

# Global Eccentric Rotary Valve Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Eccentric Rotary Valve market size is expected to reach \$ 498 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

The eccentric rotary valve is composed of a piston actuator and an eccentric rotary valve. It is a angular stroke regulating valve that controls fluid by rotating part of the ball valve plate around an eccentric axis. It has a simple structure, light structure, small flow resistance, large circulation capacity and good sealing performance and is widely used in the automated production control process of chemical, metallurgy, petroleum and other industries.

The upstream sector primarily involves high-performance materials and precision casting industries, including corrosion-resistant metal materials such as carbon steel, stainless steel, and Hastelloy alloys, as well as sealing materials such as PTFE (polytetrafluoroethylene) and ceramics. In addition, high-end intelligent positioners, pneumatic/electric actuators, and precision sensors are core components for improving valve control accuracy, and their technological level directly determines the valve's response speed.

The price of eccentric rotary valves mainly depends on the specific application scenario, technical specifications, and brand. The average price per unit is approximately US\$890. Sales fluctuate with the pace of investment in oil, gas, and chemical projects. Sales are projected to reach approximately 376,000 units in 2025, with an industry gross profit margin of around 40%.

The eccentric rotary valve integrates the high sealing performance of a globe valve, the high flow capacity of a ball valve, and the compact structure of a butterfly valve, making

it one of the optimal solutions for regulating the flow of high-viscosity, particulate-laden, and abrasive media. The driving force behind the continued upward trend in the eccentric rotary valve industry stems from the dual upgrades in downstream energy transformation and industrial automation standards. Firstly, global oil and gas infrastructure and LNG projects have created a huge demand gap, making it a critical component in cryogenic liquefaction and long-distance pipelines.

Secondly, the widespread adoption of Industry 4.0 is prompting companies to view valves as IoT sensor nodes. The real-time performance feedback provided by intelligent eccentric rotary valves perfectly aligns with the stringent demands of smart factories for equipment asset management. Finally, environmental regulations' zero-tolerance policy towards fugitive emissions makes the rotary stem structure of eccentric rotary valves (which inherently offers superior sealing compared to linear stem valves) more advantageous in handling hazardous and toxic media. Despite these significant technical advantages, the large-scale adoption of eccentric rotary valves still faces three major obstacles: materials science limitations, maintenance costs, and market inertia.

This report studies the global Eccentric Rotary Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Eccentric Rotary Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Eccentric Rotary Valve that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Eccentric Rotary Valve total production and demand, 2021-2032, (K Units)

Global Eccentric Rotary Valve total production value, 2021-2032, (USD Million)

Global Eccentric Rotary Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Eccentric Rotary Valve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Eccentric Rotary Valve domestic production, consumption, key domestic manufacturers and share

Global Eccentric Rotary Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Eccentric Rotary Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Eccentric Rotary Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Eccentric Rotary Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Flowserve, Valmet, SAMSON, L&T Valves, MASCOT Valves, Trimteck, Zhejiang Linuo Flow Control Technology, SUPCON, BEIER, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Eccentric Rotary Valve market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Eccentric Rotary Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Eccentric Rotary Valve Market, Segmentation by Type:

Pneumatic

Electric

Global Eccentric Rotary Valve Market, Segmentation by Temperature Range:

Ambient Temperature Type

Medium Temperature Type

High Temperature Type

Global Eccentric Rotary Valve Market, Segmentation by Connection Type:

Flanged Type

Wafer Type

Global Eccentric Rotary Valve Market, Segmentation by Application:

Petroleum

Chemicals

Power Generation

Environmental

Pharmaceuticals

Metallurgy

Other

#### Companies Profiled:

Emerson

Flowserve

Valmet

SAMSON

L&T Valves

MASCOT Valves

Trimteck

Zhejiang Linuo Flow Control Technology

SUPCON

BEIER

Chongqing Chuanyi Automation

Newtork Flow Control

NEWAY

#### **Key Questions Answered:**

1. How big is the global Eccentric Rotary Valve market?
2. What is the demand of the global Eccentric Rotary Valve market?
3. What is the year over year growth of the global Eccentric Rotary Valve market?
4. What is the production and production value of the global Eccentric Rotary Valve

market?

5. Who are the key producers in the global Eccentric Rotary Valve market?

6. What are the growth factors driving the market demand?

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