Market: Company Product Application Footprint
- Table 26. eDrive System Competitive Factors
- Table 27. eDrive System New Entrant and Capacity Expansion Plans
- Table 28. eDrive System Mergers & Acquisitions Activity
- Table 29. United States VS China eDrive System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China eDrive System Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China eDrive System Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based eDrive System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers eDrive System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers eDrive System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers eDrive System Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers eDrive System Production Market Share (2021-2026)

Table 37. China Based eDrive System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers eDrive System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers eDrive System Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers eDrive System Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers eDrive System Production Market Share (2021-2026)

Table 42. Rest of World Based eDrive System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers eDrive System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers eDrive System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers eDrive System Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers eDrive System Production Market Share (2021-2026)

Table 47. World eDrive System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World eDrive System Production by Type (2021-2026) & (Units)

Table 49. World eDrive System Production by Type (2027-2032) & (Units)

Table 50. World eDrive System Production Value by Type (2021-2026) & (USD Million)

Table 51. World eDrive System Production Value by Type (2027-2032) & (USD Million)

Table 52. World eDrive System Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World eDrive System Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World eDrive System Production Value by Motor Type, (USD Million), 2021 & 2025 & 2032

Table 55. World eDrive System Production by Motor Type (2021-2026) & (Units)

Table 56. World eDrive System Production by Motor Type (2027-2032) & (Units)

Table 57. World eDrive System Production Value by Motor Type (2021-2026) & (USD Million)

Table 58. World eDrive System Production Value by Motor Type (2027-2032) & (USD Million)

Table 59. World eDrive System Average Price by Motor Type (2021-2026) & (US\$/Unit)

Table 60. World eDrive System Average Price by Motor Type (2027-2032) & (US\$/Unit)

Table 61. World eDrive System Production Value by Drive Type, (USD Million), 2021 & 2025 & 2032

Table 62. World eDrive System Production by Drive Type (2021-2026) & (Units)

Table 63. World eDrive System Production by Drive Type (2027-2032) & (Units)

Table 64. World eDrive System Production Value by Drive Type (2021-2026) & (USD Million)

Table 65. World eDrive System Production Value by Drive Type (2027-2032) & (USD Million)

Table 66. World eDrive System Average Price by Drive Type (2021-2026) & (US\$/Unit)

Table 67. World eDrive System Average Price by Drive Type (2027-2032) & (US\$/Unit)

Table 68. World eDrive System Production Value by Voltage Platform, (USD Million), 2021 & 2025 & 2032

Table 69. World eDrive System Production by Voltage Platform (2021-2026) & (Units)

Table 70. World eDrive System Production by Voltage Platform (2027-2032) & (Units)

Table 71. World eDrive System Production Value by Voltage Platform (2021-2026) & (USD Million)

Table 72. World eDrive System Production Value by Voltage Platform (2027-2032) & (USD Million)

Table 73. World eDrive System Average Price by Voltage Platform (2021-2026) & (US\$/Unit)

Table 74. World eDrive System Average Price by Voltage Platform (2027-2032) & (US\$/Unit)

Table 75. World eDrive System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World eDrive System Production by Application (2021-2026) & (Units)

Table 77. World eDrive System Production by Application (2027-2032) & (Units)

Table 78. World eDrive System Production Value by Application (2021-2026) & (USD

Million)

Table 79. World eDrive System Production Value by Application (2027-2032) & (USD Million)

Table 80. World eDrive System Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World eDrive System Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. BYD Basic Information, Manufacturing Base and Competitors

Table 83. BYD Major Business

Table 84. BYD eDrive System Product and Services

Table 85. BYD eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. BYD Recent Developments/Updates

Table 87. BYD Competitive Strengths & Weaknesses

Table 88. SAIC Group Basic Information, Manufacturing Base and Competitors

Table 89. SAIC Group Major Business

Table 90. SAIC Group eDrive System Product and Services

Table 91. SAIC Group eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. SAIC Group Recent Developments/Updates

