

Global E-waste Dismantling Service Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G226E62F3C5CEN.html>

Date: February 2026

Pages: 132

Price: US\$ 4,480.00 (Single User License)

ID: G226E62F3C5CEN

Abstracts

The global E-waste Dismantling Service market size is expected to reach \$ 432 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

E-waste Dismantling Service refers to the professional physical dismantling, sorting, and preliminary processing of waste electrical and electronic equipment (EEE). This service aims to efficiently dismantle mixed e-waste into single-material components through systematic manual or mechanical operations, and safely separate hazardous materials. It fundamentally addresses the serious environmental pollution risks caused by illegal e-waste dumping, while standardizing the cost-effective upstream processes of resource recycling. This provides stable and compliant raw materials for subsequent precious metal refining and material regeneration, helps compliant companies meet extended producer responsibility regulations, and generates revenue from both the sale of dismantled products and government subsidies.

E-waste Dismantling Services are priced globally as a processing fee, typically ranging from \$100 to \$500 per ton, depending on the material composition and local subsidies. Costs primarily consist of labor (approximately 40-50%), compliant and environmentally friendly disposal (approximately 20-30%), and equipment depreciation. Due to high operating costs and significant susceptibility to metal price fluctuations, industry profit margins are generally low, typically between 5% and 15%. Profitability is highly dependent on processing scale, government subsidies, and additional revenue from recovering precious metals from high-value components such as circuit boards. This report studies the global E-waste Dismantling Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for E-waste Dismantling Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of E-waste Dismantling Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global E-waste Dismantling Service total market, 2021-2032, (USD Million)

Global E-waste Dismantling Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: E-waste Dismantling Service total market, key domestic companies, and share, (USD Million)

Global E-waste Dismantling Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global E-waste Dismantling Service total market by Type, CAGR, 2021-2032, (USD Million)

Global E-waste Dismantling Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global E-waste Dismantling Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Resources And Environment, Jiangxi Green Recycling, Gree, TCL Environmental, Tus Environmental Science And Technology Development, Capital Environment Holdings, Hangzhou Dadi Haiyang Environmental Protection, Xinguang Lvhuan Recycling Resources, GEM, Chengdu Loyalty Technology, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world E-waste Dismantling Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global E-waste Dismantling Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global E-waste Dismantling Service Market, Segmentation by Type:

Professional Dismantling Company

Home Appliance Manufacturers

Global E-waste Dismantling Service Market, Segmentation by Source:

Consumer E-Waste

Enterprise and Data Center Assets

Industrial E-Waste

Mixed E-Waste

Others

Global E-waste Dismantling Service Market, Segmentation by Technology Guide:

Dismantling of Precious Metal Deposits

Dismantling Guided by Material Recycling

Dismantling Guided by Component Reuse

Others

Global E-waste Dismantling Service Market, Segmentation by Application:

Industry

Commerce

Consumer

Companies Profiled:

