

Global ED Copper Foi for CCL Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global ED Copper Foi for CCL market size is expected to reach \$ 9931 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

ED Copper Foil for CCL refers to electrodeposited copper foil specifically engineered for copper-clad laminate (CCL) manufacturing, produced through electrochemical deposition processes that enable precise control over thickness uniformity, grain structure, and surface roughness to meet high-performance PCB requirements. As one of the three core raw materials of CCL, together with resin systems and reinforcement materials such as glass fiber cloth, it is laminated via hot-pressing to form the foundational conductive layer. In 2025, production totaled 333 thousand tons with an average price of \$17,000/ton. The upstream primarily consists of high-purity cathode copper and copper sulfate solution, with representative suppliers including Jiangxi Copper, Tongling Nonferrous Metals, and Freeport-McMoRan. The midstream focuses on electrodeposition processing, surface treatment technologies, and mechanical property optimization. The downstream mainly serves communication, computing and server, and consumer electronics sectors, with major customers such as Huawei, Foxconn, Intel, Apple, and Samsung. The industry's capacity utilization rate in 2025 reached 82%, while the average gross margin was approximately 15%. Growth momentum is supported by expanding big data, AI, and cloud infrastructure, as well as increasing demand for high-frequency, high-density PCBs driven by 5G deployment and continuous upgrades in consumer electronics.

This report studies the global ED Copper Foi for CCL production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for ED Copper

Foi for CCL and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of ED Copper Foi for CCL that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global ED Copper Foi for CCL total production and demand, 2021-2032, (Tons)

Global ED Copper Foi for CCL total production value, 2021-2032, (USD Million)

Global ED Copper Foi for CCL production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global ED Copper Foi for CCL consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: ED Copper Foi for CCL domestic production, consumption, key domestic manufacturers and share

Global ED Copper Foi for CCL production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global ED Copper Foi for CCL production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global ED Copper Foi for CCL production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global ED Copper Foi for CCL market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsui Kinzoku, Furukawa Electric, JX Nippon Mining & Metal, Fukuda Metal Foil & Powder, Solus Advanced Materials, Jiangxi JCC Copper Foil, Jiujiang Defu, Hubei Zhongyi Technology, Nan Ya Plastics Corporation, Kingboard, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World ED Copper Foi for CCL market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global ED Copper Foi for CCL Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global ED Copper Foi for CCL Market, Segmentation by Type:

Standard Copper Foil

RTF Copper Foil

VLP Copper Foil

Others

Global ED Copper Foi for CCL Market, Segmentation by Thickness:

9-70?m

70-105?m

Others

Global ED Copper Foi for CCL Market, Segmentation by Elongation:

12-16%

16-20%

Others

Global ED Copper Foi for CCL Market, Segmentation by Application:

Communications

Computers and Servers

Consumer Electronics

Automotive Electronics

Others

Companies Profiled:

Mitsui Kinzoku

Furukawa Electric

JX Nippon Mining & Metal

Fukuda Metal Foil & Powder

Solus Advanced Materials

Jiangxi JCC Copper Foil

Jiujiang Defu

Hubei Zhongyi Technology

Nan Ya Plastics Corporation

Kingboard

Jiayuan Technology

Key Questions Answered:

1. How big is the global ED Copper Foi for CCL market?
2. What is the demand of the global ED Copper Foi for CCL market?
3. What is the year over year growth of the global ED Copper Foi for CCL market?
4. What is the production and production value of the global ED Copper Foi for CCL market?
5. Who are the key producers in the global ED Copper Foi for CCL market?
6. What are the growth factors driving the market demand?

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