

Global Earth Pressure Balance (EPB) TBM Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDED1F023ED2EN.html>

Date: March 2026

Pages: 154

Price: US\$ 4,480.00 (Single User License)

ID: GDED1F023ED2EN

Abstracts

The global Earth Pressure Balance (EPB) TBM market size is expected to reach \$ 10243 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Earth Pressure Balance Tunnel Boring Machine (EPB TBM):

An EPB TBM is a type of tunnel boring machine designed for soft soil, clay, or silt ground conditions. It maintains face stability by balancing earth pressure at the tunnel front, transports excavated material through a screw conveyor, and simultaneously installs tunnel lining segments, ensuring safe and continuous tunnel excavation. In 2025, global EPB TBM production reached approximately 1434 units, with an average global market price of around US\$ 4.2 Million per unit. Annual production capacity is 1500 Units. Gross Profit Margin?18.12%. The EPB TBM industry chain consists of upstream raw materials, core component manufacturing, final machine assembly, and downstream tunnel construction services. Upstream, high-strength steel, hydraulic systems, precision electronics, and specialized alloys are essential for building durable and reliable machines. Core components, such as cutterheads, screw conveyors, and shield sections, are produced by specialized suppliers before integration into the complete TBM. Downstream, construction companies deploy EPB TBMs in urban metro systems, municipal utility tunnels, highways, railways, and hydropower projects, often accompanied by long-term maintenance and technical support contracts. This integrated chain ensures continuous innovation, operational precision, and reliability in complex tunneling projects. EPB TBMs represent an impressive combination of heavy machinery, precision engineering, and urban infrastructure development. Their high unit cost is justified by customized design, advanced technology, and their critical role in safely and efficiently completing large-scale tunnel projects. With global urbanization

and infrastructure investment continuing to expand, EPB TBMs offer a niche yet steadily growing market opportunity for manufacturers and service providers, particularly in Asia-Pacific and Europe, where major tunneling projects are most active.

This report studies the global Earth Pressure Balance (EPB) TBM production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Earth Pressure Balance (EPB) TBM and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Earth Pressure Balance (EPB) TBM that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Earth Pressure Balance (EPB) TBM total production and demand, 2021-2032, (Units)

Global Earth Pressure Balance (EPB) TBM total production value, 2021-2032, (USD Million)

Global Earth Pressure Balance (EPB) TBM production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Earth Pressure Balance (EPB) TBM consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Earth Pressure Balance (EPB) TBM domestic production, consumption, key domestic manufacturers and share

Global Earth Pressure Balance (EPB) TBM production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Earth Pressure Balance (EPB) TBM production by Propulsion / Drive Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Earth Pressure Balance (EPB) TBM production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Earth Pressure Balance (EPB) TBM market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Herrenknecht AG (Germany), China Railway Construction Heavy Industry Corporation Limited (China), China Railway Engineering Equipment Group Co., Ltd. (China), The Robbins Company (United States), Hitachi Zosen Corporation (Japan), Mitsubishi Heavy Industries, Ltd. (Japan), Komatsu Ltd. (Japan), Kawasaki Heavy Industries, Ltd. (Japan), IHI Corporation

(Japan), Terratec Ltd. (Australia), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Earth Pressure Balance (EPB) TBM market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Propulsion / Drive Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Earth Pressure Balance (EPB) TBM Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Earth Pressure Balance (EPB) TBM Market, Segmentation by Propulsion / Drive Type:

Hydraulic Drive EPB

Electric Drive EPB

Global Earth Pressure Balance (EPB) TBM Market, Segmentation by Ground / Soil Type:

Soft Soil EPB

Mixed Ground EPB

High Water Pressure EPB

Global Earth Pressure Balance (EPB) TBM Market, Segmentation by Tunnel Diameter:

Small-Diameter TBM

Medium-Diameter TBM

Large-Diameter TBM

Global Earth Pressure Balance (EPB) TBM Market, Segmentation by Application:

Hydropower

Urban Construction

Industrial

Companies Profiled:

Herrenknecht AG (Germany)

China Railway Construction Heavy Industry Corporation Limited (China)

China Railway Engineering Equipment Group Co., Ltd. (China)

The Robbins Company (United States)

Hitachi Zosen Corporation (Japan)

Mitsubishi Heavy Industries, Ltd. (Japan)

Komatsu Ltd. (Japan)

Kawasaki Heavy Industries, Ltd. (Japan)

IHI Corporation (Japan)

Terratec Ltd. (Australia)

NFM Technologies (France)

Xugong Kaigong Machinery Co., Ltd.

Tianhe Mechanical Equipment Manufacturing Co., Ltd.

Liaoning Censcience Industry Co., Ltd.

Shanghai Tunnel Engineering Co., Ltd.

Dalian Huarui Heavy Industry Group Co., Ltd.

Soilmec S.p.A. (Italy)

SELI Overseas S.p.A. (Italy)

Gulermak Aglr Sanayi Insaat Ve Taahhut AS (Turkey)

Dong?Ah Geological Engineering Co., Ltd. (South Korea)

Key Questions Answered:

1. How big is the global Earth Pressure Balance (EPB) TBM market?
2. What is the demand of the global Earth Pressure Balance (EPB) TBM market?