China Resources And Environment

Jiangxi Green Recycling

Gree

TCL Environmental

Tus Environmental Science And Technology Development

Capital Environment Holdings

Hangzhou Dadi Haiyang Environmental Protection

Xinguang Lvhuan Recycling Resources

GEM

Chengdu Loyalty Technology

ECS Environment

Techlogic Process

ERI

CompuCycle

UPCYCLE USA

Elian Electronics Recycling

eCircular

Great Lakes Electronics

Key Questions Answered

1. How big is the global E-waste Dismantling Service market?
2. What is the demand of the global E-waste Dismantling Service market?
3. What is the year over year growth of the global E-waste Dismantling Service market?
4. What is the total value of the global E-waste Dismantling Service market?
5. Who are the Major Players in the global E-waste Dismantling Service market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 E-waste Dismantling Service Introduction
- 1.2 World E-waste Dismantling Service Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World E-waste Dismantling Service Total Market by Region (by Headquarter Location)
 - 1.3.1 World E-waste Dismantling Service Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company E-waste Dismantling Service Revenue (2021-2032)
 - 1.3.3 China Based Company E-waste Dismantling Service Revenue (2021-2032)
 - 1.3.4 Europe Based Company E-waste Dismantling Service Revenue (2021-2032)
 - 1.3.5 Japan Based Company E-waste Dismantling Service Revenue (2021-2032)
 - 1.3.6 South Korea Based Company E-waste Dismantling Service Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company E-waste Dismantling Service Revenue (2021-2032)
 - 1.3.8 India Based Company E-waste Dismantling Service Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 E-waste Dismantling Service Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World E-waste Dismantling Service Consumption Value (2021-2032)
- 2.2 World E-waste Dismantling Service Consumption Value by Region
 - 2.2.1 World E-waste Dismantling Service Consumption Value by Region (2021-2026)
 - 2.2.2 World E-waste Dismantling Service Consumption Value Forecast by Region (2027-2032)
- 2.3 United States E-waste Dismantling Service Consumption Value (2021-2032)
- 2.4 China E-waste Dismantling Service Consumption Value (2021-2032)
- 2.5 Europe E-waste Dismantling Service Consumption Value (2021-2032)
- 2.6 Japan E-waste Dismantling Service Consumption Value (2021-2032)
- 2.7 South Korea E-waste Dismantling Service Consumption Value (2021-2032)
- 2.8 ASEAN E-waste Dismantling Service Consumption Value (2021-2032)
- 2.9 India E-waste Dismantling Service Consumption Value (2021-2032)

3 WORLD E-WASTE DISMANTLING SERVICE COMPANIES COMPETITIVE ANALYSIS

- 3.1 World E-waste Dismantling Service Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global E-waste Dismantling Service Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for E-waste Dismantling Service in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for E-waste Dismantling Service in 2025
- 3.3 E-waste Dismantling Service Company Evaluation Quadrant
- 3.4 E-waste Dismantling Service Market: Overall Company Footprint Analysis
 - 3.4.1 E-waste Dismantling Service Market: Region Footprint
 - 3.4.2 E-waste Dismantling Service Market: Company Product Type Footprint
 - 3.4.3 E-waste Dismantling Service Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: E-waste Dismantling Service Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: E-waste Dismantling Service Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: E-waste Dismantling Service Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: E-waste Dismantling Service Consumption Value Comparison
 - 4.2.1 United States VS China: E-waste Dismantling Service Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: E-waste Dismantling Service Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based E-waste Dismantling Service Companies and Market Share, 2021-2026
 - 4.3.1 United States Based E-waste Dismantling Service Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies E-waste Dismantling Service Revenue,

(2021-2026)

4.4 China Based Companies E-waste Dismantling Service Revenue and Market Share, 2021-2026

4.4.1 China Based E-waste Dismantling Service Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies E-waste Dismantling Service Revenue, (2021-2026)

4.5 Rest of World Based E-waste Dismantling Service Companies and Market Share, 2021-2026

4.5.1 Rest of World Based E-waste Dismantling Service Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies E-waste Dismantling Service Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World E-waste Dismantling Service Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Professional Dismantling Company

5.2.2 Home Appliance Manufacturers

5.3 Market Segment by Type

5.3.1 World E-waste Dismantling Service Market Size by Type (2021-2026)

5.3.2 World E-waste Dismantling Service Market Size by Type (2027-2032)

5.3.3 World E-waste Dismantling Service Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY SOURCE

6.1 World E-waste Dismantling Service Market Size Overview by Source: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Source

6.2.1 Consumer E-Waste

6.2.2 Enterprise and Data Center Assets

6.2.3 Industrial E-Waste

6.2.4 Mixed E-Waste

6.2.5 Others

6.3 Market Segment by Source

6.3.1 World E-waste Dismantling Service Market Size by Source (2021-2026)

6.3.2 World E-waste Dismantling Service Market Size by Source (2027-2032)

6.3.3 World E-waste Dismantling Service Market Size Market Share by Source (2027-2032)

7 MARKET ANALYSIS BY TECHNOLOGY GUIDE

7.1 World E-waste Dismantling Service Market Size Overview by Technology Guide: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Technology Guide

