

# Global ECoG Electrodes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global ECoG Electrodes market size was valued at US\$ 464 million in 2025 and is forecast to a readjusted size of US\$ 1518 million by 2032 with a CAGR of 17.8% during review period.

ECoG Electrodes are sensors used to record electrical activity directly from the surface of the brain (cerebral cortex). Unlike EEG, which measures signals through the scalp, ECoG electrodes are placed subdurally or epidurally, providing higher spatial and temporal resolution for neural signals. They are widely used in clinical monitoring (e.g., epilepsy) and research for brain-computer interfaces (BCIs). In 2025, global ECoG electrode production reached approximately 0.13 M units, with an average global market price of around US\$ 3,500 per unit. Annual production capacity is 0.14 M units. Gross Profit Margin: 32.35%. The ECoG electrode industry chain includes upstream raw materials, midstream manufacturing, and downstream applications. Upstream materials mainly consist of biocompatible metals like platinum and gold, as well as flexible polymers for electrode substrates. Midstream involves the design and production of grids, strips, and depth electrodes, integrating connectors, amplifiers, and acquisition systems. Downstream, these electrodes are applied in clinical fields such as epilepsy monitoring and neurosurgical planning, as well as in research and brain-computer interface development. ECoG electrodes occupy a unique position in neural interfacing, offering high spatial and temporal resolution between non-invasive EEG and invasive single-unit recordings. Their applications in clinical monitoring, BCI research, and functional cortical mapping make them highly valuable. Future growth depends on innovations in flexible, minimally invasive designs and scalable manufacturing, which could significantly expand adoption beyond specialized clinical and research settings.

This report is a detailed and comprehensive analysis for global ECoG Electrodes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Form Factor and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global ECoG Electrodes market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global ECoG Electrodes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global ECoG Electrodes market size and forecasts, by Form Factor and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global ECoG Electrodes market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for ECoG Electrodes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global ECoG Electrodes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NeuroNexus Technologies, G.Tec Medical Engineering GmbH, Blackrock Neurotech, NeuroOne Medical Technologies Corporation, MicroProbes For Life Science, Ripple Neuro, Ad?Tech Medical Instrument Corporation, PMT Corporation, Integra LifeSciences Holdings Corporation, CorTec GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

ECoG Electrodes market is split by Form Factor and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Form Factor, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Form Factor

Grid Electrodes

Strip Electrodes

Depth Electrodes

### Market segment by Placement

Subdural Electrodes

Epidural Electrodes

### Market segment by Material

Metal-based Electrodes

Polymer-based / Flexible Electrodes

High-Density / Micro-ECoG Electrodes ( $\mu$ ECoG)

### Market segment by Application

Neurology

Neurosurgery

Neurorehabilitation

Cognitive Neuroscience

Biomedical Engineering

Others

#### Major players covered

NeuroNexus Technologies

G.Tec Medical Engineering GmbH

Blackrock Neurotech

NeuroOne Medical Technologies Corporation

MicroProbes For Life Science

Ripple Neuro

Ad?Tech Medical Instrument Corporation

PMT Corporation

Integra LifeSciences Holdings Corporation

CorTec GmbH

Natus Medical Incorporated

Inomed Medizintechnik GmbH

Spike Neuro

Neurosoft Bioelectronics

Precision Neuroscience

Paradromics Inc

Cir?Tech Inc

Keystone Technologies

Sigenics

Alpha Med Sciences

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe ECoG Electrodes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ECoG Electrodes, with price, sales quantity, revenue, and global market share of ECoG Electrodes from 2021 to 2026.

Chapter 3, the ECoG Electrodes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ECoG Electrodes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Form Factor and by Application, with sales

market share and growth rate by Form Factor, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and ECoG Electrodes market forecast, by regions, by Form Factor, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ECoG Electrodes.

Chapter 14 and 15, to describe ECoG Electrodes sales channel, distributors, customers, research findings and conclusion.

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