Table 93. SAIC Group Competitive Strengths & Weaknesses

Table 94. GAC Group Basic Information, Manufacturing Base and Competitors

Table 95. GAC Group Major Business

Table 96. GAC Group eDrive System Product and Services

Table 97. GAC Group eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. GAC Group Recent Developments/Updates

Table 99. GAC Group Competitive Strengths & Weaknesses

Table 100. BAIC Group Basic Information, Manufacturing Base and Competitors

Table 101. BAIC Group Major Business

Table 102. BAIC Group eDrive System Product and Services

Table 103. BAIC Group eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. BAIC Group Recent Developments/Updates

Table 105. BAIC Group Competitive Strengths & Weaknesses

Table 106. Geely Basic Information, Manufacturing Base and Competitors

Table 107. Geely Major Business

Table 108. Geely eDrive System Product and Services

Table 109. Geely eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Geely Recent Developments/Updates

- Table 111. Geely Competitive Strengths & Weaknesses
- Table 112. Changan Basic Information, Manufacturing Base and Competitors
- Table 113. Changan Major Business
- Table 114. Changan eDrive System Product and Services
- Table 115. Changan eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 116. Changan Recent Developments/Updates
- Table 117. Changan Competitive Strengths & Weaknesses
- Table 118. Audi Basic Information, Manufacturing Base and Competitors
- Table 119. Audi Major Business
- Table 120. Audi eDrive System Product and Services
- Table 121. Audi eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 122. Audi Recent Developments/Updates
- Table 123. Audi Competitive Strengths & Weaknesses
- Table 124. Volkswagen Basic Information, Manufacturing Base and Competitors
- Table 125. Volkswagen Major Business
- Table 126. Volkswagen eDrive System Product and Services
- Table 127. Volkswagen eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 128. Volkswagen Recent Developments/Updates
- Table 129. Volkswagen Competitive Strengths & Weaknesses
- Table 130. Tesla Basic Information, Manufacturing Base and Competitors
- Table 131. Tesla Major Business
- Table 132. Tesla eDrive System Product and Services
- Table 133. Tesla eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 134. Tesla Recent Developments/Updates
- Table 135. Tesla Competitive Strengths & Weaknesses
- Table 136. BMW Basic Information, Manufacturing Base and Competitors
- Table 137. BMW Major Business
- Table 138. BMW eDrive System Product and Services
- Table 139. BMW eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 140. BMW Recent Developments/Updates
- Table 141. BMW Competitive Strengths & Weaknesses
- Table 142. Renault Basic Information, Manufacturing Base and Competitors
- Table 143. Renault Major Business
- Table 144. Renault eDrive System Product and Services

- Table 145. Renault eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 146. Renault Recent Developments/Updates
- Table 147. Renault Competitive Strengths & Weaknesses
- Table 148. Nissan Basic Information, Manufacturing Base and Competitors
- Table 149. Nissan Major Business
- Table 150. Nissan eDrive System Product and Services
- Table 151. Nissan eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 152. Nissan Recent Developments/Updates
- Table 153. Nissan Competitive Strengths & Weaknesses
- Table 154. Leapmotor Basic Information, Manufacturing Base and Competitors
- Table 155. Leapmotor Major Business
- Table 156. Leapmotor eDrive System Product and Services
- Table 157. Leapmotor eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 158. Leapmotor Recent Developments/Updates
- Table 159. Leapmotor Competitive Strengths & Weaknesses
- Table 160. Nidec Basic Information, Manufacturing Base and Competitors
- Table 161. Nidec Major Business
- Table 162. Nidec eDrive System Product and Services
- Table 163. Nidec eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 164. Nidec Recent Developments/Updates
- Table 165. Nidec Competitive Strengths & Weaknesses
- Table 166. UAE Basic Information, Manufacturing Base and Competitors
- Table 167. UAE Major Business
- Table 168. UAE eDrive System Product and Services
- Table 169. UAE eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 170. UAE Recent Developments/Updates
- Table 171. UAE Competitive Strengths & Weaknesses
- Table 172. Inovance Basic Information, Manufacturing Base and Competitors
- Table 173. Inovance Major Business
- Table 174. Inovance eDrive System Product and Services
- Table 175. Inovance eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 176. Inovance Recent Developments/Updates
- Table 177. Inovance Competitive Strengths & Weaknesses