3. What is the year over year growth of the global Earth Pressure Balance (EPB) TBM market?
4. What is the production and production value of the global Earth Pressure Balance (EPB) TBM market?
5. Who are the key producers in the global Earth Pressure Balance (EPB) TBM market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Earth Pressure Balance (EPB) TBM Introduction
- 1.2 World Earth Pressure Balance (EPB) TBM Supply & Forecast
 - 1.2.1 World Earth Pressure Balance (EPB) TBM Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Earth Pressure Balance (EPB) TBM Production (2021-2032)
 - 1.2.3 World Earth Pressure Balance (EPB) TBM Pricing Trends (2021-2032)
- 1.3 World Earth Pressure Balance (EPB) TBM Production by Region (Based on Production Site)
 - 1.3.1 World Earth Pressure Balance (EPB) TBM Production Value by Region (2021-2032)
 - 1.3.2 World Earth Pressure Balance (EPB) TBM Production by Region (2021-2032)
 - 1.3.3 World Earth Pressure Balance (EPB) TBM Average Price by Region (2021-2032)
 - 1.3.4 North America Earth Pressure Balance (EPB) TBM Production (2021-2032)
 - 1.3.5 Europe Earth Pressure Balance (EPB) TBM Production (2021-2032)
 - 1.3.6 China Earth Pressure Balance (EPB) TBM Production (2021-2032)
 - 1.3.7 Japan Earth Pressure Balance (EPB) TBM Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Earth Pressure Balance (EPB) TBM Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Earth Pressure Balance (EPB) TBM Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Earth Pressure Balance (EPB) TBM Demand (2021-2032)
- 2.2 World Earth Pressure Balance (EPB) TBM Consumption by Region
 - 2.2.1 World Earth Pressure Balance (EPB) TBM Consumption by Region (2021-2026)
 - 2.2.2 World Earth Pressure Balance (EPB) TBM Consumption Forecast by Region (2027-2032)
- 2.3 United States Earth Pressure Balance (EPB) TBM Consumption (2021-2032)
- 2.4 China Earth Pressure Balance (EPB) TBM Consumption (2021-2032)
- 2.5 Europe Earth Pressure Balance (EPB) TBM Consumption (2021-2032)
- 2.6 Japan Earth Pressure Balance (EPB) TBM Consumption (2021-2032)
- 2.7 South Korea Earth Pressure Balance (EPB) TBM Consumption (2021-2032)
- 2.8 ASEAN Earth Pressure Balance (EPB) TBM Consumption (2021-2032)
- 2.9 India Earth Pressure Balance (EPB) TBM Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Earth Pressure Balance (EPB) TBM Production Value by Manufacturer (2021-2026)
- 3.2 World Earth Pressure Balance (EPB) TBM Production by Manufacturer (2021-2026)
- 3.3 World Earth Pressure Balance (EPB) TBM Average Price by Manufacturer (2021-2026)
- 3.4 Earth Pressure Balance (EPB) TBM Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Earth Pressure Balance (EPB) TBM Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Earth Pressure Balance (EPB) TBM in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Earth Pressure Balance (EPB) TBM in 2025
- 3.6 Earth Pressure Balance (EPB) TBM Market: Overall Company Footprint Analysis
 - 3.6.1 Earth Pressure Balance (EPB) TBM Market: Region Footprint
 - 3.6.2 Earth Pressure Balance (EPB) TBM Market: Company Product Type Footprint
 - 3.6.3 Earth Pressure Balance (EPB) TBM Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Earth Pressure Balance (EPB) TBM Production Value Comparison
 - 4.1.1 United States VS China: Earth Pressure Balance (EPB) TBM Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Earth Pressure Balance (EPB) TBM Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Earth Pressure Balance (EPB) TBM Production Comparison
 - 4.2.1 United States VS China: Earth Pressure Balance (EPB) TBM Production

Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Earth Pressure Balance (EPB) TBM Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Earth Pressure Balance (EPB) TBM Consumption Comparison

4.3.1 United States VS China: Earth Pressure Balance (EPB) TBM Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Earth Pressure Balance (EPB) TBM Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Earth Pressure Balance (EPB) TBM Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Earth Pressure Balance (EPB) TBM Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Earth Pressure Balance (EPB) TBM Production Value (2021-2026)

4.4.3 United States Based Manufacturers Earth Pressure Balance (EPB) TBM Production (2021-2026)

4.5 China Based Earth Pressure Balance (EPB) TBM Manufacturers and Market Share

4.5.1 China Based Earth Pressure Balance (EPB) TBM Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Earth Pressure Balance (EPB) TBM Production Value (2021-2026)

4.5.3 China Based Manufacturers Earth Pressure Balance (EPB) TBM Production (2021-2026)

4.6 Rest of World Based Earth Pressure Balance (EPB) TBM Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Earth Pressure Balance (EPB) TBM Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Earth Pressure Balance (EPB) TBM Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Earth Pressure Balance (EPB) TBM Production (2021-2026)

5 MARKET ANALYSIS BY PROPULSION / DRIVE TYPE

5.1 World Earth Pressure Balance (EPB) TBM Market Size Overview by Propulsion / Drive Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Propulsion / Drive Type

5.2.1 Hydraulic Drive EPB

5.2.2 Electric Drive EPB

5.3 Market Segment by Propulsion / Drive Type

5.3.1 World Earth Pressure Balance (EPB) TBM Production by Propulsion / Drive Type (2021-2032)

5.3.2 World Earth Pressure Balance (EPB) TBM Production Value by Propulsion / Drive Type (2021-2032)

5.3.3 World Earth Pressure Balance (EPB) TBM Average Price by Propulsion / Drive Type (2021-2032)

6 MARKET ANALYSIS BY GROUND / SOIL TYPE

6.1 World Earth Pressure Balance (EPB) TBM Market Size Overview by Ground / Soil Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Ground / Soil Type

6.2.1 Soft Soil EPB

6.2.2 Mixed Ground EPB

6.2.3 High Water Pressure EPB

6.3 Market Segment by Ground / Soil Type

6.3.1 World Earth Pressure Balance (EPB) TBM Production by Ground / Soil Type (2021-2032)

6.3.2 World Earth Pressure Balance (EPB) TBM Production Value by Ground / Soil Type (2021-2032)

6.3.3 World Earth Pressure Balance (EPB) TBM Average Price by Ground / Soil Type (2021-2032)

7 MARKET ANALYSIS BY TUNNEL DIAMETER

7.1 World Earth Pressure Balance (EPB) TBM Market Size Overview by Tunnel Diameter: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Tunnel Diameter

7.2.1 Small-Diameter TBM

7.2.2 Medium-Diameter TBM

7.2.3 Large-Diameter TBM

7.3 Market Segment by Tunnel Diameter

7.3.1 World Earth Pressure Balance (EPB) TBM Production by Tunnel Diameter (2021-2032)

7.3.2 World Earth Pressure Balance (EPB) TBM Production Value by Tunnel Diameter (2021-2032)

7.3.3 World Earth Pressure Balance (EPB) TBM Average Price by Tunnel Diameter

(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Earth Pressure Balance (EPB) TBM Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hydropower

