

# Global ECMO Devices Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G9E2EC0523CEN.html>

Date: January 2026

Pages: 104

Price: US\$ 3,480.00 (Single User License)

ID: G9E2EC0523CEN

## Abstracts

According to our (Global Info Research) latest study, the global ECMO Devices market size was valued at US\$ 271 million in 2025 and is forecast to a readjusted size of US\$ 346 million by 2032 with a CAGR of 3.6% during review period.

Extracorporeal Membrane Oxygenation (ECMO) Systems is a new treatment method aimed at heart and lung failure disease. ECMO transport is an effective method of transferring patients with severe ARDS. It has multiple causes, and the diagnosis should be investigated and treatment commenced during ECMO. Since ECMO is a complicated and high-risk therapy, adequate training in its performance and creation of a referring hospital network are essential.

Market Drivers:

Rising Incidence of Cardiopulmonary Disorders:

Increasing cases of respiratory and cardiac diseases, such as chronic obstructive pulmonary disease (COPD), heart failure, and acute respiratory distress syndrome (ARDS), drive demand for ECMO devices. These devices are essential for patients whose heart and lungs need support, especially during severe cases or surgeries.

Advancements in ECMO Technology:

Innovations like portable ECMO devices, improved oxygenators, and better control systems have enhanced the safety and effectiveness of ECMO therapy, expanding its applications and encouraging adoption in a broader range of healthcare settings.

### Increasing Use in COVID-19 and Critical Care:

The COVID-19 pandemic highlighted the need for advanced respiratory support for patients with severe respiratory failure. ECMO became a critical intervention in some severe cases, increasing awareness and demand for these devices.

### Growing Use in Pediatric and Neonatal Care:

ECMO devices are increasingly being used in neonatal and pediatric ICUs to support infants with congenital heart disease or respiratory failure, expanding the market across different age groups.

### Rising Number of Specialized Healthcare Facilities:

The increase in specialized healthcare centers, especially in developed economies, has made ECMO therapy more accessible, as these devices are often only available in well-equipped, high-acuity centers.

### Market Challenges:

#### High Cost of ECMO Therapy and Devices:

ECMO treatment and the devices themselves are expensive, making them less accessible, particularly in low-income regions or countries with limited healthcare budgets. This limits adoption to only the most severe cases and to hospitals that can afford the technology.

#### Requirement of Skilled Professionals:

ECMO procedures are complex and require specialized training for operation and monitoring. A shortage of trained ECMO technicians and specialists poses a significant challenge, as improper handling can lead to serious complications.

#### Risk of Complications:

ECMO therapy has associated risks, such as bleeding, infection, and clotting issues, which can deter its usage in certain patients or situations. These risks require close monitoring and increase the need for experienced healthcare staff.

### Strict Regulatory Standards:

ECMO devices are subject to stringent regulations by authorities like the FDA, which requires extensive testing for safety and efficacy. These regulatory hurdles can delay product approvals and increase costs for manufacturers.

### Limited Awareness and Accessibility in Developing Regions:

In emerging markets, awareness about ECMO technology and access to it are limited due to a lack of trained professionals and high treatment costs. This restricts the market potential in regions where the healthcare infrastructure is less developed.

Global players of ECMO Devices include Medtronic, Getinge (Maquet), LivaNova (Sorin), Terumo and Fresenius Medical Care. Medtronic is the largest player, with a share about 34%. North America is the largest market, with a share about 40%, followed by Europe and China. In terms of product, VV (Veno-Venous) ECMO is the largest segment, with a share over 70%. In terms of application, Adult is the largest market, with a share about 80%.

This report is a detailed and comprehensive analysis for global ECMO Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by End Users. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global ECMO Devices market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Units), 2021-2032

Global ECMO Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Units), 2021-2032

Global ECMO Devices market size and forecasts, by Type and by End Users, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Units), 2021-2032

Global ECMO Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Units), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for ECMO Devices

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global ECMO Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Getinge (Maquet), LivaNova (Sorin), Terumo, Fresenius Medical Care, Chinabridge(Shenzhen) Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation**

ECMO Devices market is split by Type and by End Users. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by End Users in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

**Market segment by Type**

VA (Veno-Arterial) ECMO

VV (Veno-Venous) ECMO

**Market segment by End Users**

Adult

Neonatal

Pediatric

Major players covered

Medtronic

Getinge (Maquet)

LivaNova (Sorin)

Terumo

Fresenius Medical Care

Chinabridge(Shenzhen) Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe ECMO Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ECMO Devices, with price, sales quantity, revenue, and global market share of ECMO Devices from 2021 to 2026.

Chapter 3, the ECMO Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ECMO Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by End Users, with sales market share and growth rate by Type, by End Users, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and ECMO Devices market forecast, by regions, by Type, and by End Users, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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Chapter 14 and 15, to describe ECMO Devices sales channel, distributors, customers, research findings and conclusion.

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