

Global Edge Position Control System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Edge Position Control System market size is expected to reach \$ 711 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Edge Position Control Systems are automatic web-alignment control devices used in continuous roll-to-roll production lines (such as for films, paper, textiles, metal foils, and composite materials). They use photoelectric or ultrasonic sensors to detect real-time edge position deviations and, combined with PID or servo closed-loop algorithms, drive actuators (alignment frames/lead screws/hydraulic or electric push rods) for lateral fine-tuning. This maintains stable material trajectory, reduces waste, and improves yield, making them a core quality control unit in high-speed roll-to-roll production lines. Global shipments of these products are projected to reach approximately 280,000 units by 2025, with an industry average price between \$1,200 and \$3,500 per unit (basic analog control models are considered low-end, while models integrating digital interfaces and high-precision servo systems are in the high-end range). The maintaining steady growth, primarily benefiting from capacity expansion in packaging printing, lithium battery separators, photovoltaic backsheets, and high-end film manufacturing. The upstream core components include high-precision edge sensors (optical/ultrasonic), industrial-grade MCU/FPGA control chips, servo drive modules, industrial communication interfaces, and power supply components; the downstream components include printing and packaging companies, paper and coating line manufacturers, textile machinery manufacturers, metal foil and functional film manufacturers, and automation system integrators. In terms of technological trends, this product is upgrading from a traditional single-point correction device to a 'digitally integrated + data feedback-based quality control node,' deeply integrating with PLC, MES, and SCADA systems. Some manufacturers have introduced adaptive algorithms and visual recognition technology to

achieve dynamic error prediction and intelligent compensation on high-speed production lines, driving its transformation from a single execution component to a data-driven control unit for the production line.

The edge position control system market is evolving from traditional 'sensor-guided edge correction hardware' to 'digital, intelligent, and system integration solutions.' On one hand, with industries such as printing and packaging, lithium battery separators, functional films, and high-speed metal foil demanding higher precision and consistency in material positioning, the demand for edge position control systems as core units for roll-to-roll automated control continues to grow steadily. On the other hand, the maturity of upstream sensing technologies, servo drives, and industrial communication capabilities has enabled edge position control systems to move beyond simple feedback correction. They are now deeply integrated with PLC/MES/SCADA systems, incorporating real-time data acquisition, trend prediction, and closed-loop control logic to significantly improve system response speed and stability. Future technology trends will revolve around 'AI-assisted edge detection and prediction,' 'visual and laser sensing fusion positioning,' and 'edge controllers becoming digital quality control nodes on production lines,' driving the transformation of products from equipment-level to software-defined control platforms. Simultaneously, IoT and remote diagnostics are making equipment health management and preventative maintenance new differentiated services, prompting suppliers to evolve their business models from one-time sales to long-term subscriptions and data value-added services. Overall, the market will maintain steady growth, and the demand for high-end edge position control systems in emerging application areas (such as high-precision functional films and smart manufacturing production lines) will further drive technological upgrades and market penetration.

This report studies the global Edge Position Control System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Edge Position Control System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Edge Position Control System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Edge Position Control System total production and demand, 2021-2032, (K Units)

Global Edge Position Control System total production value, 2021-2032, (USD Million)
Global Edge Position Control System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Edge Position Control System consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Edge Position Control System domestic production, consumption, key domestic manufacturers and share
Global Edge Position Control System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Edge Position Control System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Edge Position Control System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Edge Position Control System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Keyence, Baumer, SICK AG, Omron, Banner Engineering, Balluff, Pepperl+Fuchs, Microsonic, Rockwell Automation, Teledyne DALSA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Edge Position Control System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Edge Position Control System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Edge Position Control System Market, Segmentation by Type:

Laser Edge Detection Sensors

Ultrasonic Edge Detection Sensors

Global Edge Position Control System Market, Segmentation by Detection Accuracy:

≤0.1 mm

0.1-0.3 mm

Others

Global Edge Position Control System Market, Segmentation by Detection Width Range:

≤300 mm

300-1,000 mm

>1,000 mm

Global Edge Position Control System Market, Segmentation by Application:

Printing

Converting

Packaging

Others

Companies Profiled:

Keyence

Baumer

SICK AG

Omron

Banner Engineering

Balluff

Pepperl+Fuchs

Microsonic

Rockwell Automation

Teledyne DALSA

FMS

IGM

OPTEx

Maxcess International

Mahlo

Nireco

EUNTAY ELECTRIC

Key Questions Answered:

1. How big is the global Edge Position Control System market?
2. What is the demand of the global Edge Position Control System market?
3. What is the year over year growth of the global Edge Position Control System market?
4. What is the production and production value of the global Edge Position Control System market?
5. Who are the key producers in the global Edge Position Control System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Edge Position Control System Introduction
- 1.2 World Edge Position Control System Supply & Forecast
 - 1.2.1 World Edge Position Control System Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Edge Position Control System Production (2021-2032)
 - 1.2.3 World Edge Position Control System Pricing Trends (2021-2032)
- 1.3 World Edge Position Control System Production by Region (Based on Production Site)
 - 1.3.1 World Edge Position Control System Production Value by Region (2021-2032)
 - 1.3.2 World Edge Position Control System Production by Region (2021-2032)
 - 1.3.3 World Edge Position Control System Average Price by Region (2021-2032)
 - 1.3.4 North America Edge Position Control System Production (2021-2032)
 - 1.3.5 Europe Edge Position Control System Production (2021-2032)
 - 1.3.6 China Edge Position Control System Production (2021-2032)
 - 1.3.7 Japan Edge Position Control System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Edge Position Control System Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Edge Position Control System Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Edge Position Control System Demand (2021-2032)
- 2.2 World Edge Position Control System Consumption by Region
 - 2.2.1 World Edge Position Control System Consumption by Region (2021-2026)
 - 2.2.2 World Edge Position Control System Consumption Forecast by Region (2027-2032)
- 2.3 United States Edge Position Control System Consumption (2021-2032)
- 2.4 China Edge Position Control System Consumption (2021-2032)
- 2.5 Europe Edge Position Control System Consumption (2021-2032)
- 2.6 Japan Edge Position Control System Consumption (2021-2032)
- 2.7 South Korea Edge Position Control System Consumption (2021-2032)
- 2.8 ASEAN Edge Position Control System Consumption (2021-2032)
- 2.9 India Edge Position Control System Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Edge Position Control System Production Value by Manufacturer (2021-2026)
- 3.2 World Edge Position Control System Production by Manufacturer (2021-2026)
- 3.3 World Edge Position Control System Average Price by Manufacturer (2021-2026)
- 3.4 Edge Position Control System Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Edge Position Control System Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Edge Position Control System in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Edge Position Control System in 2025
- 3.6 Edge Position Control System Market: Overall Company Footprint Analysis
 - 3.6.1 Edge Position Control System Market: Region Footprint
 - 3.6.2 Edge Position Control System Market: Company Product Type Footprint
 - 3.6.3 Edge Position Control System Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Edge Position Control System Production Value Comparison
 - 4.1.1 United States VS China: Edge Position Control System Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Edge Position Control System Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Edge Position Control System Production Comparison
 - 4.2.1 United States VS China: Edge Position Control System Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Edge Position Control System Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Edge Position Control System Consumption Comparison
 - 4.3.1 United States VS China: Edge Position Control System Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Edge Position Control System Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Edge Position Control System Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Edge Position Control System Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Edge Position Control System Production Value (2021-2026)

4.4.3 United States Based Manufacturers Edge Position Control System Production (2021-2026)

4.5 China Based Edge Position Control System Manufacturers and Market Share

4.5.1 China Based Edge Position Control System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Edge Position Control System Production Value (2021-2026)

4.5.3 China Based Manufacturers Edge Position Control System Production (2021-2026)

4.6 Rest of World Based Edge Position Control System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Edge Position Control System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Edge Position Control System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Edge Position Control System Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Edge Position Control System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Laser Edge Detection Sensors

5.2.2 Ultrasonic Edge Detection Sensors

5.3 Market Segment by Type

5.3.1 World Edge Position Control System Production by Type (2021-2032)

5.3.2 World Edge Position Control System Production Value by Type (2021-2032)

5.3.3 World Edge Position Control System Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DETECTION ACCURACY

6.1 World Edge Position Control System Market Size Overview by Detection Accuracy: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Detection Accuracy