8.2.2 Urban Construction

8.2.3 Industrial

8.3 Market Segment by Application

8.3.1 World Earth Pressure Balance (EPB) TBM Production by Application
(2021-2032)

8.3.2 World Earth Pressure Balance (EPB) TBM Production Value by Application
(2021-2032)

8.3.3 World Earth Pressure Balance (EPB) TBM Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Herrenknecht AG (Germany)

9.1.1 Herrenknecht AG (Germany) Details

9.1.2 Herrenknecht AG (Germany) Major Business

9.1.3 Herrenknecht AG (Germany) Earth Pressure Balance (EPB) TBM Product and Services

9.1.4 Herrenknecht AG (Germany) Earth Pressure Balance (EPB) TBM Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Herrenknecht AG (Germany) Recent Developments/Updates

9.1.6 Herrenknecht AG (Germany) Competitive Strengths & Weaknesses

9.2 China Railway Construction Heavy Industry Corporation Limited (China)

9.2.1 China Railway Construction Heavy Industry Corporation Limited (China) Details

9.2.2 China Railway Construction Heavy Industry Corporation Limited (China) Major Business

9.2.3 China Railway Construction Heavy Industry Corporation Limited (China) Earth Pressure Balance (EPB) TBM Product and Services

9.2.4 China Railway Construction Heavy Industry Corporation Limited (China) Earth Pressure Balance (EPB) TBM Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 China Railway Construction Heavy Industry Corporation Limited (China) Recent

Developments/Updates

9.2.6 China Railway Construction Heavy Industry Corporation Limited (China)

Competitive Strengths & Weaknesses

9.3 China Railway Engineering Equipment Group Co., Ltd. (China)

9.3.1 China Railway Engineering Equipment Group Co., Ltd. (China) Details

9.3.2 China Railway Engineering Equipment Group Co., Ltd. (China) Major Business

9.3.3 China Railway Engineering Equipment Group Co., Ltd. (China) Earth Pressure Balance (EPB) TBM Product and Services

9.3.4 China Railway Engineering Equipment Group Co., Ltd. (China) Earth Pressure Balance (EPB) TBM Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 China Railway Engineering Equipment Group Co., Ltd. (China) Recent Developments/Updates

9.3.6 China Railway Engineering Equipment Group Co., Ltd. (China) Competitive Strengths & Weaknesses

9.4 The Robbins Company (United States)

9.4.1 The Robbins Company (United States) Details

9.4.2 The Robbins Company (United States) Major Business

9.4.3 The Robbins Company (United States) Earth Pressure Balance (EPB) TBM Product and Services

9.4.4 The Robbins Company (United States) Earth Pressure Balance (EPB) TBM Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 The Robbins Company (United States) Recent Developments/Updates

9.4.6 The Robbins Company (United States) Competitive Strengths & Weaknesses

9.5 Hitachi Zosen Corporation (Japan)

9.5.1 Hitachi Zosen Corporation (Japan) Details

9.5.2 Hitachi Zosen Corporation (Japan) Major Business

9.5.3 Hitachi Zosen Corporation (Japan) Earth Pressure Balance (EPB) TBM Product and Services

9.5.4 Hitachi Zosen Corporation (Japan) Earth Pressure Balance (EPB) TBM Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Hitachi Zosen Corporation (Japan) Recent Developments/Updates

9.5.6 Hitachi Zosen Corporation (Japan) Competitive Strengths & Weaknesses

9.6 Mitsubishi Heavy Industries, Ltd. (Japan)

9.6.1 Mitsubishi Heavy Industries, Ltd. (Japan) Details

9.6.2 Mitsubishi Heavy Industries, Ltd. (Japan) Major Business

9.6.3 Mitsubishi Heavy Industries, Ltd. (Japan) Earth Pressure Balance (EPB) TBM Product and Services

9.6.4 Mitsubishi Heavy Industries, Ltd. (Japan) Earth Pressure Balance (EPB) TBM

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Mitsubishi Heavy Industries, Ltd. (Japan) Recent Developments/Updates

9.6.6 Mitsubishi Heavy Industries, Ltd. (Japan) Competitive Strengths & Weaknesses

9.7 Komatsu Ltd. (Japan)

9.7.1 Komatsu Ltd. (Japan) Details

9.7.2 Komatsu Ltd. (Japan) Major Business

9.7.3 Komatsu Ltd. (Japan) Earth Pressure Balance (EPB) TBM Product and Services

9.7.4 Komatsu Ltd. (Japan) Earth Pressure Balance (EPB) TBM Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Komatsu Ltd. (Japan) Recent Developments/Updates

9.7.6 Komatsu Ltd. (Japan) Competitive Strengths & Weaknesses

9.8 Kawasaki Heavy Industries, Ltd. (Japan)

9.8.1 Kawasaki Heavy Industries, Ltd. (Japan) Details

9.8.2 Kawasaki Heavy Industries, Ltd. (Japan) Major Business

9.8.3 Kawasaki Heavy Industries, Ltd. (Japan) Earth Pressure Balance (EPB) TBM Product and Services

9.8.4 Kawasaki Heavy Industries, Ltd. (Japan) Earth Pressure Balance (EPB) TBM Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Kawasaki Heavy Industries, Ltd. (Japan) Recent Developments/Updates

9.8.6 Kawasaki Heavy Industries, Ltd. (Japan) Competitive Strengths & Weaknesses

9.9 IHI Corporation (Japan)

9.9.1 IHI Corporation (Japan) Details

9.9.2 IHI Corporation (Japan) Major Business

9.9.3 IHI Corporation (Japan) Earth Pressure Balance (EPB) TBM Product and Services

9.9.4 IHI Corporation (Japan) Earth Pressure Balance (EPB) TBM Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 IHI Corporation (Japan) Recent Developments/Updates

9.9.6 IHI Corporation (Japan) Competitive Strengths & Weaknesses

9.10 Terratec Ltd. (Australia)

9.10.1 Terratec Ltd. (Australia) Details

9.10.2 Terratec Ltd. (Australia) Major Business

9.10.3 Terratec Ltd. (Australia) Earth Pressure Balance (EPB) TBM Product and Services

9.10.4 Terratec Ltd. (Australia) Earth Pressure Balance (EPB) TBM Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Terratec Ltd. (Australia) Recent Developments/Updates