7.2.1 Dismantling of Precious Metal Deposits

7.2.2 Dismantling Guided by Material Recycling

7.2.3 Dismantling Guided by Component Reuse

7.2.4 Others

7.3 Market Segment by Technology Guide

7.3.1 World E-waste Dismantling Service Market Size by Technology Guide (2021-2026)

7.3.2 World E-waste Dismantling Service Market Size by Technology Guide (2027-2032)

7.3.3 World E-waste Dismantling Service Market Size Market Share by Technology Guide (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World E-waste Dismantling Service Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Industry

8.2.2 Commerce

8.2.3 Consumer

8.3 Market Segment by Application

8.3.1 World E-waste Dismantling Service Market Size by Application (2021-2026)

8.3.2 World E-waste Dismantling Service Market Size by Application (2027-2032)

8.3.3 World E-waste Dismantling Service Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 China Resources And Environment

9.1.1 China Resources And Environment Details

9.1.2 China Resources And Environment Major Business

9.1.3 China Resources And Environment E-waste Dismantling Service Product and Services

9.1.4 China Resources And Environment E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 China Resources And Environment Recent Developments/Updates

9.1.6 China Resources And Environment Competitive Strengths & Weaknesses

9.2 Jiangxi Green Recycling

9.2.1 Jiangxi Green Recycling Details

9.2.2 Jiangxi Green Recycling Major Business

9.2.3 Jiangxi Green Recycling E-waste Dismantling Service Product and Services

9.2.4 Jiangxi Green Recycling E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Jiangxi Green Recycling Recent Developments/Updates

9.2.6 Jiangxi Green Recycling Competitive Strengths & Weaknesses

9.3 Gree

9.3.1 Gree Details

9.3.2 Gree Major Business

9.3.3 Gree E-waste Dismantling Service Product and Services

9.3.4 Gree E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Gree Recent Developments/Updates

9.3.6 Gree Competitive Strengths & Weaknesses

9.4 TCL Environmental

9.4.1 TCL Environmental Details

9.4.2 TCL Environmental Major Business

9.4.3 TCL Environmental E-waste Dismantling Service Product and Services

9.4.4 TCL Environmental E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 TCL Environmental Recent Developments/Updates

9.4.6 TCL Environmental Competitive Strengths & Weaknesses

9.5 Tus Environmental Science And Technology Development

9.5.1 Tus Environmental Science And Technology Development Details

9.5.2 Tus Environmental Science And Technology Development Major Business

9.5.3 Tus Environmental Science And Technology Development E-waste Dismantling Service Product and Services

9.5.4 Tus Environmental Science And Technology Development E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Tus Environmental Science And Technology Development Recent Developments/Updates

9.5.6 Tus Environmental Science And Technology Development Competitive Strengths & Weaknesses

9.6 Capital Environment Holdings

9.6.1 Capital Environment Holdings Details

9.6.2 Capital Environment Holdings Major Business

9.6.3 Capital Environment Holdings E-waste Dismantling Service Product and Services

9.6.4 Capital Environment Holdings E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Capital Environment Holdings Recent Developments/Updates

9.6.6 Capital Environment Holdings Competitive Strengths & Weaknesses

9.7 Hangzhou Dadi Haiyang Environmental Protection

9.7.1 Hangzhou Dadi Haiyang Environmental Protection Details

9.7.2 Hangzhou Dadi Haiyang Environmental Protection Major Business

9.7.3 Hangzhou Dadi Haiyang Environmental Protection E-waste Dismantling Service Product and Services

9.7.4 Hangzhou Dadi Haiyang Environmental Protection E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Hangzhou Dadi Haiyang Environmental Protection Recent Developments/Updates

9.7.6 Hangzhou Dadi Haiyang Environmental Protection Competitive Strengths & Weaknesses

9.8 Xinguang Lvhuan Recycling Resources

9.8.1 Xinguang Lvhuan Recycling Resources Details

9.8.2 Xinguang Lvhuan Recycling Resources Major Business

9.8.3 Xinguang Lvhuan Recycling Resources E-waste Dismantling Service Product and Services

9.8.4 Xinguang Lvhuan Recycling Resources E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Xinguang Lvhuan Recycling Resources Recent Developments/Updates

