

Global Eccentric Rotary Valve Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Eccentric Rotary Valve market size was valued at US\$ 344 million in 2025 and is forecast to a readjusted size of US\$ 498 million by 2032 with a CAGR of 5.5% during review period.

The eccentric rotary valve is composed of a piston actuator and an eccentric rotary valve. It is a angular stroke regulating valve that controls fluid by rotating part of the ball valve plate around an eccentric axis. It has a simple structure, light structure, small flow resistance, large circulation capacity and good sealing performance and is widely used in the automated production control process of chemical, metallurgy, petroleum and other industries.

The upstream sector primarily involves high-performance materials and precision casting industries, including corrosion-resistant metal materials such as carbon steel, stainless steel, and Hastelloy alloys, as well as sealing materials such as PTFE (polytetrafluoroethylene) and ceramics. In addition, high-end intelligent positioners, pneumatic/electric actuators, and precision sensors are core components for improving valve control accuracy, and their technological level directly determines the valve's response speed.

The price of eccentric rotary valves mainly depends on the specific application scenario, technical specifications, and brand. The average price per unit is approximately US\$890. Sales fluctuate with the pace of investment in oil, gas, and chemical projects. Sales are projected to reach approximately 376,000 units in 2025, with an industry gross profit margin of around 40%.

The eccentric rotary valve integrates the high sealing performance of a globe valve, the high flow capacity of a ball valve, and the compact structure of a butterfly valve, making it one of the optimal solutions for regulating the flow of high-viscosity, particulate-laden, and abrasive media. The driving force behind the continued upward trend in the eccentric rotary valve industry stems from the dual upgrades in downstream energy transformation and industrial automation standards. Firstly, global oil and gas infrastructure and LNG projects have created a huge demand gap, making it a critical component in cryogenic liquefaction and long-distance pipelines.

Secondly, the widespread adoption of Industry 4.0 is prompting companies to view valves as IoT sensor nodes. The real-time performance feedback provided by intelligent eccentric rotary valves perfectly aligns with the stringent demands of smart factories for equipment asset management. Finally, environmental regulations' zero-tolerance policy towards fugitive emissions makes the rotary stem structure of eccentric rotary valves (which inherently offers superior sealing compared to linear stem valves) more advantageous in handling hazardous and toxic media. Despite these significant technical advantages, the large-scale adoption of eccentric rotary valves still faces three major obstacles: materials science limitations, maintenance costs, and market inertia.

This report is a detailed and comprehensive analysis for global Eccentric Rotary Valve market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Eccentric Rotary Valve market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Eccentric Rotary Valve market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Eccentric Rotary Valve market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Eccentric Rotary Valve market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Eccentric Rotary Valve

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Eccentric Rotary Valve market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Flowserve, Valmet, SAMSON, L&T Valves, MASCOT Valves, Trimteck, Zhejiang Linuo Flow Control Technology, SUPCON, BEIER, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Eccentric Rotary Valve market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pneumatic

Electric

Market segment by Temperature Range

Ambient Temperature Type

Medium Temperature Type

High Temperature Type

Market segment by Connection Type

Flanged Type

Wafer Type

Market segment by Application

Petroleum

Chemicals

Power Generation

Environmental

Pharmaceuticals

Metallurgy

Other

Major players covered

Emerson

Flowserve

Valmet

SAMSON

L&T Valves

MASCOT Valves

Trimteck

Zhejiang Linuo Flow Control Technology

SUPCON

BEIER

Chongqing Chuanyi Automation

Newtork Flow Control

NEWAY

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Eccentric Rotary Valve product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Eccentric Rotary Valve, with price, sales quantity, revenue, and global market share of Eccentric Rotary Valve from 2021 to 2026.

Chapter 3, the Eccentric Rotary Valve competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Eccentric Rotary Valve breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Eccentric Rotary Valve market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Eccentric Rotary Valve.

Chapter 14 and 15, to describe Eccentric Rotary Valve sales channel, distributors, customers, research findings and conclusion.

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