

# Global eClinical Solutions Market 2018 by Manufacturers, Countries, Type and Application, Forecast to 2023

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## Abstracts

The web-based delivery mode segment commanded the largest share of the global eClinical solutions market. A number of factors such as easy user access, reductions in cost, and faster retrieval of data are responsible for its prominent market share. The cloud-based delivery mode segment is estimated to register the highest growth rate during the forecast period. The ease of integration, quicker deployment, and flexible scalability with a fixed monthly fee offered by cloud-based models are expected to drive the demand for these solutions.

### SCOPE OF THE REPORT:

This report studies the eClinical Solutions market status and outlook of Global and major regions, from angles of players, countries, product types and end industries; this report analyzes the top players in global market, and splits the eClinical Solutions market by product type and applications/end industries.

Increasing operational costs and regulatory requirements associated with clinical research studies, government grants to support clinical trials, and increasing R&D expenditure by pharma-biotech companies with augmented IT budgets for drug development are some of the major driving factors for the global eClinical solutions market. However, the low adoption rate in certain geographies due to a lack of awareness related to the benefits of eClinical solutions is the major factor restraining the growth of this market.

The global eClinical Solutions market is valued at xx million USD in 2017 and is expected to reach xx million USD by the end of 2023, growing at a CAGR of 15.2% between 2017 and 2023.

The Asia-Pacific will occupy for more market share in following years, especially in

China, also fast growing India and Southeast Asia regions. North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend of eClinical Solutions.

Europe also play important roles in global market, with market size of xx million USD in 2017 and will be xx million USD in 2023, with a CAGR of xx%.

Market Segment by Companies, this report covers

Oracle Corporation

Medidata Solutions, Inc.

Parexel International Corporation

Bioclinica, Inc. (A Subsidiary of Cinven)

Datatrak International, Inc.

CRF Health

ERT Clinical

Merge Healthcare Incorporated

Omnicom Systems, Inc.

Maxisit Inc.

Bio-Optronics, Inc.

Eclinical Solutions, LLC.

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Web-hosted (On-demand)

Licensed Enterprise (On-premise)

Cloud-based (SaaS)

Market Segment by Applications, can be divided into

Pharmaceutical and Biopharmaceutical Companies

Contract Research Organizations

Consulting Service Companies

Medical Device Manufacturers

Hospitals

Academic Research Institutions

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