

# Global E-Toll Market 2025 by Company, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global E-Toll market size was valued at US\$ 840 million in 2024 and is forecast to a readjusted size of USD 1311 million by 2031 with a CAGR of 6.6% during review period.

A toll booth's electronic toll collection (ETC) system is an automated system that uses sophisticated cameras and sensors to fulfill a variety of duties. When a vehicle goes through a toll booth, the ETC can record photos of the car's registration plate and scan the transponders affixed to vehicles to automatically collect the right toll. For toll collection and vehicle tracking, it employs innovative solutions such as video analytics, Dedicated Short-Range Communications (DSRC), Global Positioning System (GPS), and Global Navigation Satellite System (GNSS).

The global E-Toll market refers to the electronic tolling systems that are used to collect toll fees on highways, bridges, tunnels, and other roadways. E-Toll systems aim to replace traditional manual toll collection methods, such as toll booths or manual ticketing, with automated systems that use technologies like RFID tags, GPS, and electronic payment systems. The market for E-Toll systems has been growing rapidly in recent years due to several factors. Firstly, governments and transportation authorities are increasingly recognizing the benefits of implementing electronic toll collection systems. These systems help to reduce traffic congestion, improve road safety, and enhance the overall efficiency of toll collection processes. Secondly, the rising number of vehicles on the road and the need for smooth traffic flow have necessitated the adoption of advanced tolling technologies. E-Toll systems offer convenient and fast payment options for the growing number of commuters and travelers, reducing the time and effort required for toll collection. Furthermore, the increasing popularity of cashless payments and the widespread use of mobile devices have also contributed to the

market growth. Many E-Toll systems allow users to make payments through mobile apps or online platforms, providing a seamless and contactless payment experience. The global E-Toll market encompasses various components, including electronic toll collection systems, communication networks, backend infrastructure, and software solutions. It also consists of different types of tolling methods, such as open road tolling (ORT), all-electronic tolling (AET), and congestion pricing. Key players in the E-Toll market include technology providers, system integrators, and service providers. These companies offer a range of hardware and software solutions to enable efficient electronic toll collection, data management, and customer support services.

This report is a detailed and comprehensive analysis for global E-Toll market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global E-Toll market size and forecasts, in consumption value (\$ Million), 2020-2031

Global E-Toll market size and forecasts by region and country, in consumption value (\$ Million), 2020-2031

Global E-Toll market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2020-2031

Global E-Toll market shares of main players, in revenue (\$ Million), 2020-2025

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for E-Toll

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global E-Toll market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cubic Transportation Systems, Inc., Siemens AG, Conduent Incorporated, Thales Group, Toshiba Corporation, Kapsch Group, TransCore LP, Raytheon Company,, Transcore (Roper Technologies), Efkon GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market segmentation

E-Toll market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Prepaid

Post Paid

### Market segment by Application

Highway

Urban Area

Others

### Market segment by players, this report covers

Cubic Transportation Systems, Inc.

Siemens AG

Conduent Incorporated

Thales Group

Toshiba Corporation

Kapsch Group

TransCore LP

Raytheon Company,

Transcore (Roper Technologies)

Efkon GmbH

Neology (Formerly 3M)

Vinci

Q-free ASA

Xerox Corporation

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe E-Toll product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of E-Toll, with revenue, gross margin, and global market share of E-Toll from 2020 to 2025.

Chapter 3, the E-Toll competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2020 to 2031

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2020 to 2025. and E-Toll market forecast, by regions, by Type and by Application, with consumption value, from 2026 to 2031.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of E-Toll.

Chapter 13, to describe E-Toll research findings and conclusion.

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