6.2.1 $\leq 0.1\text{ mm}$

6.2.2 $0.1\text{--}0.3\text{ mm}$

6.2.3 Others

6.3 Market Segment by Detection Accuracy

6.3.1 World Edge Position Control System Production by Detection Accuracy (2021-2032)

6.3.2 World Edge Position Control System Production Value by Detection Accuracy (2021-2032)

6.3.3 World Edge Position Control System Average Price by Detection Accuracy (2021-2032)

7 MARKET ANALYSIS BY DETECTION WIDTH RANGE

7.1 World Edge Position Control System Market Size Overview by Detection Width Range: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Detection Width Range

7.2.1 $\leq 300\text{ mm}$

7.2.2 300–1,000 mm

7.2.3 >1,000 mm

7.3 Market Segment by Detection Width Range

7.3.1 World Edge Position Control System Production by Detection Width Range (2021-2032)

7.3.2 World Edge Position Control System Production Value by Detection Width Range (2021-2032)

7.3.3 World Edge Position Control System Average Price by Detection Width Range (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Edge Position Control System Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Printing

8.2.2 Converting

8.2.3 Packaging

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Edge Position Control System Production by Application (2021-2032)

8.3.2 World Edge Position Control System Production Value by Application
(2021-2032)

8.3.3 World Edge Position Control System Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Keyence

9.1.1 Keyence Details

9.1.2 Keyence Major Business

9.1.3 Keyence Edge Position Control System Product and Services

9.1.4 Keyence Edge Position Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Keyence Recent Developments/Updates

9.1.6 Keyence Competitive Strengths & Weaknesses

9.2 Baumer

9.2.1 Baumer Details

9.2.2 Baumer Major Business

9.2.3 Baumer Edge Position Control System Product and Services

9.2.4 Baumer Edge Position Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Baumer Recent Developments/Updates

9.2.6 Baumer Competitive Strengths & Weaknesses

9.3 SICK AG

9.3.1 SICK AG Details

9.3.2 SICK AG Major Business

9.3.3 SICK AG Edge Position Control System Product and Services

9.3.4 SICK AG Edge Position Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 SICK AG Recent Developments/Updates

9.3.6 SICK AG Competitive Strengths & Weaknesses

9.4 Omron

9.4.1 Omron Details

9.4.2 Omron Major Business

9.4.3 Omron Edge Position Control System Product and Services

9.4.4 Omron Edge Position Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Omron Recent Developments/Updates

9.4.6 Omron Competitive Strengths & Weaknesses

9.5 Banner Engineering

- 9.5.1 Banner Engineering Details
- 9.5.2 Banner Engineering Major Business
- 9.5.3 Banner Engineering Edge Position Control System Product and Services
- 9.5.4 Banner Engineering Edge Position Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Banner Engineering Recent Developments/Updates
- 9.5.6 Banner Engineering Competitive Strengths & Weaknesses
- 9.6 Balluff
 - 9.6.1 Balluff Details
 - 9.6.2 Balluff Major Business
 - 9.6.3 Balluff Edge Position Control System Product and Services
 - 9.6.4 Balluff Edge Position Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Balluff Recent Developments/Updates
 - 9.6.6 Balluff Competitive Strengths & Weaknesses
- 9.7 Pepperl+Fuchs
 - 9.7.1 Pepperl+Fuchs Details
 - 9.7.2 Pepperl+Fuchs Major Business
 - 9.7.3 Pepperl+Fuchs Edge Position Control System Product and Services
 - 9.7.4 Pepperl+Fuchs Edge Position Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Pepperl+Fuchs Recent Developments/Updates
 - 9.7.6 Pepperl+Fuchs Competitive Strengths & Weaknesses
- 9.8 Microsonic
 - 9.8.1 Microsonic Details
 - 9.8.2 Microsonic Major Business
 - 9.8.3 Microsonic Edge Position Control System Product and Services
 - 9.8.4 Microsonic Edge Position Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Microsonic Recent Developments/Updates
 - 9.8.6 Microsonic Competitive Strengths & Weaknesses
- 9.9 Rockwell Automation
 - 9.9.1 Rockwell Automation Details
 - 9.9.2 Rockwell Automation Major Business
 - 9.9.3 Rockwell Automation Edge Position Control System Product and Services
 - 9.9.4 Rockwell Automation Edge Position Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Rockwell Automation Recent Developments/Updates
 - 9.9.6 Rockwell Automation Competitive Strengths & Weaknesses

9.10 Teledyne DALSA

9.10.1 Teledyne DALSA Details

9.10.2 Teledyne DALSA Major Business

9.10.3 Teledyne DALSA Edge Position Control System Product and Services

9.10.4 Teledyne DALSA Edge Position Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Teledyne DALSA Recent Developments/Updates