9.8.6 Xinguang Lvhuan Recycling Resources Competitive Strengths & Weaknesses

9.9 GEM

9.9.1 GEM Details

9.9.2 GEM Major Business

9.9.3 GEM E-waste Dismantling Service Product and Services

9.9.4 GEM E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 GEM Recent Developments/Updates

9.9.6 GEM Competitive Strengths & Weaknesses

9.10 Chengdu Loyalty Technology

9.10.1 Chengdu Loyalty Technology Details

9.10.2 Chengdu Loyalty Technology Major Business

9.10.3 Chengdu Loyalty Technology E-waste Dismantling Service Product and Services

9.10.4 Chengdu Loyalty Technology E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 Chengdu Loyalty Technology Recent Developments/Updates

9.10.6 Chengdu Loyalty Technology Competitive Strengths & Weaknesses

9.11 ECS Environment

9.11.1 ECS Environment Details

9.11.2 ECS Environment Major Business

9.11.3 ECS Environment E-waste Dismantling Service Product and Services

9.11.4 ECS Environment E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 ECS Environment Recent Developments/Updates

9.11.6 ECS Environment Competitive Strengths & Weaknesses

9.12 Techlogic Process

9.12.1 Techlogic Process Details

9.12.2 Techlogic Process Major Business

9.12.3 Techlogic Process E-waste Dismantling Service Product and Services

9.12.4 Techlogic Process E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 Techlogic Process Recent Developments/Updates

9.12.6 Techlogic Process Competitive Strengths & Weaknesses

9.13 ERI

9.13.1 ERI Details

9.13.2 ERI Major Business

9.13.3 ERI E-waste Dismantling Service Product and Services

9.13.4 ERI E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 ERI Recent Developments/Updates

9.13.6 ERI Competitive Strengths & Weaknesses

9.14 CompuCycle

9.14.1 CompuCycle Details

9.14.2 CompuCycle Major Business

9.14.3 CompuCycle E-waste Dismantling Service Product and Services

9.14.4 CompuCycle E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026)

- 9.14.5 CompuCycle Recent Developments/Updates
- 9.14.6 CompuCycle Competitive Strengths & Weaknesses
- 9.15 UPCYCLE USA
 - 9.15.1 UPCYCLE USA Details
 - 9.15.2 UPCYCLE USA Major Business
 - 9.15.3 UPCYCLE USA E-waste Dismantling Service Product and Services
 - 9.15.4 UPCYCLE USA E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 UPCYCLE USA Recent Developments/Updates
 - 9.15.6 UPCYCLE USA Competitive Strengths & Weaknesses
- 9.16 Elian Electronics Recycling
 - 9.16.1 Elian Electronics Recycling Details
 - 9.16.2 Elian Electronics Recycling Major Business
 - 9.16.3 Elian Electronics Recycling E-waste Dismantling Service Product and Services
 - 9.16.4 Elian Electronics Recycling E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Elian Electronics Recycling Recent Developments/Updates
 - 9.16.6 Elian Electronics Recycling Competitive Strengths & Weaknesses
- 9.17 eCircular
 - 9.17.1 eCircular Details
 - 9.17.2 eCircular Major Business
 - 9.17.3 eCircular E-waste Dismantling Service Product and Services
 - 9.17.4 eCircular E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.17.5 eCircular Recent Developments/Updates
 - 9.17.6 eCircular Competitive Strengths & Weaknesses
- 9.18 Great Lakes Electronics
 - 9.18.1 Great Lakes Electronics Details
 - 9.18.2 Great Lakes Electronics Major Business
 - 9.18.3 Great Lakes Electronics E-waste Dismantling Service Product and Services
 - 9.18.4 Great Lakes Electronics E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Great Lakes Electronics Recent Developments/Updates
 - 9.18.6 Great Lakes Electronics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 E-waste Dismantling Service Industry Chain
- 10.2 E-waste Dismantling Service Upstream Analysis

10.3 E-waste Dismantling Service Midstream Analysis

10.4 E-waste Dismantling Service Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World E-waste Dismantling Service Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World E-waste Dismantling Service Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World E-waste Dismantling Service Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World E-waste Dismantling Service Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World E-waste Dismantling Service Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World E-waste Dismantling Service Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World E-waste Dismantling Service Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World E-waste Dismantling Service Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World E-waste Dismantling Service Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key E-waste Dismantling Service Players in 2025