9.10.6 Terratec Ltd. (Australia) Competitive Strengths & Weaknesses

9.11 NFM Technologies (France)

- 9.11.1 NFM Technologies (France) Details
- 9.11.2 NFM Technologies (France) Major Business
- 9.11.3 NFM Technologies (France) Earth Pressure Balance (EPB) TBM Product and Services
- 9.11.4 NFM Technologies (France) Earth Pressure Balance (EPB) TBM Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 NFM Technologies (France) Recent Developments/Updates
- 9.11.6 NFM Technologies (France) Competitive Strengths & Weaknesses
- 9.12 Xugong Kaigong Machinery Co., Ltd.
 - 9.12.1 Xugong Kaigong Machinery Co., Ltd. Details
 - 9.12.2 Xugong Kaigong Machinery Co., Ltd. Major Business
 - 9.12.3 Xugong Kaigong Machinery Co., Ltd. Earth Pressure Balance (EPB) TBM Product and Services
 - 9.12.4 Xugong Kaigong Machinery Co., Ltd. Earth Pressure Balance (EPB) TBM Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Xugong Kaigong Machinery Co., Ltd. Recent Developments/Updates
 - 9.12.6 Xugong Kaigong Machinery Co., Ltd. Competitive Strengths & Weaknesses
- 9.13 Tianhe Mechanical Equipment Manufacturing Co., Ltd.
 - 9.13.1 Tianhe Mechanical Equipment Manufacturing Co., Ltd. Details
 - 9.13.2 Tianhe Mechanical Equipment Manufacturing Co., Ltd. Major Business
 - 9.13.3 Tianhe Mechanical Equipment Manufacturing Co., Ltd. Earth Pressure Balance (EPB) TBM Product and Services
 - 9.13.4 Tianhe Mechanical Equipment Manufacturing Co., Ltd. Earth Pressure Balance (EPB) TBM Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Tianhe Mechanical Equipment Manufacturing Co., Ltd. Recent Developments/Updates
 - 9.13.6 Tianhe Mechanical Equipment Manufacturing Co., Ltd. Competitive Strengths & Weaknesses
- 9.14 Liaoning Censcience Industry Co., Ltd.
 - 9.14.1 Liaoning Censcience Industry Co., Ltd. Details
 - 9.14.2 Liaoning Censcience Industry Co., Ltd. Major Business
 - 9.14.3 Liaoning Censcience Industry Co., Ltd. Earth Pressure Balance (EPB) TBM Product and Services
 - 9.14.4 Liaoning Censcience Industry Co., Ltd. Earth Pressure Balance (EPB) TBM Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Liaoning Censcience Industry Co., Ltd. Recent Developments/Updates
 - 9.14.6 Liaoning Censcience Industry Co., Ltd. Competitive Strengths & Weaknesses
- 9.15 Shanghai Tunnel Engineering Co., Ltd.
 - 9.15.1 Shanghai Tunnel Engineering Co., Ltd. Details

- 9.15.2 Shanghai Tunnel Engineering Co., Ltd. Major Business
- 9.15.3 Shanghai Tunnel Engineering Co., Ltd. Earth Pressure Balance (EPB) TBM Product and Services
- 9.15.4 Shanghai Tunnel Engineering Co., Ltd. Earth Pressure Balance (EPB) TBM Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Shanghai Tunnel Engineering Co., Ltd. Recent Developments/Updates
- 9.15.6 Shanghai Tunnel Engineering Co., Ltd. Competitive Strengths & Weaknesses
- 9.16 Dalian Huarui Heavy Industry Group Co., Ltd.
 - 9.16.1 Dalian Huarui Heavy Industry Group Co., Ltd. Details
 - 9.16.2 Dalian Huarui Heavy Industry Group Co., Ltd. Major Business
 - 9.16.3 Dalian Huarui Heavy Industry Group Co., Ltd. Earth Pressure Balance (EPB) TBM Product and Services
 - 9.16.4 Dalian Huarui Heavy Industry Group Co., Ltd. Earth Pressure Balance (EPB) TBM Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Dalian Huarui Heavy Industry Group Co., Ltd. Recent Developments/Updates
 - 9.16.6 Dalian Huarui Heavy Industry Group Co., Ltd. Competitive Strengths & Weaknesses
- 9.17 Soilmec S.p.A. (Italy)
 - 9.17.1 Soilmec S.p.A. (Italy) Details
 - 9.17.2 Soilmec S.p.A. (Italy) Major Business
 - 9.17.3 Soilmec S.p.A. (Italy) Earth Pressure Balance (EPB) TBM Product and Services
 - 9.17.4 Soilmec S.p.A. (Italy) Earth Pressure Balance (EPB) TBM Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Soilmec S.p.A. (Italy) Recent Developments/Updates
 - 9.17.6 Soilmec S.p.A. (Italy) Competitive Strengths & Weaknesses
- 9.18 SELI Overseas S.p.A. (Italy)
 - 9.18.1 SELI Overseas S.p.A. (Italy) Details
 - 9.18.2 SELI Overseas S.p.A. (Italy) Major Business
 - 9.18.3 SELI Overseas S.p.A. (Italy) Earth Pressure Balance (EPB) TBM Product and Services
 - 9.18.4 SELI Overseas S.p.A. (Italy) Earth Pressure Balance (EPB) TBM Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 SELI Overseas S.p.A. (Italy) Recent Developments/Updates
 - 9.18.6 SELI Overseas S.p.A. (Italy) Competitive Strengths & Weaknesses
- 9.19 Gulermak Aglr Sanayi Insaat Ve Taahhut AS (Turkey)
 - 9.19.1 Gulermak Aglr Sanayi Insaat Ve Taahhut AS (Turkey) Details
 - 9.19.2 Gulermak Aglr Sanayi Insaat Ve Taahhut AS (Turkey) Major Business
 - 9.19.3 Gulermak Aglr Sanayi Insaat Ve Taahhut AS (Turkey) Earth Pressure Balance (EPB) TBM Product and Services

9.19.4 Gulermak Aglr Sanayi Insaat Ve Taahhut AS (Turkey) Earth Pressure Balance (EPB) TBM Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Gulermak Aglr Sanayi Insaat Ve Taahhut AS (Turkey) Recent Developments/Updates