9.10.6 Teledyne DALSA Competitive Strengths & Weaknesses

9.11 FMS

9.11.1 FMS Details

9.11.2 FMS Major Business

9.11.3 FMS Edge Position Control System Product and Services

9.11.4 FMS Edge Position Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 FMS Recent Developments/Updates

9.11.6 FMS Competitive Strengths & Weaknesses

9.12 IGM

9.12.1 IGM Details

9.12.2 IGM Major Business

9.12.3 IGM Edge Position Control System Product and Services

9.12.4 IGM Edge Position Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 IGM Recent Developments/Updates

9.12.6 IGM Competitive Strengths & Weaknesses

9.13 OPTEX

9.13.1 OPTEX Details

9.13.2 OPTEX Major Business

9.13.3 OPTEX Edge Position Control System Product and Services

9.13.4 OPTEX Edge Position Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 OPTEX Recent Developments/Updates

9.13.6 OPTEX Competitive Strengths & Weaknesses

9.14 Maxcess International

9.14.1 Maxcess International Details

9.14.2 Maxcess International Major Business

9.14.3 Maxcess International Edge Position Control System Product and Services

9.14.4 Maxcess International Edge Position Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Maxcess International Recent Developments/Updates

- 9.14.6 Maxcess International Competitive Strengths & Weaknesses
- 9.15 Mahlo
 - 9.15.1 Mahlo Details
 - 9.15.2 Mahlo Major Business
 - 9.15.3 Mahlo Edge Position Control System Product and Services
 - 9.15.4 Mahlo Edge Position Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Mahlo Recent Developments/Updates
 - 9.15.6 Mahlo Competitive Strengths & Weaknesses
- 9.16 Nireco
 - 9.16.1 Nireco Details
 - 9.16.2 Nireco Major Business
 - 9.16.3 Nireco Edge Position Control System Product and Services
 - 9.16.4 Nireco Edge Position Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Nireco Recent Developments/Updates
 - 9.16.6 Nireco Competitive Strengths & Weaknesses
- 9.17 EUNTAY ELECTRIC
 - 9.17.1 EUNTAY ELECTRIC Details
 - 9.17.2 EUNTAY ELECTRIC Major Business
 - 9.17.3 EUNTAY ELECTRIC Edge Position Control System Product and Services
 - 9.17.4 EUNTAY ELECTRIC Edge Position Control System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 EUNTAY ELECTRIC Recent Developments/Updates
 - 9.17.6 EUNTAY ELECTRIC Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Edge Position Control System Industry Chain
- 10.2 Edge Position Control System Upstream Analysis
 - 10.2.1 Edge Position Control System Core Raw Materials
 - 10.2.2 Main Manufacturers of Edge Position Control System Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Edge Position Control System Production Mode
- 10.6 Edge Position Control System Procurement Model
- 10.7 Edge Position Control System Industry Sales Model and Sales Channels
 - 10.7.1 Edge Position Control System Sales Model
 - 10.7.2 Edge Position Control System Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Edge Position Control System Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Edge Position Control System Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Edge Position Control System Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Edge Position Control System Production Value Market Share by Region (2021-2026)
- Table 5. World Edge Position Control System Production Value Market Share by Region (2027-2032)
- Table 6. World Edge Position Control System Production by Region (2021-2026) & (K Units)
- Table 7. World Edge Position Control System Production by Region (2027-2032) & (K Units)
- Table 8. World Edge Position Control System Production Market Share by Region (2021-2026)
- Table 9. World Edge Position Control System Production Market Share by Region (2027-2032)
- Table 10. World Edge Position Control System Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Edge Position Control System Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Edge Position Control System Major Market Trends
- Table 13. World Edge Position Control System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Edge Position Control System Consumption by Region (2021-2026) & (K Units)
- Table 15. World Edge Position Control System Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Edge Position Control System Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Edge Position Control System Producers in 2025
- Table 18. World Edge Position Control System Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Edge Position Control System Producers in 2025

Table 20. World Edge Position Control System Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Edge Position Control System Company Evaluation Quadrant

Table 22. World Edge Position Control System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Edge Position Control System Production Site of Key Manufacturer

Table 24. Edge Position Control System Market: Company Product Type Footprint

Table 25. Edge Position Control System Market: Company Product Application Footprint