- Table 178. Huawei Basic Information, Manufacturing Base and Competitors
- Table 179. Huawei Major Business
- Table 180. Huawei eDrive System Product and Services
- Table 181. Huawei eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 182. Huawei Recent Developments/Updates
- Table 183. Huawei Competitive Strengths & Weaknesses
- Table 184. HUAYU Automotive Basic Information, Manufacturing Base and Competitors
- Table 185. HUAYU Automotive Major Business
- Table 186. HUAYU Automotive eDrive System Product and Services
- Table 187. HUAYU Automotive eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 188. HUAYU Automotive Recent Developments/Updates
- Table 189. HUAYU Automotive Competitive Strengths & Weaknesses
- Table 190. Jinjin Electric Basic Information, Manufacturing Base and Competitors
- Table 191. Jinjin Electric Major Business
- Table 192. Jinjin Electric eDrive System Product and Services
- Table 193. Jinjin Electric eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 194. Jinjin Electric Recent Developments/Updates
- Table 195. Jinjin Electric Competitive Strengths & Weaknesses
- Table 196. CRRC Times Electric Basic Information, Manufacturing Base and Competitors
- Table 197. CRRC Times Electric Major Business
- Table 198. CRRC Times Electric eDrive System Product and Services
- Table 199. CRRC Times Electric eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 200. CRRC Times Electric Recent Developments/Updates
- Table 201. CRRC Times Electric Competitive Strengths & Weaknesses
- Table 202. Bosch Basic Information, Manufacturing Base and Competitors
- Table 203. Bosch Major Business
- Table 204. Bosch eDrive System Product and Services
- Table 205. Bosch eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 206. Bosch Recent Developments/Updates
- Table 207. Bosch Competitive Strengths & Weaknesses
- Table 208. Continental Basic Information, Manufacturing Base and Competitors
- Table 209. Continental Major Business
- Table 210. Continental eDrive System Product and Services

- Table 211. Continental eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 212. Continental Recent Developments/Updates
- Table 213. Continental Competitive Strengths & Weaknesses
- Table 214. BorgWarner Basic Information, Manufacturing Base and Competitors
- Table 215. BorgWarner Major Business
- Table 216. BorgWarner eDrive System Product and Services
- Table 217. BorgWarner eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 218. BorgWarner Recent Developments/Updates
- Table 219. BorgWarner Competitive Strengths & Weaknesses
- Table 220. GKN Automotive Basic Information, Manufacturing Base and Competitors
- Table 221. GKN Automotive Major Business
- Table 222. GKN Automotive eDrive System Product and Services
- Table 223. GKN Automotive eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 224. GKN Automotive Recent Developments/Updates
- Table 225. GKN Automotive Competitive Strengths & Weaknesses
- Table 226. Valeo Basic Information, Manufacturing Base and Competitors
- Table 227. Valeo Major Business
- Table 228. Valeo eDrive System Product and Services
- Table 229. Valeo eDrive System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 230. Valeo Recent Developments/Updates
- Table 231. Valeo Competitive Strengths & Weaknesses
- Table 232. Global Key Players of eDrive System Upstream (Raw Materials)
- Table 233. Global eDrive System Typical Customers
- Table 234. eDrive System Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. eDrive System Picture

Figure 2. World eDrive System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World eDrive System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World eDrive System Production (2021-2032) & (Units)

Figure 5. World eDrive System Average Price (2021-2032) & (US\$/Unit)

Figure 6. World eDrive System Production Value Market Share by Region (2021-2032)

Figure 7. World eDrive System Production Market Share by Region (2021-2032)

Figure 8. North America eDrive System Production (2021-2032) & (Units)

Figure 9. Europe eDrive System Production (2021-2032) & (Units)

Figure 10. China eDrive System Production (2021-2032) & (Units)

Figure 11. Japan eDrive System Production (2021-2032) & (Units)

