

Global Echelle Grating Photonic Chip Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Echelle Grating Photonic Chip market size was valued at US\$ 28.81 million in 2025 and is forecast to a readjusted size of US\$ 127 million by 2032 with a CAGR of 23.4% during review period.

An Echelle grating photonic chip is a passive wavelength selective chip that integrates a reflective high order diffraction grating, free propagation region, input and output waveguides, and on chip coupling structures on a photonic integrated platform. Its core function is to combine, split, filter, and spectrally disperse multiwavelength optical signals within a micrometer to millimeter scale chip footprint, addressing the large size, complex alignment, limited batch consistency, and system integration challenges of conventional bulk optical gratings. These chips are typically implemented on silicon, silicon nitride, silica PLC, or indium phosphide platforms, and are manufactured through lithography, etching, reflector formation, waveguide coupling, wafer level testing, and fiber array packaging. They can be configured for the O band, C band, L band, and visible wavelength ranges with different channel counts, channel spacings, insertion loss, crosstalk, and thermal stability specifications. Typical applications include data center optical interconnects, communication wavelength division multiplexing, on chip spectrometers, biomedical detection, LiDAR wavelength processing, microwave photonic signal processing, and quantum photonic circuits. Product delivery commonly takes the form of custom PIC dies, MPW prototype chips, dedicated tape out chips, fiber array packaged devices, and system level photonic modules.

Echelle grating photonic chips occupy a critical position in the transition of photonic integrated circuits from individual devices to system level integration. Their role is not to replace every type of optical filter, but to provide compact, reproducible, wafer

manufacturable wavelength selection in multiwavelength systems. Compared with conventional bulk Echelle gratings, on chip Echelle structures fix the free propagation region, concave reflective grating, input waveguides, and output waveguides within the chip layout, reducing alignment complexity and improving geometric consistency in volume manufacturing. Compared with AWGs, Echelle gratings are attractive in selected low channel count, low to medium resolution, area sensitive WDM and on chip spectroscopy applications, while still competing with AWGs, cascaded MZIs, microring arrays, and inverse designed filters in ultra high resolution, ultra low crosstalk, and large channel count scenarios.

From the perspective of materials and manufacturing platforms, silicon, silicon nitride, silica PLC, and indium phosphide will form a complementary industrial landscape. Silicon platforms are well suited to integration with high speed modulators, photodetectors, and electronic chips, serving high capacity applications such as data center optical interconnects, WDM transceivers, and co packaged optics. Silicon nitride platforms offer low loss, high optical power handling, and broad wavelength coverage, making them more suitable for visible light, near infrared, quantum, biosensing, and on chip spectroscopy applications. Silica PLC platforms have deep accumulation in low loss, stable, communication grade passive optical devices. Indium phosphide platforms have advantages in active light sources, SOAs, and fully integrated transmitters. The industrialization of Echelle grating chips will not follow a single material route, but will be selected according to wavelength band, channel count, insertion loss, packaging method, and customer system architecture.

Downstream growth will be jointly driven by high bandwidth interconnects and miniaturized spectroscopy. AI data centers are pushing optical interconnects from pluggable modules toward near packaged and co packaged optics, requiring wavelength division devices to combine and split more channels within smaller chip areas. This creates opportunities for Echelle grating chips in on chip WDM links. At the same time, life science, industrial inspection, environmental monitoring, LiDAR, and quantum photonic systems require more compact on chip spectral processing, expanding Echelle structures from communication passive devices into sensing and instrumentation components. Over the medium and long term, as silicon photonics and silicon nitride photonics manufacturing platforms expand, Echelle grating chips are expected to gain clearer productization paths in multiwavelength optical engines, on chip spectrometers, medical diagnostics, quantum interconnects, and microwave photonic signal processing.

This report is a detailed and comprehensive analysis for global Echelle Grating Photonic

Chip market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Channel Specification and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Echelle Grating Photonic Chip market size and forecasts, in consumption value (\$ Million), sales quantity (K Wafers), and average selling prices (US\$/Wafer), 2021-2032

Global Echelle Grating Photonic Chip market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Wafers), and average selling prices (US\$/Wafer), 2021-2032

Global Echelle Grating Photonic Chip market size and forecasts, by Channel Specification and by Application, in consumption value (\$ Million), sales quantity (K Wafers), and average selling prices (US\$/Wafer), 2021-2032

Global Echelle Grating Photonic Chip market shares of main players, shipments in revenue (\$ Million), sales quantity (K Wafers), and ASP (US\$/Wafer), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Echelle Grating Photonic Chip

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Echelle Grating Photonic Chip market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LIGENTEC, SMART Photonics, imec,

GlobalFoundries, AIM Photonics, LioniX International, CORNERSTONE, New Origin, VTT, Intel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Echelle Grating Photonic Chip market is split by Channel Specification and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Channel Specification, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Channel Specification

Four-Channel Echelle Grating Chip

Eight-Channel Echelle Grating Chip

Sixteen-Channel Echelle Grating Chip

High-Channel-Count Echelle Grating Chip

Market segment by Thermal Control Method

Fixed-Temperature-Control Echelle Grating Chip

Athermal-Compensated Echelle Grating Chip

On-Chip Thermally Tuned Echelle Grating Chip

Externally Temperature-Controlled Echelle Grating Chip

Other

Market segment by Delivery Form

Bare-Die Echelle Grating Chip

Fiber-Array-Coupled Echelle Grating Chip

Board-Level Packaged Echelle Grating Chip

Hybrid-Integrated Echelle Grating Chip

Other

Market segment by Application

Optical Communication WDM

Data Center Optical Interconnect

On-Chip Spectroscopy

Biomedical Sensing

LiDAR Wavelength Processing

Quantum Photonic Circuit

Other

Major players covered

LIGENTEC

SMART Photonics

imec

GlobalFoundries

AIM Photonics

LioniX International

CORNERSTONE

New Origin

VTT

Intel

STMicroelectronics

NTT Innovative Devices

OKI

Shijia Photons

VLC Photonics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Echelle Grating Photonic Chip product scope, market

overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Echelle Grating Photonic Chip, with price, sales quantity, revenue, and global market share of Echelle Grating Photonic Chip from 2021 to 2026.

Chapter 3, the Echelle Grating Photonic Chip competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Echelle Grating Photonic Chip breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Channel Specification and by Application, with sales market share and growth rate by Channel Specification, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Echelle Grating Photonic Chip market forecast, by regions, by Channel Specification, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Echelle Grating Photonic Chip.

Chapter 14 and 15, to describe Echelle Grating Photonic Chip sales channel, distributors, customers, research findings and conclusion.

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