Table 26. Edge Position Control System Competitive Factors

Table 27. Edge Position Control System New Entrant and Capacity Expansion Plans

Table 28. Edge Position Control System Mergers & Acquisitions Activity

Table 29. United States VS China Edge Position Control System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Edge Position Control System Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Edge Position Control System Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Edge Position Control System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Edge Position Control System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Edge Position Control System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Edge Position Control System Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Edge Position Control System Production Market Share (2021-2026)

Table 37. China Based Edge Position Control System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Edge Position Control System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Edge Position Control System Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Edge Position Control System Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Edge Position Control System Production Market Share (2021-2026)

Table 42. Rest of World Based Edge Position Control System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Edge Position Control System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Edge Position Control System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Edge Position Control System Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Edge Position Control System Production Market Share (2021-2026)

Table 47. World Edge Position Control System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Edge Position Control System Production by Type (2021-2026) & (K Units)

Table 49. World Edge Position Control System Production by Type (2027-2032) & (K Units)

Table 50. World Edge Position Control System Production Value by Type (2021-2026) & (USD Million)

Table 51. World Edge Position Control System Production Value by Type (2027-2032) & (USD Million)

Table 52. World Edge Position Control System Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Edge Position Control System Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Edge Position Control System Production Value by Detection Accuracy, (USD Million), 2021 & 2025 & 2032

Table 55. World Edge Position Control System Production by Detection Accuracy (2021-2026) & (K Units)

Table 56. World Edge Position Control System Production by Detection Accuracy (2027-2032) & (K Units)

Table 57. World Edge Position Control System Production Value by Detection Accuracy (2021-2026) & (USD Million)

Table 58. World Edge Position Control System Production Value by Detection Accuracy (2027-2032) & (USD Million)

Table 59. World Edge Position Control System Average Price by Detection Accuracy (2021-2026) & (US\$/Unit)

Table 60. World Edge Position Control System Average Price by Detection Accuracy

(2027-2032) & (US\$/Unit)

Table 61. World Edge Position Control System Production Value by Detection Width Range, (USD Million), 2021 & 2025 & 2032

Table 62. World Edge Position Control System Production by Detection Width Range (2021-2026) & (K Units)

Table 63. World Edge Position Control System Production by Detection Width Range (2027-2032) & (K Units)

Table 64. World Edge Position Control System Production Value by Detection Width Range (2021-2026) & (USD Million)

Table 65. World Edge Position Control System Production Value by Detection Width Range (2027-2032) & (USD Million)

Table 66. World Edge Position Control System Average Price by Detection Width Range (2021-2026) & (US\$/Unit)

Table 67. World Edge Position Control System Average Price by Detection Width Range (2027-2032) & (US\$/Unit)

Table 68. World Edge Position Control System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Edge Position Control System Production by Application (2021-2026) & (K Units)

Table 70. World Edge Position Control System Production by Application (2027-2032) & (K Units)

Table 71. World Edge Position Control System Production Value by Application (2021-2026) & (USD Million)

Table 72. World Edge Position Control System Production Value by Application (2027-2032) & (USD Million)

Table 73. World Edge Position Control System Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Edge Position Control System Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Keyence Basic Information, Manufacturing Base and Competitors

Table 76. Keyence Major Business

Table 77. Keyence Edge Position Control System Product and Services

Table 78. Keyence Edge Position Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Keyence Recent Developments/Updates