9.19.6 Gulermak Aglr Sanayi Insaat Ve Taahhut AS (Turkey) Competitive Strengths & Weaknesses

9.20 Dong?Ah Geological Engineering Co., Ltd. (South Korea)

9.20.1 Dong?Ah Geological Engineering Co., Ltd. (South Korea) Details

9.20.2 Dong?Ah Geological Engineering Co., Ltd. (South Korea) Major Business

9.20.3 Dong?Ah Geological Engineering Co., Ltd. (South Korea) Earth Pressure Balance (EPB) TBM Product and Services

9.20.4 Dong?Ah Geological Engineering Co., Ltd. (South Korea) Earth Pressure Balance (EPB) TBM Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Dong?Ah Geological Engineering Co., Ltd. (South Korea) Recent Developments/Updates

9.20.6 Dong?Ah Geological Engineering Co., Ltd. (South Korea) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Earth Pressure Balance (EPB) TBM Industry Chain

10.2 Earth Pressure Balance (EPB) TBM Upstream Analysis

10.2.1 Earth Pressure Balance (EPB) TBM Core Raw Materials

10.2.2 Main Manufacturers of Earth Pressure Balance (EPB) TBM Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Earth Pressure Balance (EPB) TBM Production Mode

10.6 Earth Pressure Balance (EPB) TBM Procurement Model

10.7 Earth Pressure Balance (EPB) TBM Industry Sales Model and Sales Channels

10.7.1 Earth Pressure Balance (EPB) TBM Sales Model

10.7.2 Earth Pressure Balance (EPB) TBM Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Earth Pressure Balance (EPB) TBM Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Earth Pressure Balance (EPB) TBM Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Earth Pressure Balance (EPB) TBM Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Earth Pressure Balance (EPB) TBM Production Value Market Share by Region (2021-2026)
- Table 5. World Earth Pressure Balance (EPB) TBM Production Value Market Share by Region (2027-2032)
- Table 6. World Earth Pressure Balance (EPB) TBM Production by Region (2021-2026) & (Units)
- Table 7. World Earth Pressure Balance (EPB) TBM Production by Region (2027-2032) & (Units)
- Table 8. World Earth Pressure Balance (EPB) TBM Production Market Share by Region (2021-2026)
- Table 9. World Earth Pressure Balance (EPB) TBM Production Market Share by Region (2027-2032)
- Table 10. World Earth Pressure Balance (EPB) TBM Average Price by Region (2021-2026) & (K US\$/Unit)
- Table 11. World Earth Pressure Balance (EPB) TBM Average Price by Region (2027-2032) & (K US\$/Unit)
- Table 12. Earth Pressure Balance (EPB) TBM Major Market Trends
- Table 13. World Earth Pressure Balance (EPB) TBM Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Earth Pressure Balance (EPB) TBM Consumption by Region (2021-2026) & (Units)
- Table 15. World Earth Pressure Balance (EPB) TBM Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Earth Pressure Balance (EPB) TBM Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Earth Pressure Balance (EPB) TBM Producers in 2025
- Table 18. World Earth Pressure Balance (EPB) TBM Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Earth Pressure Balance (EPB) TBM Producers in 2025

Table 20. World Earth Pressure Balance (EPB) TBM Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Earth Pressure Balance (EPB) TBM Company Evaluation Quadrant

Table 22. World Earth Pressure Balance (EPB) TBM Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Earth Pressure Balance (EPB) TBM Production Site of Key Manufacturer

Table 24. Earth Pressure Balance (EPB) TBM Market: Company Product Type Footprint

Table 25. Earth Pressure Balance (EPB) TBM Market: Company Product Application Footprint

Table 26. Earth Pressure Balance (EPB) TBM Competitive Factors

Table 27. Earth Pressure Balance (EPB) TBM New Entrant and Capacity Expansion Plans

Table 28. Earth Pressure Balance (EPB) TBM Mergers & Acquisitions Activity

Table 29. United States VS China Earth Pressure Balance (EPB) TBM Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Earth Pressure Balance (EPB) TBM Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Earth Pressure Balance (EPB) TBM Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Earth Pressure Balance (EPB) TBM Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Earth Pressure Balance (EPB) TBM Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Earth Pressure Balance (EPB) TBM Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Earth Pressure Balance (EPB) TBM Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Earth Pressure Balance (EPB) TBM Production Market Share (2021-2026)

Table 37. China Based Earth Pressure Balance (EPB) TBM Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Earth Pressure Balance (EPB) TBM Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Earth Pressure Balance (EPB) TBM Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Earth Pressure Balance (EPB) TBM Production,

(2021-2026) & (Units)

Table 41. China Based Manufacturers Earth Pressure Balance (EPB) TBM Production Market Share (2021-2026)

Table 42. Rest of World Based Earth Pressure Balance (EPB) TBM Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Earth Pressure Balance (EPB) TBM Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Earth Pressure Balance (EPB) TBM Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Earth Pressure Balance (EPB) TBM Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Earth Pressure Balance (EPB) TBM Production Market Share (2021-2026)

Table 47. World Earth Pressure Balance (EPB) TBM Production Value by Propulsion / Drive Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Earth Pressure Balance (EPB) TBM Production by Propulsion / Drive Type (2021-2026) & (Units)

Table 49. World Earth Pressure Balance (EPB) TBM Production by Propulsion / Drive Type (2027-2032) & (Units)

Table 50. World Earth Pressure Balance (EPB) TBM Production Value by Propulsion / Drive Type (2021-2026) & (USD Million)

Table 51. World Earth Pressure Balance (EPB) TBM Production Value by Propulsion / Drive Type (2027-2032) & (USD Million)

Table 52. World Earth Pressure Balance (EPB) TBM Average Price by Propulsion / Drive Type (2021-2026) & (K US\$/Unit)

Table 53. World Earth Pressure Balance (EPB) TBM Average Price by Propulsion / Drive Type (2027-2032) & (K US\$/Unit)

Table 54. World Earth Pressure Balance (EPB) TBM Production Value by Ground / Soil Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Earth Pressure Balance (EPB) TBM Production by Ground / Soil Type (2021-2026) & (Units)

Table 56. World Earth Pressure Balance (EPB) TBM Production by Ground / Soil Type (2027-2032) & (Units)

