

Global Edge Computing Software and Hardware Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Edge Computing Software and Hardware market size was valued at US\$ 36839 million in 2025 and is forecast to a readjusted size of US\$ 170891 million by 2032 with a CAGR of 23.9% during review period.

Edge computing solution is a distributed IT architecture that processes data, runs applications, and stores information physically closer to where it is generated—such as on IoT devices, local servers, or edge gateways—rather than in a centralized cloud or data center. This approach minimizes latency, reduces bandwidth costs, and improves security for time-sensitive, data-heavy applications.

Edge computing hardware refers to the physical components and the surrounding services that are needed to run an application at the edge. These components include servers, processors, switches & routers and the end device.

1) Explosive growth of IoT devices and data generation

The rapid proliferation of Internet of Things (IoT) devices across industries is a fundamental driver of the Edge Computing Solution market. Billions of connected devices—ranging from industrial sensors and smart cameras to autonomous machines—are continuously generating massive volumes of data. Transmitting all this data to centralized cloud environments is inefficient due to bandwidth limitations, latency constraints, and rising data transfer costs. Edge computing addresses this challenge by enabling data processing closer to the source, significantly reducing network congestion and improving system responsiveness. As industries such as manufacturing,

transportation, energy, and smart cities continue to deploy large-scale IoT infrastructures, the need for scalable and efficient edge computing solutions is accelerating.

2) Demand for ultra-low latency and real-time processing

Many modern applications require near-instantaneous data processing and decision-making, which traditional cloud computing architectures cannot always provide due to latency issues. Edge computing solutions enable real-time analytics by processing data locally or near the data source, making them critical for latency-sensitive use cases such as autonomous vehicles, industrial automation, augmented/virtual reality, and remote healthcare monitoring. In sectors like manufacturing and logistics, even milliseconds of delay can impact operational efficiency or safety, while in applications like autonomous driving or robotics, latency can directly affect system performance and reliability. This growing demand for real-time capabilities is a key factor driving widespread adoption of edge computing solutions.

3) Expansion of 5G networks and distributed computing infrastructure

The global rollout of 5G networks is significantly accelerating the adoption of edge computing solutions by enabling high-speed, low-latency connectivity and supporting distributed computing architectures. Technologies such as Multi-access Edge Computing (MEC) integrate edge capabilities directly into telecom networks, allowing service providers and enterprises to deploy applications closer to end users. This synergy between 5G and edge computing is unlocking new opportunities in areas like smart cities, connected vehicles, industrial IoT, and immersive digital experiences. At the same time, cloud providers and enterprises are investing in distributed edge data centers and hybrid cloud-edge platforms, further strengthening the infrastructure needed to support edge computing deployment at scale.

This report is a detailed and comprehensive analysis for global Edge Computing Software and Hardware market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Edge Computing Software and Hardware market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Edge Computing Software and Hardware market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Edge Computing Software and Hardware market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Edge Computing Software and Hardware market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Edge Computing Software and Hardware

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Edge Computing Software and Hardware market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amazon Web Services, Cisco, Microsoft, Google, IBM, NVIDIA, Intel, HPE, Dell, Huawei, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Edge Computing Software and Hardware market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Software

Hardware

Market segment by Product

Device Edge

On-premise Edge

Network Edge

Market segment by Technology

AI Edge

IoT Edge

Other

Market segment by Application

Manufacturing

Transportation and Logistics

Energy and Utilities

Healthcare and Life Sciences

IT and Telecom

Others

Market segment by players, this report covers

Amazon Web Services

Cisco

Microsoft

Google

IBM

NVIDIA

Intel

HPE

Dell

Huawei

Lenovo

Fujitsu

Nokia

Atos

Gigabyte Technology

Advantech

ADLINK Technology

Litmus Automation

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Global Edge Computing Software and Hardware Market 2026 by Company, Regions, Type and Application, Forecast to...

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Edge Computing Software and Hardware product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Edge Computing Software and Hardware, with revenue, gross margin, and global market share of Edge Computing Software and Hardware from 2021 to 2026.

Chapter 3, the Edge Computing Software and Hardware competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Edge Computing Software and Hardware market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Edge Computing Software and Hardware.

Chapter 13, to describe Edge Computing Software and Hardware research findings and conclusion.

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