Table 80. Keyence Competitive Strengths & Weaknesses

Table 81. Baumer Basic Information, Manufacturing Base and Competitors

Table 82. Baumer Major Business

- Table 83. Baumer Edge Position Control System Product and Services
- Table 84. Baumer Edge Position Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Baumer Recent Developments/Updates
- Table 86. Baumer Competitive Strengths & Weaknesses
- Table 87. SICK AG Basic Information, Manufacturing Base and Competitors
- Table 88. SICK AG Major Business
- Table 89. SICK AG Edge Position Control System Product and Services
- Table 90. SICK AG Edge Position Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. SICK AG Recent Developments/Updates
- Table 92. SICK AG Competitive Strengths & Weaknesses
- Table 93. Omron Basic Information, Manufacturing Base and Competitors
- Table 94. Omron Major Business
- Table 95. Omron Edge Position Control System Product and Services
- Table 96. Omron Edge Position Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Omron Recent Developments/Updates
- Table 98. Omron Competitive Strengths & Weaknesses
- Table 99. Banner Engineering Basic Information, Manufacturing Base and Competitors
- Table 100. Banner Engineering Major Business
- Table 101. Banner Engineering Edge Position Control System Product and Services
- Table 102. Banner Engineering Edge Position Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Banner Engineering Recent Developments/Updates
- Table 104. Banner Engineering Competitive Strengths & Weaknesses
- Table 105. Balluff Basic Information, Manufacturing Base and Competitors
- Table 106. Balluff Major Business
- Table 107. Balluff Edge Position Control System Product and Services
- Table 108. Balluff Edge Position Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Balluff Recent Developments/Updates
- Table 110. Balluff Competitive Strengths & Weaknesses
- Table 111. Pepperl+Fuchs Basic Information, Manufacturing Base and Competitors
- Table 112. Pepperl+Fuchs Major Business
- Table 113. Pepperl+Fuchs Edge Position Control System Product and Services
- Table 114. Pepperl+Fuchs Edge Position Control System Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Pepperl+Fuchs Recent Developments/Updates

Table 116. Pepperl+Fuchs Competitive Strengths & Weaknesses

Table 117. Microsonic Basic Information, Manufacturing Base and Competitors

Table 118. Microsonic Major Business

Table 119. Microsonic Edge Position Control System Product and Services

Table 120. Microsonic Edge Position Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Microsonic Recent Developments/Updates

Table 122. Microsonic Competitive Strengths & Weaknesses

Table 123. Rockwell Automation Basic Information, Manufacturing Base and Competitors

Table 124. Rockwell Automation Major Business

Table 125. Rockwell Automation Edge Position Control System Product and Services

Table 126. Rockwell Automation Edge Position Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Rockwell Automation Recent Developments/Updates

Table 128. Rockwell Automation Competitive Strengths & Weaknesses

Table 129. Teledyne DALSA Basic Information, Manufacturing Base and Competitors

Table 130. Teledyne DALSA Major Business

Table 131. Teledyne DALSA Edge Position Control System Product and Services

Table 132. Teledyne DALSA Edge Position Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Teledyne DALSA Recent Developments/Updates

Table 134. Teledyne DALSA Competitive Strengths & Weaknesses

Table 135. FMS Basic Information, Manufacturing Base and Competitors

Table 136. FMS Major Business

Table 137. FMS Edge Position Control System Product and Services

Table 138. FMS Edge Position Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. FMS Recent Developments/Updates

Table 140. FMS Competitive Strengths & Weaknesses

Table 141. IGM Basic Information, Manufacturing Base and Competitors

Table 142. IGM Major Business

Table 143. IGM Edge Position Control System Product and Services

Table 144. IGM Edge Position Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. IGM Recent Developments/Updates

Table 146. IGM Competitive Strengths & Weaknesses

Table 147. OPTEX Basic Information, Manufacturing Base and Competitors

Table 148. OPTEX Major Business

Table 149. OPTEX Edge Position Control System Product and Services

Table 150. OPTEX Edge Position Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. OPTEX Recent Developments/Updates

Table 152. OPTEX Competitive Strengths & Weaknesses

Table 153. Maxcess International Basic Information, Manufacturing Base and Competitors

Table 154. Maxcess International Major Business

Table 155. Maxcess International Edge Position Control System Product and Services

Table 156. Maxcess International Edge Position Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Maxcess International Recent Developments/Updates

Table 158. Maxcess International Competitive Strengths & Weaknesses

Table 159. Mahlo Basic Information, Manufacturing Base and Competitors

Table 160. Mahlo Major Business

Table 161. Mahlo Edge Position Control System Product and Services

Table 162. Mahlo Edge Position Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Mahlo Recent Developments/Updates

Table 164. Mahlo Competitive Strengths & Weaknesses

Table 165. Nireco Basic Information, Manufacturing Base and Competitors

Table 166. Nireco Major Business

Table 167. Nireco Edge Position Control System Product and Services

Table 168. Nireco Edge Position Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Nireco Recent Developments/Updates

Table 170. Nireco Competitive Strengths & Weaknesses

Table 171. EUNTAY ELECTRIC Basic Information, Manufacturing Base and Competitors

Table 172. EUNTAY ELECTRIC Major Business

Table 173. EUNTAY ELECTRIC Edge Position Control System Product and Services

Table 174. EUNTAY ELECTRIC Edge Position Control System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. EUNTAY ELECTRIC Recent Developments/Updates

