

# Global Eco-Friendly Dry Baby Wipes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Eco-Friendly Dry Baby Wipes market size was valued at US\$ 318 million in 2025 and is forecast to a readjusted size of US\$ 474 million by 2032 with a CAGR of 5.5% during review period.

Eco-Friendly Dry Baby Wipes refer to dry, disposable baby-care wipes or cotton-soft towels made primarily from renewable, plant-derived, biodegradable or plastic-reduced nonwoven substrates. Unlike pre-moistened baby wipes, these products are not soaked with lotion or cleansing liquid during production; caregivers normally use them directly as dry wipes or moisten them with clean water, warm water or baby-care lotion before use.

In 2025, global Eco-Friendly Dry Baby Wipes production reached approximately 19259 million Pcs, with an average global market price of around US\$ 16 per K Pcs.

The upstream raw materials mainly include wood pulp, dissolving pulp, viscose fiber, lyocell fiber, cotton fiber, spunlace nonwoven roll goods, airlaid nonwoven roll goods, wet-laid nonwoven substrates, embossing or perforation auxiliary materials, and paper or flexible-film packaging materials. Representative upstream suppliers include Suzano, Lenzing, Sateri, Kelheim Fibres, Tangshan Sanyou, Suominen, Ahlstrom and Sandler, etc.

Downstream applications are mainly Household Use, Travel and Outdoor Use, and Other. Household use is the core demand scenario, including diaper changing, hand-and-mouth cleaning, face cleaning, post-feeding cleaning and routine baby care at home. Travel and outdoor use covers portable packs for short trips, commuting, outdoor

activities, shopping, daycare transfer and emergency cleaning. Other applications include maternity centers, hospitals, nurseries, childcare institutions, etc.

Eco-Friendly Dry Baby Wipes generally have an estimated finished-product gross margin of about 25%–50%.

Eco-Friendly Dry Baby Wipes are dry, disposable baby-care wipes and cotton-soft towels made with more sustainable nonwoven substrates and designed for direct dry use or for use after being moistened with clean water or baby-care liquid. From a product-type perspective, Wood Pulp-Based products are positioned as cost-efficient and absorbent solutions, suitable for mass-market household consumption and bulk-pack formats. Regenerated Cellulose Fiber-Based products use cellulose-derived fibers such as viscose or lyocell-type materials, offering softness, moisture absorption and better biodegradability potential, so they are increasingly used by brands emphasizing plastic reduction and plant-based materials. Cotton-Based products are usually positioned at the premium end of the market because cotton fibers provide strong softness, skin comfort and absorbency, making them especially suitable for newborns and babies with sensitive skin. Other products include mixed plant-fiber substrates, specialty biodegradable fibers and differentiated natural-fiber materials, which allow brands to develop claims around sustainability, low irritation, high softness or dry-and-wet dual use.

In terms of applications, Household Use is the core consumption scenario for Eco-Friendly Dry Baby Wipes because dry baby wipes are frequently used for diaper changing, face cleaning, hand and mouth cleaning, feeding-related cleaning, drool wiping, bathing assistance and daily baby care. This application has strong repeat-purchase characteristics and benefits from family demand for larger packs, higher safety standards and better skin comfort. Travel and Outdoor Use is also an important application because parents need portable, hygienic and easy-to-carry cleaning products during commuting, shopping, daycare transfer, short trips and outdoor activities. Products for this scenario usually emphasize compact packaging, resealable packs, individual packs and clean-use convenience. Other applications include maternity centers, hospitals, nurseries, childcare institutions, postpartum-care centers, baby-care gift packs and institutional care channels, where product safety, material transparency, softness and brand credibility are key purchasing criteria.

Market growth is driven by rising parental concern over baby skin sensitivity, which increases demand for fragrance-free, lotion-free, low-irritation and soft-touch dry wipes. Sustainability awareness is also pushing consumers and retailers to replace

conventional synthetic-fiber wipes with Wood Pulp-Based, Regenerated Cellulose Fiber-Based, Cotton-Based and other plant-derived or biodegradable alternatives. Premiumization in baby-care consumption supports higher-value cotton-soft towels, especially products positioned for newborns, sensitive skin and dry-and-wet dual use. E-commerce, mother-and-baby retail stores and social media channels are accelerating consumer education by making material claims, usage scenarios and product reviews easier to compare. The product also benefits from high-frequency household use, because one pack can be used across diaper changing, cleaning, feeding and bathing routines. In addition, institutional channels such as maternity centers, hospitals and childcare facilities are raising hygiene and safety expectations, further supporting demand for high-quality eco-friendly dry baby wipes.

Market restraints mainly come from higher material and production costs compared with conventional synthetic-fiber wipes. Cotton, regenerated cellulose fiber, premium wood pulp and specialty biodegradable substrates generally have higher and more volatile input costs, which can weaken price competitiveness in mass-market channels. Performance balance is another challenge because manufacturers must achieve softness, wet strength, absorbency, lint control and skin comfort while maintaining an eco-friendly positioning. Supply-chain stability can also be affected by pulp prices, cotton prices, energy costs, logistics fluctuations and the availability of qualified nonwoven substrates. Certification, quality testing and compliance requirements for baby-care products may increase development costs, especially for brands making biodegradability, plastic-reduction, sensitive-skin or newborn-use claims. Consumer understanding of terms such as eco-friendly, plant-based, biodegradable and natural remains uneven, which can create marketing confusion.

This report is a detailed and comprehensive analysis for global Eco-Friendly Dry Baby Wipes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Eco-Friendly Dry Baby Wipes market size and forecasts, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Eco-Friendly Dry Baby Wipes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Eco-Friendly Dry Baby Wipes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Eco-Friendly Dry Baby Wipes market shares of main players, shipments in revenue (\$ Million), sales quantity (million Pcs), and ASP (USD/K Pcs), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Eco-Friendly Dry Baby Wipes

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Eco-Friendly Dry Baby Wipes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Winner Medical (PurCotton), Bc Babycare, Shandong Runhe Sanitary Materials Co., Ltd., Essity AB, YOHO Medical Enterprise Co., Ltd., Graminton Enterprise Ltd., Yeesain (Deeyeo), Hangzhou Huasheng Daily Products Co., Ltd., Mother-K, Cotton Labo Co.,Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Eco-Friendly Dry Baby Wipes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Wood Pulp-Based

Regenerated Cellulose Fiber-Based

Cotton-Based

Other

#### Market segment by Usage

Diaper Change

Hand and Face Cleaning

Other

#### Market segment by Sales Channel

Online Sales

Offline Sales

#### Market segment by Application

Household Use

Travel and Outdoor Use

Other

#### Major players covered

Winner Medical (PurCotton)

Bc Babycare

Shandong Runhe Sanitary Materials Co., Ltd.

Essity AB

YOHO Medical Enterprise Co., Ltd.

Graminton Enterprise Ltd.

Yeesain (Deeyeo)

Hangzhou Huasheng Daily Products Co., Ltd.

Mother-K

Cotton Labo Co.,Ltd

AHC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Eco-Friendly Dry Baby Wipes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Eco-Friendly Dry Baby Wipes, with price, sales quantity, revenue, and global market share of Eco-Friendly Dry Baby Wipes from 2021 to 2026.

Chapter 3, the Eco-Friendly Dry Baby Wipes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Eco-Friendly Dry Baby Wipes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Eco-Friendly Dry Baby Wipes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Eco-Friendly Dry Baby Wipes.

Chapter 14 and 15, to describe Eco-Friendly Dry Baby Wipes sales channel, distributors, customers, research findings and conclusion.

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