

Global EBER Probe Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EBER Probe market size is expected to reach \$ 171 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

EBER probes are nucleic acid probes used for in situ hybridization (ISH) to detect Epstein-Barr virus (EBV)-encoding small RNAs (EBER1/2). They are commonly used in FFPE tissue sections for nucleus staining/fluorescence localization, aiding in the determination of latent EBV infection and related tumor subtyping.

Upstream: Oligonucleotide/probe design and synthesis, labeling (DIG/biotin/fluorescence), enzymes and buffers, slides and mounting materials.

Downstream: Hospital pathology departments and third-party testing, tumor/lymphoma and nasopharyngeal carcinoma diagnosis, transplant follow-up, and research institutions.

In 2025, the global unit price of EBER probes was \$619, with sales of 169,000 units and a global annual production capacity of 180,000 units. The industry profit margin was 25-30%.

Global Market Trends:

Clinical demand for refined subtyping of EBV-related diseases is increasing. EBER-ISH, due to its ability to locate infected cells at the tissue level, will remain a key detection method; its penetration rate continues to increase in the management of lymphoma, nasopharyngeal carcinoma, and immunosuppression-related diseases.

Platforms are accelerating automation and standardization: More laboratories are adopting ready-to-use probes and reagents compatible with mainstream fully automated IHC/ISH platforms, improving throughput, repeatability, and turnaround time, driving growth in demand for related consumables and service-oriented testing.

Technology is evolving towards the integration of multiplex RNA-ISH and digital pathology: Achieving spatial resolution of multiple targets/combined IHC on the same slide, coupled with high-resolution imaging and algorithmic quantification, will promote

companion diagnostics and remote consultations; simultaneously, influenced by stricter IVD compliance and quality control requirements, manufacturers will place greater emphasis on sensitivity, specificity, and batch-to-batch consistency. This report studies the global EBER Probe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EBER Probe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EBER Probe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EBER Probe total production and demand, 2021-2032, (K Units)

Global EBER Probe total production value, 2021-2032, (USD Million)

Global EBER Probe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global EBER Probe consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: EBER Probe domestic production, consumption, key domestic manufacturers and share

Global EBER Probe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global EBER Probe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global EBER Probe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global EBER Probe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leica Biosystems, Agilent, Roche Diagnostics GmbH, BioGenex, Biosystems Switzerland AG, ZytoVision GmbH, Ngaio Diagnostics, Biolynx, Dartmon, Celnovte Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EBER Probe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global EBER Probe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EBER Probe Market, Segmentation by Type:

RNA Probe

DNA Probe

Global EBER Probe Market, Segmentation by Probe Labeling:

DIG-labeled Probes

Biotin-labeled Probes

Direct Fluorescent-labeled Probes

Global EBER Probe Market, Segmentation by Product Forms:

Ready-to-use

Concentrated

Global EBER Probe Market, Segmentation by Application:

Hospital

Clinic

Research Institutions

Others

Companies Profiled:

Leica Biosystems

Agilent

Roche Diagnostics GmbH

BioGenex

Biosystems Switzerland AG

ZytoVision GmbH

Ngaio Diagnostics

Biolynx

Dartmon

Celnovte Biotechnology

DIAGLOGIC BIOLABS

WuXi Diagnostics Lab (Shanghai)

Xiamen Talent Biomedical Technology

Key Questions Answered:

1. How big is the global EBER Probe market?
2. What is the demand of the global EBER Probe market?
3. What is the year over year growth of the global EBER Probe market?
4. What is the production and production value of the global EBER Probe market?
5. Who are the key producers in the global EBER Probe market?
6. What are the growth factors driving the market demand?

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