Table 57. World Earth Pressure Balance (EPB) TBM Production Value by Ground / Soil Type (2021-2026) & (USD Million)

Table 58. World Earth Pressure Balance (EPB) TBM Production Value by Ground / Soil Type (2027-2032) & (USD Million)

Table 59. World Earth Pressure Balance (EPB) TBM Average Price by Ground / Soil Type (2021-2026) & (K US\$/Unit)

Table 60. World Earth Pressure Balance (EPB) TBM Average Price by Ground / Soil Type (2027-2032) & (K US\$/Unit)

Table 61. World Earth Pressure Balance (EPB) TBM Production Value by Tunnel Diameter, (USD Million), 2021 & 2025 & 2032

Table 62. World Earth Pressure Balance (EPB) TBM Production by Tunnel Diameter (2021-2026) & (Units)

Table 63. World Earth Pressure Balance (EPB) TBM Production by Tunnel Diameter (2027-2032) & (Units)

Table 64. World Earth Pressure Balance (EPB) TBM Production Value by Tunnel Diameter (2021-2026) & (USD Million)

Table 65. World Earth Pressure Balance (EPB) TBM Production Value by Tunnel Diameter (2027-2032) & (USD Million)

Table 66. World Earth Pressure Balance (EPB) TBM Average Price by Tunnel Diameter (2021-2026) & (K US\$/Unit)

Table 67. World Earth Pressure Balance (EPB) TBM Average Price by Tunnel Diameter (2027-2032) & (K US\$/Unit)

Table 68. World Earth Pressure Balance (EPB) TBM Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Earth Pressure Balance (EPB) TBM Production by Application (2021-2026) & (Units)

Table 70. World Earth Pressure Balance (EPB) TBM Production by Application (2027-2032) & (Units)

Table 71. World Earth Pressure Balance (EPB) TBM Production Value by Application (2021-2026) & (USD Million)

Table 72. World Earth Pressure Balance (EPB) TBM Production Value by Application (2027-2032) & (USD Million)

Table 73. World Earth Pressure Balance (EPB) TBM Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Earth Pressure Balance (EPB) TBM Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Herrenknecht AG (Germany) Basic Information, Manufacturing Base and Competitors

Table 76. Herrenknecht AG (Germany) Major Business

Table 77. Herrenknecht AG (Germany) Earth Pressure Balance (EPB) TBM Product and Services

Table 78. Herrenknecht AG (Germany) Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Herrenknecht AG (Germany) Recent Developments/Updates

- Table 80. Herrenknecht AG (Germany) Competitive Strengths & Weaknesses
- Table 81. China Railway Construction Heavy Industry Corporation Limited (China) Basic Information, Manufacturing Base and Competitors
- Table 82. China Railway Construction Heavy Industry Corporation Limited (China) Major Business
- Table 83. China Railway Construction Heavy Industry Corporation Limited (China) Earth Pressure Balance (EPB) TBM Product and Services
- Table 84. China Railway Construction Heavy Industry Corporation Limited (China) Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. China Railway Construction Heavy Industry Corporation Limited (China) Recent Developments/Updates
- Table 86. China Railway Construction Heavy Industry Corporation Limited (China) Competitive Strengths & Weaknesses
- Table 87. China Railway Engineering Equipment Group Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors
- Table 88. China Railway Engineering Equipment Group Co., Ltd. (China) Major Business
- Table 89. China Railway Engineering Equipment Group Co., Ltd. (China) Earth Pressure Balance (EPB) TBM Product and Services
- Table 90. China Railway Engineering Equipment Group Co., Ltd. (China) Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. China Railway Engineering Equipment Group Co., Ltd. (China) Recent Developments/Updates
- Table 92. China Railway Engineering Equipment Group Co., Ltd. (China) Competitive Strengths & Weaknesses
- Table 93. The Robbins Company (United States) Basic Information, Manufacturing Base and Competitors
- Table 94. The Robbins Company (United States) Major Business
- Table 95. The Robbins Company (United States) Earth Pressure Balance (EPB) TBM Product and Services
- Table 96. The Robbins Company (United States) Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. The Robbins Company (United States) Recent Developments/Updates
- Table 98. The Robbins Company (United States) Competitive Strengths & Weaknesses
- Table 99. Hitachi Zosen Corporation (Japan) Basic Information, Manufacturing Base and Competitors

Table 100. Hitachi Zosen Corporation (Japan) Major Business

Table 101. Hitachi Zosen Corporation (Japan) Earth Pressure Balance (EPB) TBM Product and Services

Table 102. Hitachi Zosen Corporation (Japan) Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Hitachi Zosen Corporation (Japan) Recent Developments/Updates

Table 104. Hitachi Zosen Corporation (Japan) Competitive Strengths & Weaknesses

Table 105. Mitsubishi Heavy Industries, Ltd. (Japan) Basic Information, Manufacturing Base and Competitors

Table 106. Mitsubishi Heavy Industries, Ltd. (Japan) Major Business

Table 107. Mitsubishi Heavy Industries, Ltd. (Japan) Earth Pressure Balance (EPB) TBM Product and Services

Table 108. Mitsubishi Heavy Industries, Ltd. (Japan) Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Mitsubishi Heavy Industries, Ltd. (Japan) Recent Developments/Updates

Table 110. Mitsubishi Heavy Industries, Ltd. (Japan) Competitive Strengths & Weaknesses

Table 111. Komatsu Ltd. (Japan) Basic Information, Manufacturing Base and Competitors

Table 112. Komatsu Ltd. (Japan) Major Business

Table 113. Komatsu Ltd. (Japan) Earth Pressure Balance (EPB) TBM Product and Services

Table 114. Komatsu Ltd. (Japan) Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Komatsu Ltd. (Japan) Recent Developments/Updates

Table 116. Komatsu Ltd. (Japan) Competitive Strengths & Weaknesses

Table 117. Kawasaki Heavy Industries, Ltd. (Japan) Basic Information, Manufacturing Base and Competitors

Table 118. Kawasaki Heavy Industries, Ltd. (Japan) Major Business

Table 119. Kawasaki Heavy Industries, Ltd. (Japan) Earth Pressure Balance (EPB) TBM Product and Services

Table 120. Kawasaki Heavy Industries, Ltd. (Japan) Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Kawasaki Heavy Industries, Ltd. (Japan) Recent Developments/Updates

