

# Global ECMO Exchanger Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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# Abstracts

According to our (Global Info Research) latest study, the global ECMO Exchanger market size was valued at USD 159.5 million in 2023 and is forecast to a readjusted size of USD 229.3 million by 2030 with a CAGR of 5.3% during review period.

ECMO Exchanger is a component of Extracorporeal Membrane Oxygenation systems, responsible for oxygenating blood and removing carbon dioxide outside the body, providing temporary support to heart and/or lung function in critical medical scenarios.

The Global Info Research report includes an overview of the development of the ECMO Exchanger industry chain, the market status of Cardiopulmonary Bypass (CPB) (Heat Exchanger, Gas Exchanger), Respiratory Failure (Heat Exchanger, Gas Exchanger), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of ECMO Exchanger.

Regionally, the report analyzes the ECMO Exchanger markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global ECMO Exchanger market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the ECMO Exchanger market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends,



challenges, and opportunities within the ECMO Exchanger industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Heat Exchanger, Gas Exchanger).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the ECMO Exchanger market.

Regional Analysis: The report involves examining the ECMO Exchanger market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the ECMO Exchanger market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to ECMO Exchanger:

Company Analysis: Report covers individual ECMO Exchanger manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards ECMO Exchanger This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cardiopulmonary Bypass (CPB), Respiratory Failure).

Technology Analysis: Report covers specific technologies relevant to ECMO Exchanger. It assesses the current state, advancements, and potential future developments in ECMO Exchanger areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers,



the report present insights into the competitive landscape of the ECMO Exchanger market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

#### Market Segmentation

ECMO Exchanger market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Heat Exchanger

Gas Exchanger

Market segment by Application

Cardiopulmonary Bypass (CPB)

**Respiratory Failure** 

ECPR (Extracorporeal Cardiopulmonary Resuscitation)

Others

Major players covered

Braile Biom?dica

**Chalice Medical** 

Eurosets

Global ECMO Exchanger Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030



Getinge

LivaNova

Medtronic

MicroPort

NIPRO

**OriGen Biomedical** 

WEGO

**XENIOS** 

Xijian Medical

**Spectrum Medical** 

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ECMO Exchanger product scope, market overview, market estimation caveats and base year.



Chapter 2, to profile the top manufacturers of ECMO Exchanger, with price, sales, revenue and global market share of ECMO Exchanger from 2019 to 2024.

Chapter 3, the ECMO Exchanger competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ECMO Exchanger breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and ECMO Exchanger market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ECMO Exchanger.

Chapter 14 and 15, to describe ECMO Exchanger sales channel, distributors, customers, research findings and conclusion.



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