Table 12. World E-waste Dismantling Service Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global E-waste Dismantling Service Company Evaluation Quadrant

Table 14. Head Office of Key E-waste Dismantling Service Players

Table 15. E-waste Dismantling Service Market: Company Product Type Footprint

Table 16. E-waste Dismantling Service Market: Company Product Application Footprint

Table 17. E-waste Dismantling Service Mergers & Acquisitions Activity

Table 18. United States VS China E-waste Dismantling Service Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China E-waste Dismantling Service Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based E-waste Dismantling Service Companies, Headquarters (States, Country)

Table 21. United States Based Companies E-waste Dismantling Service Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies E-waste Dismantling Service Revenue Market Share (2021-2026)

Table 23. China Based E-waste Dismantling Service Companies, Headquarters (Province, Country)

Table 24. China Based Companies E-waste Dismantling Service Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies E-waste Dismantling Service Revenue Market Share (2021-2026)

Table 26. Rest of World Based E-waste Dismantling Service Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies E-waste Dismantling Service Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies E-waste Dismantling Service Revenue Market Share (2021-2026)

Table 29. World E-waste Dismantling Service Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World E-waste Dismantling Service Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World E-waste Dismantling Service Market Size by Type (2027-2032) & (USD Million)

Table 32. World E-waste Dismantling Service Market Size by Source, (USD Million), 2021 & 2025 & 2032

Table 33. World E-waste Dismantling Service Market Size Value by Source (2021-2026) & (USD Million)

Table 34. World E-waste Dismantling Service Market Size by Source (2027-2032) & (USD Million)

Table 35. World E-waste Dismantling Service Market Size by Technology Guide, (USD Million), 2021 & 2025 & 2032

Table 36. World E-waste Dismantling Service Market Size Value by Technology Guide (2021-2026) & (USD Million)

Table 37. World E-waste Dismantling Service Market Size by Technology Guide (2027-2032) & (USD Million)

Table 38. World E-waste Dismantling Service Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World E-waste Dismantling Service Market Size by Application (2021-2026) & (USD Million)

Table 40. World E-waste Dismantling Service Market Size by Application (2027-2032) & (USD Million)

Table 41. China Resources And Environment Basic Information, Manufacturing Base

and Competitors

Table 42. China Resources And Environment Major Business

Table 43. China Resources And Environment E-waste Dismantling Service Product and Services

Table 44. China Resources And Environment E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. China Resources And Environment Recent Developments/Updates

Table 46. China Resources And Environment Competitive Strengths & Weaknesses

Table 47. Jiangxi Green Recycling Basic Information, Manufacturing Base and Competitors

Table 48. Jiangxi Green Recycling Major Business

Table 49. Jiangxi Green Recycling E-waste Dismantling Service Product and Services

Table 50. Jiangxi Green Recycling E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Jiangxi Green Recycling Recent Developments/Updates

Table 52. Jiangxi Green Recycling Competitive Strengths & Weaknesses

Table 53. Gree Basic Information, Manufacturing Base and Competitors

Table 54. Gree Major Business

Table 55. Gree E-waste Dismantling Service Product and Services

Table 56. Gree E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Gree Recent Developments/Updates

Table 58. Gree Competitive Strengths & Weaknesses

Table 59. TCL Environmental Basic Information, Manufacturing Base and Competitors

Table 60. TCL Environmental Major Business

Table 61. TCL Environmental E-waste Dismantling Service Product and Services

Table 62. TCL Environmental E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. TCL Environmental Recent Developments/Updates

Table 64. TCL Environmental Competitive Strengths & Weaknesses

Table 65. Tus Environmental Science And Technology Development Basic Information, Manufacturing Base and Competitors

Table 66. Tus Environmental Science And Technology Development Major Business

Table 67. Tus Environmental Science And Technology Development E-waste Dismantling Service Product and Services

Table 68. Tus Environmental Science And Technology Development E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Tus Environmental Science And Technology Development Recent

Developments/Updates

Table 70. Tus Environmental Science And Technology Development Competitive Strengths & Weaknesses

Table 71. Capital Environment Holdings Basic Information, Manufacturing Base and Competitors