Table 176. EUNTAY ELECTRIC Competitive Strengths & Weaknesses

Table 177. Global Key Players of Edge Position Control System Upstream (Raw Materials)

Table 178. Global Edge Position Control System Typical Customers

Table 179. Edge Position Control System Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Edge Position Control System Picture

Figure 2. World Edge Position Control System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Edge Position Control System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Edge Position Control System Production (2021-2032) & (K Units)

Figure 5. World Edge Position Control System Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Edge Position Control System Production Value Market Share by Region (2021-2032)

Figure 7. World Edge Position Control System Production Market Share by Region (2021-2032)

Figure 8. North America Edge Position Control System Production (2021-2032) & (K Units)

Figure 9. Europe Edge Position Control System Production (2021-2032) & (K Units)

Figure 10. China Edge Position Control System Production (2021-2032) & (K Units)

Figure 11. Japan Edge Position Control System Production (2021-2032) & (K Units)

Figure 12. Edge Position Control System Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Edge Position Control System Consumption (2021-2032) & (K Units)

Figure 15. World Edge Position Control System Consumption Market Share by Region (2021-2032)

Figure 16. United States Edge Position Control System Consumption (2021-2032) & (K Units)

Figure 17. China Edge Position Control System Consumption (2021-2032) & (K Units)

Figure 18. Europe Edge Position Control System Consumption (2021-2032) & (K Units)

Figure 19. Japan Edge Position Control System Consumption (2021-2032) & (K Units)

Figure 20. South Korea Edge Position Control System Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Edge Position Control System Consumption (2021-2032) & (K Units)

Figure 22. India Edge Position Control System Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Edge Position Control System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Edge Position Control System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Edge Position Control

System Markets in 2025

Figure 26. United States VS China: Edge Position Control System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Edge Position Control System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Edge Position Control System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Edge Position Control System Production Market Share 2025

Figure 30. China Based Manufacturers Edge Position Control System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Edge Position Control System Production Market Share 2025

Figure 32. World Edge Position Control System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Edge Position Control System Production Value Market Share by Type in 2025

Figure 34. Laser Edge Detection Sensors

Figure 35. Ultrasonic Edge Detection Sensors

Figure 36. World Edge Position Control System Production Market Share by Type (2021-2032)

Figure 37. World Edge Position Control System Production Value Market Share by Type (2021-2032)

Figure 38. World Edge Position Control System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Edge Position Control System Production Value by Detection Accuracy, (USD Million), 2021 & 2025 & 2032

Figure 40. World Edge Position Control System Production Value Market Share by Detection Accuracy in 2025

Figure 41. ?0.1 mm

Figure 42. ?0.1?0.3 mm

Figure 43. Others

Figure 44. World Edge Position Control System Production Market Share by Detection Accuracy (2021-2032)

Figure 45. World Edge Position Control System Production Value Market Share by Detection Accuracy (2021-2032)

Figure 46. World Edge Position Control System Average Price by Detection Accuracy (2021-2032) & (US\$/Unit)

Figure 47. World Edge Position Control System Production Value by Detection Width

Range, (USD Million), 2021 & 2025 & 2032

Figure 48. World Edge Position Control System Production Value Market Share by Detection Width Range in 2025

Figure 49. $\leq 300\text{ mm}$

Figure 50. 300-1,000 mm

Figure 51. >1,000 mm

Figure 52. World Edge Position Control System Production Market Share by Detection Width Range (2021-2032)

Figure 53. World Edge Position Control System Production Value Market Share by Detection Width Range (2021-2032)

Figure 54. World Edge Position Control System Average Price by Detection Width Range (2021-2032) & (US\$/Unit)

Figure 55. World Edge Position Control System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Edge Position Control System Production Value Market Share by Application in 2025

Figure 57. Printing

Figure 58. Converting

Figure 59. Packaging

Figure 60. Others

Figure 61. World Edge Position Control System Production Market Share by Application (2021-2032)

Figure 62. World Edge Position Control System Production Value Market Share by Application (2021-2032)

Figure 63. World Edge Position Control System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Edge Position Control System Industry Chain

Figure 65. Edge Position Control System Procurement Model

Figure 66. Edge Position Control System Sales Model

Figure 67. Edge Position Control System Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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