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Global Earthmoving Equipment Tires Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Earthmoving Equipment Tires market size is expected to reach $ 15943 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global Earthmoving Equipment Tire output reached about 9 million units and global capacity of around 10 million units. The average price is about USD 1,200 per unit, with gross margins near 26%. Earthmoving Equipment Tire refers to a specialized heavy-duty tire designed for earthmoving and construction machinery operating under demanding conditions such as mining, quarrying, construction, forestry, and large-scale infrastructure projects. These tires are engineered with high-strength rubber compounds, reinforced steel or textile carcasses, deep tread patterns, and robust sidewalls to provide exceptional load-bearing capacity, traction, cut and puncture resistance, heat dissipation, and long service life. Earthmoving equipment tires are available in pneumatic radial, bias-ply, and solid configurations, with sizes ranging from small skid steer tires to giant off-the-road (OTR) tires for haul trucks and wheel loaders. The supply chain begins with raw material suppliers providing natural rubber, synthetic rubber, carbon black, silica, steel cord, textile reinforcement materials, chemicals, and curing agents, followed by tire manufacturers that design, compound, build, vulcanize, and test finished tires. Products are then distributed through OEM partnerships with construction and mining equipment manufacturers, authorized tire dealers, industrial distributors, and aftermarket service networks, reaching end users in construction, surface and underground mining, quarrying, agriculture, forestry, ports, and other heavy industrial sectors, with tire maintenance, retreading, monitoring, and recycling services extending the product lifecycle.

The Earthmoving Equipment Tire market is experiencing strong growth driven by

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increasing global investment in infrastructure construction, mining expansion, quarrying activities, and large-scale transportation projects, particularly across Asia-Pacific, North America, and the Middle East. Rising demand for construction equipment, including excavators, wheel loaders, articulated dump trucks, bulldozers, graders, and mining haul trucks, continues to boost tire replacement and OEM demand. The rapid development of renewable energy projects, urbanization, road construction, and critical mineral mining for electric vehicle batteries is further increasing the utilization of heavy earthmoving machinery. At the same time, fleet operators are seeking longer tire life, lower operating costs, and higher productivity, accelerating the adoption of advanced radial OTR tires, cut- and heat-resistant compounds, larger load-capacity tires, and smart tires equipped with tire pressure and temperature monitoring systems (TPMS). Growth is also supported by the expansion of autonomous and electrified construction and mining equipment, increasing demand for retreading services, sustainability initiatives promoting longer tire lifecycles and recyclable materials, and ongoing technological innovations that improve fuel efficiency, durability, traction, and predictive maintenance capabilities.

Report Scope

This report studies the global Earthmoving Equipment Tires production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Earthmoving Equipment Tires and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Earthmoving Equipment Tires that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Earthmoving Equipment Tires total production and demand, 2021-2032, (Units)

Global Earthmoving Equipment Tires total production value, 2021-2032, (USD Million)

Global Earthmoving Equipment Tires production by region & country,

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production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Earthmoving Equipment Tires consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Earthmoving Equipment Tires domestic production, consumption, key domestic manufacturers and share

Global Earthmoving Equipment Tires production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Earthmoving Equipment Tires production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Earthmoving Equipment Tires production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Earthmoving Equipment Tires market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Michelin, Bridgestone, Goodyear, Yokohama, Continental, Balkrishna, Titan International, Zhongce Rubber, Triangle Tyre, Sumitomo Rubber, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Earthmoving Equipment Tires market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

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forecast year.

Global Earthmoving Equipment Tires Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Earthmoving Equipment Tires Market, Segmentation by Type:

Radial Tires

Cross-Ply Tires

Solid Tires

Global Earthmoving Equipment Tires Market, Segmentation by Rim Diameter:

<25 in

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25–35 in

35-50 in

>50 in

Global Earthmoving Equipment Tires Market, Segmentation by Load Capacity:

<5 tons

5–20 tons

20–50 tons

>50 tons

Global Earthmoving Equipment Tires Market, Segmentation by Application:

Mining

Construction

Agriculture

Others

Companies Profiled:

Michelin

Bridgestone

Goodyear

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Yokohama

Continental

Balkrishna

Titan International

Zhongce Rubber

Triangle Tyre

Sumitomo Rubber

Alliance Tire

Aeolus Tyre

Guizhou Tyre

Double Coin Holdings

Apollo Tyres

Nokian Tyres

Petlas Tire

Key Questions Answered

1. How big is the global Earthmoving Equipment Tires market?
2. What is the demand of the global Earthmoving Equipment Tires market?
3. What is the year over year growth of the global Earthmoving Equipment Tires market?
4. What is the total value of the global Earthmoving Equipment Tires market?
5. Who are the Major Players in the global Earthmoving Equipment Tires market?
6. What are the growth factors driving the market demand?

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