Table 72. Capital Environment Holdings Major Business

Table 73. Capital Environment Holdings E-waste Dismantling Service Product and Services

Table 74. Capital Environment Holdings E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Capital Environment Holdings Recent Developments/Updates

Table 76. Capital Environment Holdings Competitive Strengths & Weaknesses

Table 77. Hangzhou Dadi Haiyang Environmental Protection Basic Information, Manufacturing Base and Competitors

Table 78. Hangzhou Dadi Haiyang Environmental Protection Major Business

Table 79. Hangzhou Dadi Haiyang Environmental Protection E-waste Dismantling Service Product and Services

Table 80. Hangzhou Dadi Haiyang Environmental Protection E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Hangzhou Dadi Haiyang Environmental Protection Recent Developments/Updates

Table 82. Hangzhou Dadi Haiyang Environmental Protection Competitive Strengths & Weaknesses

Table 83. Xinguang Lvhuan Recycling Resources Basic Information, Manufacturing Base and Competitors

Table 84. Xinguang Lvhuan Recycling Resources Major Business

Table 85. Xinguang Lvhuan Recycling Resources E-waste Dismantling Service Product and Services

Table 86. Xinguang Lvhuan Recycling Resources E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Xinguang Lvhuan Recycling Resources Recent Developments/Updates

Table 88. Xinguang Lvhuan Recycling Resources Competitive Strengths & Weaknesses

Table 89. GEM Basic Information, Manufacturing Base and Competitors

Table 90. GEM Major Business

Table 91. GEM E-waste Dismantling Service Product and Services

Table 92. GEM E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. GEM Recent Developments/Updates

Table 94. GEM Competitive Strengths & Weaknesses

- Table 95. Chengdu Loyalty Technology Basic Information, Manufacturing Base and Competitors
- Table 96. Chengdu Loyalty Technology Major Business
- Table 97. Chengdu Loyalty Technology E-waste Dismantling Service Product and Services
- Table 98. Chengdu Loyalty Technology E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. Chengdu Loyalty Technology Recent Developments/Updates
- Table 100. Chengdu Loyalty Technology Competitive Strengths & Weaknesses
- Table 101. ECS Environment Basic Information, Manufacturing Base and Competitors
- Table 102. ECS Environment Major Business
- Table 103. ECS Environment E-waste Dismantling Service Product and Services
- Table 104. ECS Environment E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. ECS Environment Recent Developments/Updates
- Table 106. ECS Environment Competitive Strengths & Weaknesses
- Table 107. Techlogic Process Basic Information, Manufacturing Base and Competitors
- Table 108. Techlogic Process Major Business
- Table 109. Techlogic Process E-waste Dismantling Service Product and Services
- Table 110. Techlogic Process E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Techlogic Process Recent Developments/Updates
- Table 112. Techlogic Process Competitive Strengths & Weaknesses
- Table 113. ERI Basic Information, Manufacturing Base and Competitors
- Table 114. ERI Major Business
- Table 115. ERI E-waste Dismantling Service Product and Services
- Table 116. ERI E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. ERI Recent Developments/Updates
- Table 118. ERI Competitive Strengths & Weaknesses
- Table 119. CompuCycle Basic Information, Manufacturing Base and Competitors
- Table 120. CompuCycle Major Business
- Table 121. CompuCycle E-waste Dismantling Service Product and Services
- Table 122. CompuCycle E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 123. CompuCycle Recent Developments/Updates
- Table 124. CompuCycle Competitive Strengths & Weaknesses
- Table 125. UPCYCLE USA Basic Information, Manufacturing Base and Competitors
- Table 126. UPCYCLE USA Major Business

Table 127. UPCYCLE USA E-waste Dismantling Service Product and Services

Table 128. UPCYCLE USA E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. UPCYCLE USA Recent Developments/Updates

Table 130. UPCYCLE USA Competitive Strengths & Weaknesses

Table 131. Elian Electronics Recycling Basic Information, Manufacturing Base and Competitors

Table 132. Elian Electronics Recycling Major Business

Table 133. Elian Electronics Recycling E-waste Dismantling Service Product and Services

Table 134. Elian Electronics Recycling E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. Elian Electronics Recycling Recent Developments/Updates

