

# Global Eccentric Pump Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Eccentric Pump market size is expected to reach \$ 5480 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

An eccentric pump is a positive displacement pump that uses an eccentric rotor or mechanism rotating within a pump chamber to periodically change the volume of the chamber, thereby achieving the suction and discharge of liquids. Its working principle typically relies on the eccentric motion between the rotor and stator, which, while forming a sealed chamber, propels the medium along the pump body. It features stable flow rate, continuous delivery, strong self-priming capability, and suitability for high-viscosity or particulate media, and is widely used in food, chemical, pharmaceutical, wastewater treatment, and petroleum industries.

The upstream of the eccentric pump industry chain mainly includes suppliers of stainless steel, alloy steel, rubber/elastomer stator materials, as well as core components such as motors, bearings, and seals. The midstream consists of eccentric pump manufacturers responsible for the design, manufacturing, and assembly of the rotor, stator, pump body, and transmission system?the core link in realizing the value of the industry chain. The downstream applications are widespread in industries such as food and beverage, pharmaceuticals, chemicals, wastewater treatment, petroleum, and environmental engineering. In terms of gross profit margin, the upstream raw materials and general components segments are highly competitive, with gross profit margins typically ranging from 10% to 25%. Midstream complete machine manufacturing, due to the technological barriers and customization attributes of its products, generally has a gross profit margin of 20% to 45%, with even higher margins for high-end or brand-premium products. Downstream applications mainly involve engineering or process system integration, where profits depend on the overall project rather than individual

equipment.

The average price of eccentric pumps in 2025 is estimated at \$5,500 per unit, with sales volume reaching 582 k units and total production capacity reaching 830 k units.

Eccentric pumps, as typical positive displacement conveying equipment, possess irreplaceable application value in fields such as food and beverage, pharmaceuticals, chemicals, and environmental wastewater treatment due to their stable flow output, strong self-priming capability, and good adaptability to high-viscosity media, media containing solid particles, or shear-sensitive media. With the increasing demands from industry for conveying accuracy, hygiene standards, and automated control, eccentric pumps are developing towards higher reliability, corrosion-resistant materials, and intelligent control. Meanwhile, in mid-to-high-end applications, companies with customization capabilities and advantages in core components (such as stator materials and rotor machining precision) are more competitive. The industry as a whole presents a development pattern of 'full competition in the low-to-mid-range market and reliance on technological barriers in the high-end market.'

This report studies the global Eccentric Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Eccentric Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Eccentric Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Eccentric Pump total production and demand, 2021-2032, (K Units)

Global Eccentric Pump total production value, 2021-2032, (USD Million)

Global Eccentric Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Eccentric Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Eccentric Pump domestic production, consumption, key domestic manufacturers and share

Global Eccentric Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Eccentric Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Eccentric Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Eccentric Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NETZSCH, SEEPEX, PCM, Nova Rotors, Roto Pumps, Allweiler, ProMinent, FLUX, SAWA Pumpentechnik, INOXPA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Eccentric Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Eccentric Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Eccentric Pump Market, Segmentation by Type:

Human Driven

Motor Driven

Internal Combustion Engine Drive

Global Eccentric Pump Market, Segmentation by Material:

Stainless Steel Eccentric Pump

Cast Iron Eccentric Pump

Global Eccentric Pump Market, Segmentation by Flow:

Low Flow Rate Low Pressure Type

Medium Flow Rate Medium Pressure Type

High Flow Rate High Pressure Type

Global Eccentric Pump Market, Segmentation by Application:

Food Industry

Auto Industry

Achitechive Industry

Other Industry

## Companies Profiled:

NETZSCH

SEEPEX

PCM

Nova Rotors

Roto Pumps

Allweiler

ProMinent

FLUX

SAWA Pumpentechnik

INOXPA

Vogelsang

CSF Inox

Sydex

Lutz

Tapflo

Huangshan Huangpeng Single Screw Pump

Z.NANCHI

Zhejiang Yongqiu Technology

Key Questions Answered:

1. How big is the global Eccentric Pump market?
2. What is the demand of the global Eccentric Pump market?
3. What is the year over year growth of the global Eccentric Pump market?
4. What is the production and production value of the global Eccentric Pump market?
5. Who are the key producers in the global Eccentric Pump market?
6. What are the growth factors driving the market demand?

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