Table 122. Kawasaki Heavy Industries, Ltd. (Japan) Competitive Strengths &

Weaknesses

Table 123. IHI Corporation (Japan) Basic Information, Manufacturing Base and Competitors

Table 124. IHI Corporation (Japan) Major Business

Table 125. IHI Corporation (Japan) Earth Pressure Balance (EPB) TBM Product and Services

Table 126. IHI Corporation (Japan) Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. IHI Corporation (Japan) Recent Developments/Updates

Table 128. IHI Corporation (Japan) Competitive Strengths & Weaknesses

Table 129. Terratec Ltd. (Australia) Basic Information, Manufacturing Base and Competitors

Table 130. Terratec Ltd. (Australia) Major Business

Table 131. Terratec Ltd. (Australia) Earth Pressure Balance (EPB) TBM Product and Services

Table 132. Terratec Ltd. (Australia) Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Terratec Ltd. (Australia) Recent Developments/Updates

Table 134. Terratec Ltd. (Australia) Competitive Strengths & Weaknesses

Table 135. NFM Technologies (France) Basic Information, Manufacturing Base and Competitors

Table 136. NFM Technologies (France) Major Business

Table 137. NFM Technologies (France) Earth Pressure Balance (EPB) TBM Product and Services

Table 138. NFM Technologies (France) Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. NFM Technologies (France) Recent Developments/Updates

Table 140. NFM Technologies (France) Competitive Strengths & Weaknesses

Table 141. Xugong Kaigong Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. Xugong Kaigong Machinery Co., Ltd. Major Business

Table 143. Xugong Kaigong Machinery Co., Ltd. Earth Pressure Balance (EPB) TBM Product and Services

Table 144. Xugong Kaigong Machinery Co., Ltd. Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Xugong Kaigong Machinery Co., Ltd. Recent Developments/Updates

Table 146. Xugong Kaigong Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 147. Tianhe Mechanical Equipment Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Tianhe Mechanical Equipment Manufacturing Co., Ltd. Major Business

Table 149. Tianhe Mechanical Equipment Manufacturing Co., Ltd. Earth Pressure Balance (EPB) TBM Product and Services

Table 150. Tianhe Mechanical Equipment Manufacturing Co., Ltd. Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Tianhe Mechanical Equipment Manufacturing Co., Ltd. Recent Developments/Updates

Table 152. Tianhe Mechanical Equipment Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Liaoning Censcience Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 154. Liaoning Censcience Industry Co., Ltd. Major Business

Table 155. Liaoning Censcience Industry Co., Ltd. Earth Pressure Balance (EPB) TBM Product and Services

Table 156. Liaoning Censcience Industry Co., Ltd. Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Liaoning Censcience Industry Co., Ltd. Recent Developments/Updates

Table 158. Liaoning Censcience Industry Co., Ltd. Competitive Strengths & Weaknesses

Table 159. Shanghai Tunnel Engineering Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 160. Shanghai Tunnel Engineering Co., Ltd. Major Business

Table 161. Shanghai Tunnel Engineering Co., Ltd. Earth Pressure Balance (EPB) TBM Product and Services

Table 162. Shanghai Tunnel Engineering Co., Ltd. Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Shanghai Tunnel Engineering Co., Ltd. Recent Developments/Updates

Table 164. Shanghai Tunnel Engineering Co., Ltd. Competitive Strengths & Weaknesses

Table 165. Dalian Huarui Heavy Industry Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 166. Dalian Huarui Heavy Industry Group Co., Ltd. Major Business

Table 167. Dalian Huarui Heavy Industry Group Co., Ltd. Earth Pressure Balance (EPB) TBM Product and Services

Table 168. Dalian Huarui Heavy Industry Group Co., Ltd. Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Dalian Huarui Heavy Industry Group Co., Ltd. Recent Developments/Updates

Table 170. Dalian Huarui Heavy Industry Group Co., Ltd. Competitive Strengths & Weaknesses

Table 171. Soilmec S.p.A. (Italy) Basic Information, Manufacturing Base and Competitors

Table 172. Soilmec S.p.A. (Italy) Major Business

Table 173. Soilmec S.p.A. (Italy) Earth Pressure Balance (EPB) TBM Product and Services

Table 174. Soilmec S.p.A. (Italy) Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Soilmec S.p.A. (Italy) Recent Developments/Updates

Table 176. Soilmec S.p.A. (Italy) Competitive Strengths & Weaknesses

Table 177. SELI Overseas S.p.A. (Italy) Basic Information, Manufacturing Base and Competitors

Table 178. SELI Overseas S.p.A. (Italy) Major Business

Table 179. SELI Overseas S.p.A. (Italy) Earth Pressure Balance (EPB) TBM Product and Services

Table 180. SELI Overseas S.p.A. (Italy) Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. SELI Overseas S.p.A. (Italy) Recent Developments/Updates

Table 182. SELI Overseas S.p.A. (Italy) Competitive Strengths & Weaknesses

Table 183. Gulermak Aglr Sanayi Insaat Ve Taahhut AS (Turkey) Basic Information, Manufacturing Base and Competitors

Table 184. Gulermak Aglr Sanayi Insaat Ve Taahhut AS (Turkey) Major Business

Table 185. Gulermak Aglr Sanayi Insaat Ve Taahhut AS (Turkey) Earth Pressure Balance (EPB) TBM Product and Services

Table 186. Gulermak Aglr Sanayi Insaat Ve Taahhut AS (Turkey) Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Gulermak Aglr Sanayi Insaat Ve Taahhut AS (Turkey) Recent Developments/Updates

Table 188. Gulermak Aglr Sanayi Insaat Ve Taahhut AS (Turkey) Competitive Strengths & Weaknesses

Table 189. Dong?Ah Geological Engineering Co., Ltd. (South Korea) Basic Information, Manufacturing Base and Competitors

Table 190. Dong?Ah Geological Engineering Co., Ltd. (South Korea) Major Business

Table 191. Dong?Ah Geological Engineering Co., Ltd. (South Korea) Earth Pressure Balance (EPB) TBM Product and Services

Table 192. Dong?Ah Geological Engineering Co., Ltd. (South Korea) Earth Pressure Balance (EPB) TBM Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Dong?Ah Geological Engineering Co., Ltd. (South Korea) Recent Developments/Updates

