

Global Edible Soybean Meal Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Edible Soybean Meal market size was valued at US\$ 8453 million in 2025 and is forecast to a readjusted size of US\$ 10775 million by 2032 with a CAGR of 3.5% during review period.

In 2025, global edible soybean meal production reached approximately 6846 kilotons, the average price is 1200 usd/ton. Edible soybean meal is a processed product derived from soybeans after the oil has been extracted. It's a valuable source of protein, making it a key ingredient in animal feed, particularly for livestock and poultry. Unlike industrial soybean meal, edible soybean meal is specifically processed to meet food safety standards and is suitable for human consumption, though its direct use in human food is less common than its use in animal feed. It's characterized by its high protein content, relatively low fiber, and good amino acid profile, making it a nutritious and cost-effective protein supplement. It's crucial for the growth and development of animals, contributing significantly to meat and dairy production.

Market Concentration and Major Players:

Internationally, the edible soybean meal market is highly concentrated, primarily in developed countries such as Europe and the United States. Large manufacturers include Cargill and Bunge. Domestically, the edible soybean meal market still has significant room for growth.

Manufacturing Process and Market Trends:

The production of edible soybean meal begins with cleaning, impurity removal, and

conditioning of high-quality soybeans. Oil is then extracted using pressing or solvent extraction. The resulting meal is then subjected to high-temperature, short-time desolventizing, mechanical crushing, and fine pulverization to produce powdered or granular products. Strict temperature and time control are crucial during this process to deactivate anti-nutritional factors and preserve protein activity. Some high-end products also require alcohol washing to remove oligosaccharides or enzymatic modification to improve digestibility and absorption.

In terms of market trends, the industry continues to expand with the rise of plant-based diets, and products are upgrading towards functional specialty proteins with high gelation, high emulsification, and low allergenicity to meet the needs of meat product substitution, dairy product simulation, and snack food innovation. At the same time, driven by low-carbon environmental protection and the circular economy, the production side is accelerating the promotion of low-energy desolvation processes and near-zero wastewater discharge technologies, and actively developing non-GMO, organic certified, and traceable supply chain products to meet global food safety standards and the trend of clean label consumption.

This report is a detailed and comprehensive analysis for global Edible Soybean Meal market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Protein Content and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Edible Soybean Meal market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Edible Soybean Meal market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Edible Soybean Meal market size and forecasts, by Protein Content and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Edible Soybean Meal market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Edible Soybean Meal

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Edible Soybean Meal market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cargill (USA), Bunge (USA), ADM (USA), IFF (USA), Gujarat Ambuja Exports (India), Prestige Group (India), Archer Daniels Midland Company (USA), CHS Inc. (USA), Perdue AgriBusiness LLC (USA), Wilmar International (Singapore), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Edible Soybean Meal market is split by Protein Content and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Protein Content, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Protein Content

Content of Crude Protein ?50.00%

Content of Crude Protein ?45.00%

Others

Market segment by Shape

Flakes

Grits

Flour

Market segment by Fat

Defatted

Low-fat

Full-fat

Market segment by Application

Food

Health & Personal Care

Others

Major players covered

Cargill (USA)

Bunge (USA)

ADM (USA)

IFF (USA)

Gujarat Ambuja Exports (India)

Prestige Group (India)

Archer Daniels Midland Company (USA)

CHS Inc. (USA)

Perdue AgriBusiness LLC (USA)

Wilmar International (Singapore)

Devansoy (USA)

Soy Austria (Austria)

Sakthi Soyas (India)

Caramuru Alimentos (Brazil)

Sonic Biochem (India)

MBRF Ingredients (Brazil)

COFCO Group(China)

Yuwang Protein(China)

Jiusan Oils & Grains Industries Group(China)

Shandong Sinoglory Biotechnology(China)

Linyi Shansong Biological Products(China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Edible Soybean Meal product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Edible Soybean Meal, with price, sales quantity, revenue, and global market share of Edible Soybean Meal from 2021 to 2026.

Chapter 3, the Edible Soybean Meal competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Edible Soybean Meal breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Protein Content and by Application, with sales market share and growth rate by Protein Content, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Edible Soybean Meal market forecast, by regions, by Protein Content, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Edible Soybean Meal.

Chapter 14 and 15, to describe Edible Soybean Meal sales channel, distributors, customers, research findings and conclusion.

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