Figure 12. South Korea eDrive System Production (2021-2032) & (Units)

Figure 13. India eDrive System Production (2021-2032) & (Units)

Figure 14. eDrive System Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World eDrive System Consumption (2021-2032) & (Units)

Figure 17. World eDrive System Consumption Market Share by Region (2021-2032)

Figure 18. United States eDrive System Consumption (2021-2032) & (Units)

Figure 19. China eDrive System Consumption (2021-2032) & (Units)

Figure 20. Europe eDrive System Consumption (2021-2032) & (Units)

Figure 21. Japan eDrive System Consumption (2021-2032) & (Units)

Figure 22. South Korea eDrive System Consumption (2021-2032) & (Units)

Figure 23. ASEAN eDrive System Consumption (2021-2032) & (Units)

Figure 24. India eDrive System Consumption (2021-2032) & (Units)

Figure 25. Producer Shipments of eDrive System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for eDrive System Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for eDrive System Markets in 2025

Figure 28. United States VS China: eDrive System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: eDrive System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: eDrive System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers eDrive System Production Market Share 2025

Figure 32. China Based Manufacturers eDrive System Production Market Share 2025

Figure 33. Rest of World Based Manufacturers eDrive System Production Market Share 2025

Figure 34. World eDrive System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World eDrive System Production Value Market Share by Type in 2025

Figure 36. 3-in-1 Systems

Figure 37. 4-in-1 Systems

Figure 38. Other All-in-One Systems

Figure 39. World eDrive System Production Market Share by Type (2021-2032)

Figure 40. World eDrive System Production Value Market Share by Type (2021-2032)

Figure 41. World eDrive System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World eDrive System Production Value by Motor Type, (USD Million), 2021 & 2025 & 2032

Figure 43. World eDrive System Production Value Market Share by Motor Type in 2025

Figure 44. Permanent Magnet Synchronous Motor (PMSM)

Figure 45. AC Induction Motor (ACIM)

Figure 46. Switched Reluctance Motor (SRM)

Figure 47. Axial Flux Motor

Figure 48. World eDrive System Production Market Share by Motor Type (2021-2032)

Figure 49. World eDrive System Production Value Market Share by Motor Type (2021-2032)

Figure 50. World eDrive System Average Price by Motor Type (2021-2032) & (US\$/Unit)

Figure 51. World eDrive System Production Value by Drive Type, (USD Million), 2021 & 2025 & 2032

Figure 52. World eDrive System Production Value Market Share by Drive Type in 2025

Figure 53. Front Drive

Figure 54. Rear Drive

Figure 55. Four-Wheel Drive

Figure 56. World eDrive System Production Market Share by Drive Type (2021-2032)

Figure 57. World eDrive System Production Value Market Share by Drive Type (2021-2032)

Figure 58. World eDrive System Average Price by Drive Type (2021-2032) & (US\$/Unit)

Figure 59. World eDrive System Production Value by Voltage Platform, (USD Million),

2021 & 2025 & 2032

Figure 60. World eDrive System Production Value Market Share by Voltage Platform in 2025

Figure 61. 400V

Figure 62. 800V

Figure 63. Others

Figure 64. World eDrive System Production Market Share by Voltage Platform (2021-2032)

Figure 65. World eDrive System Production Value Market Share by Voltage Platform (2021-2032)

Figure 66. World eDrive System Average Price by Voltage Platform (2021-2032) & (US\$/Unit)

Figure 67. World eDrive System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 68. World eDrive System Production Value Market Share by Application in 2025

Figure 69. Passenger Vehicles

Figure 70. Commercial Vehicles

Figure 71. Special Vehicles

Figure 72. World eDrive System Production Market Share by Application (2021-2032)

Figure 73. World eDrive System Production Value Market Share by Application (2021-2032)

Figure 74. World eDrive System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 75. eDrive System Industry Chain

Figure 76. eDrive System Procurement Model

Figure 77. eDrive System Sales Model

Figure 78. eDrive System Sales Channels, Direct Sales, and Distribution

Figure 79. Methodology

Figure 80. Research Process and Data Source

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