

# Global Eco-friendly Fluid Immersed Transformer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Eco-friendly Fluid Immersed Transformer market size was valued at US\$ 771 million in 2025 and is forecast to a readjusted size of US\$ 1203 million by 2032 with a CAGR of 6.6% during review period.

In 2024, global eco-friendly fluid immersed transformer production reached approximately 29951 MVar , with an average global market price of around K US\$ 23 per Kvar.Eco-friendly fluid immersed transformer is a kind of power transformer which uses biodegradable, non-toxic or non-flammable environment-friendly liquid as insulation and cooling medium to replace traditional mineral oil. Its core objective is to ensure efficient electrical performance while minimizing risks to the environment and human safety.

Currently, the global energy transition and the dual carbon goal are strongly driving the market demand for environmentally friendly liquid immersed transformers, with the core growth momentum coming from increasingly stringent environmental regulations and high requirements for substation fire safety. Products using natural ester insulating oils have huge business opportunities in data centers, rail transit, offshore wind power, commercial buildings and other fields sensitive to safety and environmental impact due to their advantages of biodegradability, high ignition point and extended equipment life. On the one hand, the upgrading and transformation of existing power grids will gradually adopt environmentally friendly equipment; on the other hand, with the optimization of production costs and the unification of technical standards, its application will widely penetrate from high-end fields to conventional distribution networks, bringing continuous blue ocean market opportunities for equipment manufacturers, insulation material

suppliers and solution providers.

The annual production capacity of a single production line for eco-friendly fluid immersed transformer typically ranges from 5,000 to 8,000 kvar, with a gross profit margin of approximately 24%.

Downstream consumption of eco-friendly fluid immersed transformer is 53% for industry, 42% for commercial, 5% for residential.

#### Market Concentration and Key Players:

Internationally, the market concentration of environmentally friendly liquid-immersed transformers is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, Siemens and GE and other large manufacturers; from the domestic point of view, environmentally friendly liquid immersed transformer manufacturers have Wolong Electric and Zhengtai Group.

#### Manufacturing Processes and Market Trends:

The core of manufacturing technology of environment-friendly liquid-immersed transformer lies in using biodegradable natural ester insulating oil instead of traditional mineral oil, which requires targeted optimization of insulation material compatibility, sealing structure design and anti-oxidation treatment. Its production process includes core stack winding, assembly insulation treatment and vacuum oiling, etc., especially paying attention to deep drying and vacuum degassing treatment before oiling to ensure high reliability of insulation system.

The current market trend shows strong growth momentum. Increasingly strict environmental protection regulations and double-carbon targets around the world promote the transformation of the power industry to green and low carbon. Natural ester insulated oil transformers are in strong demand in areas with high safety and environmental protection requirements such as data center rail transit and new energy power stations due to their advantages such as high fire safety, easy degradation and long life cycle. In the future, with the maturity of technology and cost optimization, Its application scope will further expand from the high-end market to the conventional distribution network, but cost control and standardization are still challenges that the industry needs to face continuously.

This report is a detailed and comprehensive analysis for global Eco-friendly Fluid

Immersed Transformer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Materials and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Eco-friendly Fluid Immersed Transformer market size and forecasts, in consumption value (\$ Million), sales quantity (Mvar), and average selling prices (K USD/Kvar), 2021-2032

Global Eco-friendly Fluid Immersed Transformer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Mvar), and average selling prices (K USD/Kvar), 2021-2032

Global Eco-friendly Fluid Immersed Transformer market size and forecasts, by Materials and by Application, in consumption value (\$ Million), sales quantity (Mvar), and average selling prices (K USD/Kvar), 2021-2032

Global Eco-friendly Fluid Immersed Transformer market shares of main players, shipments in revenue (\$ Million), sales quantity (Mvar), and ASP (K USD/Kvar), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Eco-friendly Fluid Immersed Transformer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Eco-friendly Fluid Immersed Transformer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Efacec, Hitachi, Siemens, GE Vernova, Virginia Transformer, Westrafo, HD Hyundai Electric, Meidensha, Ampcontrol, CHINT Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Eco-friendly Fluid Immersed Transformer market is split by Materials and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Materials, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Materials

- Natural Ester Insulated Transformer

- Synthetic Ester Insulated Transformer

- Amorphous Alloy Transformer

### Market segment by Cooling

- Air-cooled

- Liquid-cooled

- Natural-cooled

### Market segment by Phase

- Single-phase Transformer

- Three-phase Transformer

## Market segment by Voltage

Low Voltage

Medium Voltage

High Voltage

## Market segment by Application

Industrial

Commercial

Residential

## Major players covered

Efacec

Hitachi

Siemens

GE Vernova

Virginia Transformer

Westrafo

HD Hyundai Electric

Meidensha

Ampcontrol

CHINT Group

Wolong Electric

Shandong Electric Group

Guangdong Keyuan Electric

AUX Group

Shijiazhuang TEDA Electrical Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Eco-friendly Fluid Immersed Transformer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Eco-friendly Fluid Immersed Transformer, with price, sales quantity, revenue, and global market share of Eco-friendly Fluid Immersed Transformer from 2021 to 2026.

Chapter 3, the Eco-friendly Fluid Immersed Transformer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Eco-friendly Fluid Immersed Transformer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Materials and by Application, with sales market share and growth rate by Materials, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Eco-friendly Fluid Immersed Transformer market forecast, by regions, by Materials, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Eco-friendly Fluid Immersed Transformer.

Chapter 14 and 15, to describe Eco-friendly Fluid Immersed Transformer sales channel, distributors, customers, research findings and conclusion.

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