Table 136. Elian Electronics Recycling Competitive Strengths & Weaknesses

Table 137. eCircular Basic Information, Manufacturing Base and Competitors

Table 138. eCircular Major Business

Table 139. eCircular E-waste Dismantling Service Product and Services

Table 140. eCircular E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. eCircular Recent Developments/Updates

Table 142. eCircular Competitive Strengths & Weaknesses

Table 143. Great Lakes Electronics Basic Information, Manufacturing Base and Competitors

Table 144. Great Lakes Electronics Major Business

Table 145. Great Lakes Electronics E-waste Dismantling Service Product and Services

Table 146. Great Lakes Electronics E-waste Dismantling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. Great Lakes Electronics Recent Developments/Updates

Table 148. Great Lakes Electronics Competitive Strengths & Weaknesses

Table 149. Global Key Players of E-waste Dismantling Service Upstream (Raw Materials)

Table 150. Global E-waste Dismantling Service Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. E-waste Dismantling Service Picture

Figure 2. World E-waste Dismantling Service Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World E-waste Dismantling Service Total Revenue (2021-2032) & (USD Million)

Figure 4. World E-waste Dismantling Service Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World E-waste Dismantling Service Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company E-waste Dismantling Service Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company E-waste Dismantling Service Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company E-waste Dismantling Service Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company E-waste Dismantling Service Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company E-waste Dismantling Service Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company E-waste Dismantling Service Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company E-waste Dismantling Service Revenue (2021-2032) & (USD Million)

Figure 13. E-waste Dismantling Service Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World E-waste Dismantling Service Consumption Value (2021-2032) & (USD Million)

Figure 16. World E-waste Dismantling Service Consumption Value Market Share by Region (2021-2032)

Figure 17. United States E-waste Dismantling Service Consumption Value (2021-2032) & (USD Million)

Figure 18. China E-waste Dismantling Service Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe E-waste Dismantling Service Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan E-waste Dismantling Service Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea E-waste Dismantling Service Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN E-waste Dismantling Service Consumption Value (2021-2032) & (USD Million)

Figure 23. India E-waste Dismantling Service Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of E-waste Dismantling Service by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for E-waste Dismantling Service Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for E-waste Dismantling Service Markets in 2025

Figure 27. United States VS China: E-waste Dismantling Service Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: E-waste Dismantling Service Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World E-waste Dismantling Service Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World E-waste Dismantling Service Market Size Market Share by Type in 2025

Figure 31. Professional Dismantling Company

Figure 32. Home Appliance Manufacturers

Figure 33. World E-waste Dismantling Service Market Size Market Share by Type (2021-2032)

Figure 34. World E-waste Dismantling Service Market Size by Source, (USD Million), 2021 & 2025 & 2032

Figure 35. World E-waste Dismantling Service Market Size Market Share by Source in 2025

Figure 36. Consumer E-Waste

Figure 37. Enterprise and Data Center Assets

Figure 38. Industrial E-Waste

Figure 39. Mixed E-Waste

Figure 40. Others

Figure 41. World E-waste Dismantling Service Market Size Market Share by Source (2021-2032)

Figure 42. World E-waste Dismantling Service Market Size by Technology Guide, (USD Million), 2021 & 2025 & 2032

- Figure 43. World E-waste Dismantling Service Market Size Market Share by Technology Guide in 2025
- Figure 44. Dismantling of Precious Metal Deposits
- Figure 45. Dismantling Guided by Material Recycling
- Figure 46. Dismantling Guided by Component Reuse
- Figure 47. Others
- Figure 48. World E-waste Dismantling Service Market Size Market Share by Technology Guide (2021-2032)
- Figure 49. World E-waste Dismantling Service Market Size by Application, (USD Million), 2021 & 2025 & 2032
- Figure 50. World E-waste Dismantling Service Market Size Market Share by Application in 2025
- Figure 51. Industry
- Figure 52. Commerce
- Figure 53. Consumer
- Figure 54. World E-waste Dismantling Service Market Size Market Share by Application (2021-2032)
- Figure 55. E-waste Dismantling Service Industrial Chain
- Figure 56. Methodology
- Figure 57. Research Process and Data Source

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