

Global Edge Computing in Manufacturing Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Edge Computing in Manufacturing market size was valued at USD 1575.7 million in 2023 and is forecast to a readjusted size of USD 11610 million by 2030 with a CAGR of 33.0% during review period.

Edge computing refers to the allocation of computing workloads to the “edges” of a network—to devices and resources closer to network endpoints than a centralized data center or cloud. In manufacturing industry, advances in edge computing mean that manufacturing is returning to a decentralized model. Rather than concentrate data processing in a single location, decentralized systems like edge computing take advantage of the compute and storage capacity extant at nodes throughout the network. This type of structure is “decentralized” because computing is done where there are available and sufficient resources. With decentralized systems, proximity is a leading determinant of where processing occurs.

North America is the largest consumption area, making up 42.50% in 2019. Europe ranks the second, total Edge Computing in Manufacturing accounted for 29.55%. Asia Pacific is projected to share significant growth in the edge computing in manufacturing market owing to increasing demand for edge computing in automotive and chemical industry and rapidly growing manufacturing industry market in emerging developing economies like India and China. Of the major players of edge computing in manufacturing, IBM maintained its first place in the ranking in 2019. IBM accounted for 14.98% of global edge computing in manufacturing revenue market share in 2019. Other players accounted for 13.50% and 12.84% including Amazon Web Services, Microsoft. On the basis of product type, the software & services segment is projected to

account for the largest market share during the forecast period; this segment was estimated to account for 65.53% market share in 2019. In the applications, the Electronics segment was estimated to account for the highest market share of 22.93% in 2019. Followed by Automobile & Transportation, which accounted for 19.83%.

The Global Info Research report includes an overview of the development of the Edge Computing in Manufacturing industry chain, the market status of Chemicals (Hardware, Software & Services), Electronics (Hardware, Software & Services), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Edge Computing in Manufacturing.

Regionally, the report analyzes the Edge Computing in Manufacturing markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Edge Computing in Manufacturing market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Edge Computing in Manufacturing market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Edge Computing in Manufacturing industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Hardware, Software & Services).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Edge Computing in Manufacturing market.

Regional Analysis: The report involves examining the Edge Computing in Manufacturing market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer

behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Edge Computing in Manufacturing market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Edge Computing in Manufacturing:

Company Analysis: Report covers individual Edge Computing in Manufacturing players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Edge Computing in Manufacturing. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Chemicals, Electronics).

Technology Analysis: Report covers specific technologies relevant to Edge Computing in Manufacturing. It assesses the current state, advancements, and potential future developments in Edge Computing in Manufacturing areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Edge Computing in Manufacturing market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Edge Computing in Manufacturing market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Hardware

Software & Services

Market segment by Application

Chemicals

Electronics

Automobile & Transportation

Machinery & Equipment

Household Goods

Others

Market segment by players, this report covers

IBM

Amazon Web Services

Microsoft

Cisco

Dell Technologies

HPE

Huawei

GE

Nokia

ADLINK

Litmus Automation

FogHorn Systems

Vapor IO

MachineShop (EdgeIQ)

Saguna Networks

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Edge Computing in Manufacturing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Edge Computing in Manufacturing, with revenue, gross margin and global market share of Edge Computing in Manufacturing from 2019 to 2024.

Chapter 3, the Edge Computing in Manufacturing competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Edge Computing in Manufacturing market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Edge Computing in Manufacturing.

Chapter 13, to describe Edge Computing in Manufacturing research findings and conclusion.

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