

# Global E-type Current Transformer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global E-type Current Transformer market size is expected to reach \$ 139 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global E-type Current Transformer production reached approximately 74 M Units. The average price is approximately \$1.30. E-type Current Transformer, also referred to in power-electronics applications as an E-core current-sense transformer, is a passive electromagnetic component that uses an E-family magnetic core to provide proportional, galvanically isolated measurement of alternating or pulsed current.

E-type Current Transformer represent a narrow but technically important intersection of magnetic components, isolated current measurement and power-electronics control. They should not be treated simply as miniature versions of conventional utility current transformers. Line-frequency EI-core products are commonly used to measure inverter input current in air conditioners, refrigerators, washing machines and other appliances, while EE-, EF- and EP-based current-sense transformers are primarily deployed in switched-mode power supplies, power-factor-correction circuits, motor drives, UPS equipment and other higher-frequency converters. The product category is difficult to quantify because manufacturers frequently market the finished component only as a ?current-sense transformer? without disclosing the internal core geometry. Similar-looking packages may contain EE, EF, EP, toroidal or proprietary magnetic circuits. This study therefore applies a conservative boundary: companies with direct official evidence connecting an E-family core to a current-transformer function are included in the core formal list, whereas confirmed current-transformer manufacturers whose core geometry is not publicly identified remain in the extended supplier pool. This approach produces a smaller formal list but avoids overstating both the number of qualified suppliers and the

addressable market. Official product information from TDK, Bourns, Bel, SHT and Shenzhen Click demonstrates that E-family products span line-frequency appliance sensing, high-frequency SMD devices and higher-current through-hole configurations.

The global supply structure consists of three principal layers. The first comprises international standard-component suppliers with catalogued part numbers, documented electrical characteristics and broad distribution networks. The second consists of high-volume Asian magnetic-component manufacturers supplying appliance, automotive, photovoltaic, storage and industrial customers through customized designs. The third comprises smaller regional specialists serving high-reliability, aerospace, defense, instrumentation or low-volume industrial applications. TDK, Bourns and Bel benefit from standardized product families and global design-in support. SHT has a specialized position in Japanese appliance current transformers and has developed a compact EI-16H product using a dedicated E/I core and proprietary magnetic circuit. Shenzhen Click explicitly offers E-shaped, U-shaped and toroidal current transformers with SMD and through-hole mounting options, while a group of Taiwanese suppliers provides EE-, EP- and EF-based design and customization capabilities. The broader supplier pool is materially larger than the formal core list because many companies can manufacture a suitable device on request but do not publish a standard E-core CT model. Consequently, the standard-product portion of the market is moderately concentrated, while the customized OEM portion remains fragmented and difficult to observe.

Demand growth is expected to remain in the mid-single-digit range. Inverter-controlled appliances provide the largest unit base, whereas industrial power electronics, renewable-energy converters, EV charging systems and automotive power supplies generate faster value growth and higher average selling prices. Product development is moving simultaneously in two directions: higher-accuracy line-frequency sensing and smaller, higher-frequency SMD components. The EI-16H illustrates the first route through a specified output-voltage tolerance of  $\pm 0.5\%$  and a reduced mounting footprint. TDK's EE- and EP-core families, Bourns' EE5 and EF12.6 products and Bel's EE-core SCS range illustrate the second route, supporting compact current sensing in switching applications. Competition from shunts, Hall-effect sensors, magnetoresistive devices and integrated isolated current-sensing ICs will limit growth in applications requiring DC measurement, digital output or very high integration. Nevertheless, E-core current transformers should retain a defensible position where galvanic isolation, low insertion loss, passive operation, relatively low cost and high-volume automated production are valued.

This report studies the global E-type Current Transformer production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for E-type Current Transformer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of E-type Current Transformer that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global E-type Current Transformer total production and demand, 2021-2032, (K Units)

Global E-type Current Transformer total production value, 2021-2032, (USD Million)

Global E-type Current Transformer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global E-type Current Transformer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: E-type Current Transformer domestic production, consumption, key domestic manufacturers and share

Global E-type Current Transformer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global E-type Current Transformer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global E-type Current Transformer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global E-type Current Transformer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK Corporation, Shenzhen Click Technology Co., Ltd., SHT Corporation, Bourns, Inc., Bel Fuse Inc., GOTREND Technology Co., Ltd., SUMIDA Corporation, Murata Manufacturing Co., Ltd., W?rth Elektronik eiSos GmbH & Co. KG, Coilcraft, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World E-type Current Transformer market

#### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K Units) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global E-type Current Transformer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global E-type Current Transformer Market, Segmentation by Type:

EI-Core

EE-Core

EF-Core

Others

#### Global E-type Current Transformer Market, Segmentation by Mounting and Package:

Surface Mount Device

Through-Hole Device

Wire-Leaded Type

Others

#### Global E-type Current Transformer Market, Segmentation by Primary Current Rating:

Up to 10 A

Above 10 A to 40 A

Above 40 A to 100 A

Above 100 A

#### Global E-type Current Transformer Market, Segmentation by Application:

Inverter-Controlled Home Appliances

Switched-Mode Power Supplies

Industrial Drives and Motor Control

Others

#### Companies Profiled:

TDK Corporation

Shenzhen Click Technology Co., Ltd.

SHT Corporation

Bourns, Inc.

Bel Fuse Inc.

GOTREND Technology Co., Ltd.

SUMIDA Corporation

Murata Manufacturing Co., Ltd.

W?rth Elektronik eiSos GmbH & Co. KG

Coilcraft, Inc.

YAGEO Corporation

Triad Magnetics

K-WELL Technology Co., Ltd.

Talema Group

Qingdao Yunlu Energy Technology Co., Ltd.

#### Key Questions Answered:

1. How big is the global E-type Current Transformer market?
2. What is the demand of the global E-type Current Transformer market?
3. What is the year over year growth of the global E-type Current Transformer market?
4. What is the production and production value of the global E-type Current Transformer market?
5. Who are the key producers in the global E-type Current Transformer market?
6. What are the growth factors driving the market demand?

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