

Global ECM and MEMS Microphone Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

MEMS microphones and ECM microphones are both capacitive structures with similar principles. The MEMS microphone adopts a semiconductor process chip structure, consisting of a MEMS chip and an ASIC specific integrated chip. Compared with ECM, MEMS microphones have smaller dimensions, higher sensitivity, higher signal-to-noise ratio, and good RF and EMI suppression functions. At the same time, they have good adaptability to digital signal processing circuits. In terms of manufacturing, MEMS microphones can be produced using fully automatic SMT packaging, greatly improving efficiency. Therefore, they are gradually replacing ECM and becoming the mainstream in the trend of miniaturization in consumer electronics.

According to our (Global Info Research) latest study, the global ECM and MEMS Microphone market size was valued at US\$ 2053 million in 2023 and is forecast to a readjusted size of USD 3359 million by 2030 with a CAGR of 7.5% during review period.

This report is a detailed and comprehensive analysis for global ECM and MEMS Microphone market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global ECM and MEMS Microphone market size and forecasts, in consumption value (\$



Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global ECM and MEMS Microphone market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global ECM and MEMS Microphone market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global ECM and MEMS Microphone market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for ECM and MEMS Microphone

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global ECM and MEMS Microphone market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Knowles Electronics, Goertek, Gettop Acoustic, MEMSening, Kingstate, Suzhou Sonavox Electronics, Dongguan Huaze Electronic Technology, Hosiden, ST, AAC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

ECM and MEMS Microphone market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This



analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type		
	ECM Microphone	
	MEMS Microphone	
Market segment by Application		
	Consumer Electronics	
	Automobile	
	Industrial Use	
	Others	
Major players covered		
	Knowles Electronics	
	Goertek	
	Gettop Acoustic	
	MEMSening	
	Kingstate	
	Suzhou Sonavox Electronics	
	Dongguan Huaze Electronic Technology	
	Hosiden	



AAC BSE

TDK

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ECM and MEMS Microphone product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ECM and MEMS Microphone, with price, sales quantity, revenue, and global market share of ECM and MEMS Microphone from 2019 to 2024.

Chapter 3, the ECM and MEMS Microphone competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ECM and MEMS Microphone breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market



share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024.and ECM and MEMS Microphone market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ECM and MEMS Microphone.

Chapter 14 and 15, to describe ECM and MEMS Microphone sales channel, distributors, customers, research findings and conclusion.



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