Table 194. Dong?Ah Geological Engineering Co., Ltd. (South Korea) Competitive Strengths & Weaknesses

Table 195. Global Key Players of Earth Pressure Balance (EPB) TBM Upstream (Raw Materials)

Table 196. Global Earth Pressure Balance (EPB) TBM Typical Customers

Table 197. Earth Pressure Balance (EPB) TBM Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Earth Pressure Balance (EPB) TBM Picture
- Figure 2. World Earth Pressure Balance (EPB) TBM Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Earth Pressure Balance (EPB) TBM Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Earth Pressure Balance (EPB) TBM Production (2021-2032) & (Units)
- Figure 5. World Earth Pressure Balance (EPB) TBM Average Price (2021-2032) & (K US\$/Unit)
- Figure 6. World Earth Pressure Balance (EPB) TBM Production Value Market Share by Region (2021-2032)
- Figure 7. World Earth Pressure Balance (EPB) TBM Production Market Share by Region (2021-2032)
- Figure 8. North America Earth Pressure Balance (EPB) TBM Production (2021-2032) & (Units)
- Figure 9. Europe Earth Pressure Balance (EPB) TBM Production (2021-2032) & (Units)
- Figure 10. China Earth Pressure Balance (EPB) TBM Production (2021-2032) & (Units)
- Figure 11. Japan Earth Pressure Balance (EPB) TBM Production (2021-2032) & (Units)
- Figure 12. Earth Pressure Balance (EPB) TBM Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Earth Pressure Balance (EPB) TBM Consumption (2021-2032) & (Units)
- Figure 15. World Earth Pressure Balance (EPB) TBM Consumption Market Share by Region (2021-2032)
- Figure 16. United States Earth Pressure Balance (EPB) TBM Consumption (2021-2032) & (Units)
- Figure 17. China Earth Pressure Balance (EPB) TBM Consumption (2021-2032) & (Units)
- Figure 18. Europe Earth Pressure Balance (EPB) TBM Consumption (2021-2032) & (Units)
- Figure 19. Japan Earth Pressure Balance (EPB) TBM Consumption (2021-2032) & (Units)
- Figure 20. South Korea Earth Pressure Balance (EPB) TBM Consumption (2021-2032) & (Units)
- Figure 21. ASEAN Earth Pressure Balance (EPB) TBM Consumption (2021-2032) & (Units)

Figure 22. India Earth Pressure Balance (EPB) TBM Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Earth Pressure Balance (EPB) TBM by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Earth Pressure Balance (EPB) TBM Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Earth Pressure Balance (EPB) TBM Markets in 2025

Figure 26. United States VS China: Earth Pressure Balance (EPB) TBM Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Earth Pressure Balance (EPB) TBM Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Earth Pressure Balance (EPB) TBM Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Earth Pressure Balance (EPB) TBM Production Market Share 2025

Figure 30. China Based Manufacturers Earth Pressure Balance (EPB) TBM Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Earth Pressure Balance (EPB) TBM Production Market Share 2025

Figure 32. World Earth Pressure Balance (EPB) TBM Production Value by Propulsion / Drive Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Earth Pressure Balance (EPB) TBM Production Value Market Share by Propulsion / Drive Type in 2025

Figure 34. Hydraulic Drive EPB

Figure 35. Electric Drive EPB

Figure 36. World Earth Pressure Balance (EPB) TBM Production Market Share by Propulsion / Drive Type (2021-2032)

Figure 37. World Earth Pressure Balance (EPB) TBM Production Value Market Share by Propulsion / Drive Type (2021-2032)

Figure 38. World Earth Pressure Balance (EPB) TBM Average Price by Propulsion / Drive Type (2021-2032) & (K US\$/Unit)

Figure 39. World Earth Pressure Balance (EPB) TBM Production Value by Ground / Soil Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Earth Pressure Balance (EPB) TBM Production Value Market Share by Ground / Soil Type in 2025

Figure 41. Soft Soil EPB

Figure 42. Mixed Ground EPB

Figure 43. High Water Pressure EPB

Figure 44. World Earth Pressure Balance (EPB) TBM Production Market Share by Ground / Soil Type (2021-2032)

Figure 45. World Earth Pressure Balance (EPB) TBM Production Value Market Share by Ground / Soil Type (2021-2032)

Figure 46. World Earth Pressure Balance (EPB) TBM Average Price by Ground / Soil Type (2021-2032) & (K US\$/Unit)

Figure 47. World Earth Pressure Balance (EPB) TBM Production Value by Tunnel Diameter, (USD Million), 2021 & 2025 & 2032

Figure 48. World Earth Pressure Balance (EPB) TBM Production Value Market Share by Tunnel Diameter in 2025

Figure 49. Small-Diameter TBM

Figure 50. Medium-Diameter TBM

Figure 51. Large-Diameter TBM

Figure 52. World Earth Pressure Balance (EPB) TBM Production Market Share by Tunnel Diameter (2021-2032)

Figure 53. World Earth Pressure Balance (EPB) TBM Production Value Market Share by Tunnel Diameter (2021-2032)

Figure 54. World Earth Pressure Balance (EPB) TBM Average Price by Tunnel Diameter (2021-2032) & (K US\$/Unit)

Figure 55. World Earth Pressure Balance (EPB) TBM Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Earth Pressure Balance (EPB) TBM Production Value Market Share by Application in 2025

Figure 57. Hydropower

Figure 58. Urban Construction

Figure 59. Industrial

Figure 60. World Earth Pressure Balance (EPB) TBM Production Market Share by Application (2021-2032)

Figure 61. World Earth Pressure Balance (EPB) TBM Production Value Market Share by Application (2021-2032)

Figure 62. World Earth Pressure Balance (EPB) TBM Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 63. Earth Pressure Balance (EPB) TBM Industry Chain

Figure 64. Earth Pressure Balance (EPB) TBM Procurement Model

Figure 65. Earth Pressure Balance (EPB) TBM Sales Model

Figure 66. Earth Pressure Balance (EPB) TBM Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

I would like to order

Product name: Global Earth Pressure Balance (EPB) TBM Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GDED1F023ED2EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GDED1F023ED2EN.html>