

Global eCall Test System Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global eCall Test System market size was valued at US\$ 246 million in 2025 and is forecast to a readjusted size of US\$ 535 million by 2032 with a CAGR of 11.6% during review period.

The eCall (Emergency Call) test system is a specialized suite of testing equipment and software platforms designed to verify the performance, safety, and regulatory compliance of a vehicle's automatic emergency call function. The system simulates communication processes during collisions, breakdowns, or other emergencies to test the functionality of the In-Vehicle System (IVS), telematics control unit (TCU/T-Box), GNSS positioning module, and the backend emergency response system (Public Safety Answering Point, or PSAP). eCall systems typically detect severe accidents via vehicle sensors and automatically transmit a Minimum Set of Data (MSD)—containing critical information such as vehicle identification, accident time, location, and travel direction—to the emergency center, while simultaneously establishing a voice connection. The eCall test system verifies the entire communication link by simulating mobile networks, satellite positioning environments, and emergency center response workflows. Key components include network signal simulators, GNSS simulators, call control modules, audio testing modules, protocol analysis software, data acquisition systems, and automated testing platforms; these enable the assessment of call setup time, positioning accuracy, communication stability, data transmission integrity, voice quality, and system exception handling capabilities.

The eCall (Emergency Call) test system is specialized equipment designed to verify the communication performance, safety, reliability, and regulatory compliance of a vehicle's automatic emergency call function. It primarily assesses whether the vehicle can—upon collision or in an emergency—automatically trigger an alert, accurately transmit location

data, establish a voice connection, and effectively interact with a rescue center. Driven by rising road safety standards and the widespread adoption of in-vehicle safety communication systems in major markets like Europe, North America, China, and Japan, automakers and component suppliers are increasing their investment in eCall testing equipment. Mandatory regulations have made eCall a key requirement for new vehicle type-approval in certain regions, driving the expansion of test systems from the R&D validation phase into mass-production inspection and certification testing.

With the rapid evolution of smart cockpits, Vehicle-to-Everything (V2X) technology, telematics control units (T-Box), and automotive communication modules, modern vehicle emergency call functions have moved beyond traditional voice alerts. They now integrate capabilities such as GNSS positioning, cellular communication, data transmission, and cloud services. eCall test systems must verify various parameters, including communication link stability, positioning accuracy, network handover capabilities, voice quality, data packet transmission, and system responsiveness under abnormal conditions. As 4G/5G V2X technologies expand and the industry shifts toward "software-defined vehicles," eCall test systems are evolving to support multiple protocols and network environments, meeting the testing requirements of diverse regions, communication standards, and vehicle platforms.

The rising penetration of new energy vehicles and the increasing prevalence of autonomous driving features have heightened the complexity of vehicle electronic systems, creating a growing need for integrated validation across communication modules, intelligent driving systems, and safety control systems. In the future, eCall testing will evolve beyond the verification of a single emergency communication function; it will increasingly integrate with ADAS testing, V2X testing, OTA update testing, and cybersecurity testing to form comprehensive platforms covering vehicle communication, safety, and intelligence. Furthermore, as autonomous vehicles move toward commercialization, the demand for automatic alerting, remote rescue, and incident response capabilities—particularly during driverless or low-engagement driving scenarios—will intensify, opening up new market opportunities for eCall test systems.

Report Scope

This report is a detailed and comprehensive analysis for global eCall Test System market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global eCall Test System market size and forecasts, in consumption value (\$ Million), 2021-2032

Global eCall Test System market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global eCall Test System market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global eCall Test System market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for eCall Test System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global eCall Test System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Keysight Technologies, Rohde & Schwarz, Anritsu, HEAD acoustics, OECON Products & Services GmbH, NOFFZ Technologies, TÜV Rheinland, IZT GmbH, Bureau Veritas, Beijing Oriental Jicheng, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

eCall Test System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segmentation

Market segment by Type

Legacy eCall Test System

NG eCall Test System

Hybrid eCall Test System

Market segment by Testing Capabilities

eCall Function Verification Test System

Communication Performance Test System

GNSS Positioning Test System

Voice Quality Test System

Regulatory Certification Test System

Market segment by Testing Phase

R&D Testing System

Certification Testing System

Production Line Test System

After-sales Diagnostic System

Market segment by System Composition

Hardware Testing Platform

Software Testing Platform

Integrated eCall Testing Solution

Market segment by Application

Passenger Vehicles

Commercial Vehicles

Market segment by players, this report covers

Keysight Technologies

Rohde & Schwarz

Anritsu

HEAD acoustics

OECON Products & Services GmbH

NOFFZ Technologies

TÜV Rheinland

IZT GmbH

Bureau Veritas

Beijing Oriental Jicheng

CATARC (Tianjin) Automotive Engineering Research Institute Co., Ltd

ATIC

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe eCall Test System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of eCall Test System, with revenue, gross margin, and global market share of eCall Test System from 2021 to 2026.

Chapter 3, the eCall Test System competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and eCall Test System market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.
Chapter 12, the key raw materials and key suppliers, and industry chain of eCall Test System.

Chapter 13, to describe eCall Test System research findings and conclusion.

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