

Global E-waste Recycling Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global E-waste Recycling Service market size is expected to reach \$ 8595 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

E-waste Recycling Service is an environmentally friendly service that systematically collects, dismantles, sorts, extracts materials, and harmlessly treats discarded electronic and electrical equipment (such as mobile phones, computers, televisions, refrigerators, circuit boards, etc.). Its core processes include: equipment testing and data destruction, physical dismantling and separation (plastics, metals, glass, cables, etc.), precious metal (gold, silver, palladium) refining, safe disposal of hazardous substances (lead, mercury, cadmium), and testing and sales of reusable components. This service aims to reduce heavy metal pollution of soil and water bodies caused by electronic waste and to recover valuable resources such as copper, aluminum, and rare earth elements, thereby reducing the need for mineral extraction. It is widely used in urban solid waste management systems and the enterprise IT asset disposal and recycling industry.

The global e-waste recycling service exhibits a pattern of policy leadership in Europe, large-scale operation in China, a mature market in North America, and rapid development in Southeast Asia. Europe has the strictest WEEE (Waste Electrical and Electronic Equipment) directive and a well-developed recycling system, with recycling rates exceeding 80% in countries like Switzerland and Germany. China is the world's largest processor of e-waste and has been cracking down on illegal imports in recent years, promoting the construction of a formal recycling system. North America, primarily the United States, has significant differences in state legislation, with strong demand for enterprise IT asset disposal and precious metal recycling. Southeast Asia (Thailand,

Malaysia, and Vietnam) has become a new hub for global e-waste transfers, but environmental regulations are relatively weak. Future trends include urban mining, efficient precious metal extraction technologies (bioleaching), automated dismantling robots, and carbon footprint accounting. Major obstacles include illegal dumping and smuggling, high costs of formal recycling, low consumer awareness of recycling, and the difficulty of handling hazardous materials. Dynamically, the EU is promoting repairable/recyclable design standards for electronic products, and the recycling of battery metals such as lithium and cobalt is becoming a hot topic.

This report studies the global E-waste Recycling Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for E-waste Recycling Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of E-waste Recycling Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global E-waste Recycling Service total market, 2021-2032, (USD Million)

Global E-waste Recycling Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: E-waste Recycling Service total market, key domestic companies, and share, (USD Million)

Global E-waste Recycling Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global E-waste Recycling Service total market by Type, CAGR, 2021-2032, (USD Million)

Global E-waste Recycling Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global E-waste Recycling Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sims Lifecycle Services, Inc, ERI, Cleanaway, WM Intellectual Property Holdings, L.L.C., TES-AMM, Umicore, Aurubis, Electrocycling, Veolia, Stena Technoworld, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world E-waste Recycling Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global E-waste Recycling Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global E-waste Recycling Service Market, Segmentation by Type:

Mechanical and Physical Processing

Pyrometallurgy

Hydrometallurgy

Pyrolysis/Gasification

Global E-waste Recycling Service Market, Segmentation by Processing Capacity:

Processing Capacity:

Processing Capacity: 500?5000 Tons/Year

Processing Capacity: 5000?50000 Tons/Year

Global E-waste Recycling Service Market, Segmentation by Function:

Resource Recycling Type

Environmental Compliance Type

Data Security Type

Component Reuse Type

Others

Global E-waste Recycling Service Market, Segmentation by Application:

End-of-Life Electronic Equipment

Network Equipment

Data Center Equipment

Communication Equipment

IoT Devices

Printers And Copiers

Others

Companies Profiled:

Sims Lifecycle Services, Inc

ERI

Cleanaway

WM Intellectual Property Holdings, L.L.C.

TES-AMM

Umicore

Aurubis

Electrocycling

Veolia

Stena Technoworld

Republic Services

GEEP

Dynamic Recycling

E-Waste Systems, Inc.

All Green Electronics Recycling

GEM

Zhongzai Zihuan

Dowa Eco-System

Mitsubishi Materials

Eco-Rec

Key Questions Answered

1. How big is the global E-waste Recycling Service market?
2. What is the demand of the global E-waste Recycling Service market?
3. What is the year over year growth of the global E-waste Recycling Service market?
4. What is the total value of the global E-waste Recycling Service market?
5. Who are the Major Players in the global E-waste Recycling Service market?
6. What are the growth factors driving the market demand?

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