

Global E-Scrap Recycling Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global E-Scrap Recycling market size is expected to reach \$ 38251 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

E-Scrap Recycling refers to professional services for the collection, transportation, sorting, testing, data destruction, refurbishment, dismantling, material separation, treatment and recycling of discarded or end-of-life electrical and electronic equipment (EEE). Typical waste streams include computers, servers, smartphones, telecommunications equipment, consumer electronics, household appliances, displays, printed circuit boards, industrial electronics and other electrically powered devices.

The service chain generally starts with collection and reverse logistics, followed by sorting and evaluation to determine whether equipment or components can be reused or refurbished. Non-reusable products are dismantled or shredded, after which metals, plastics, glass and other materials are separated. High-value fractions such as printed circuit boards may undergo pyrometallurgical and/or hydrometallurgical processing to recover copper, gold, silver, palladium and other valuable metals. Hazardous substances are separately treated to meet environmental requirements. For enterprise IT equipment, the service scope frequently also includes IT asset disposition (ITAD), secure data erasure or destruction, asset tracking, resale and compliance reporting.

Market Drivers

1. Rapid Growth of Electronic Waste Generation

Increasing penetration of smartphones, computers, servers, appliances, IoT devices

and other electronic products, combined with relatively short replacement cycles, is continuously expanding the amount of end-of-life electronic equipment. The large gap between e-waste generation and formal recycling represents substantial potential for expansion of professional recycling services.

2. Regulations and Extended Producer Responsibility

Environmental regulation is one of the strongest structural drivers of the market. Governments increasingly require producers, retailers and waste handlers to establish formal collection and recycling channels. The European Union's WEEE Directive requires separate collection and proper treatment of electrical and electronic waste and establishes collection, recovery and recycling targets. Japan's Home Appliance Recycling Law similarly assigns collection responsibilities to retailers and recycling responsibilities to manufacturers.

China is also strengthening formal recycling infrastructure. Policies issued by nine government departments called for expansion of collection networks, large recycling enterprises and online-to-offline recycling models, while China's GB/T 45070-2024 Specification of Take-back on Waste Electrical and Electronic Product took effect on June 1, 2025. These policies favor licensed, industrial-scale recycling operators over informal recycling channels.

3. Increasing Value of Secondary and Critical Raw Materials

Electronic waste contains significant quantities of copper, aluminum, gold, silver, palladium, tin and other metals. Increasing metal prices, supply-chain uncertainty and geopolitical concerns are therefore making e-waste an increasingly important urban mine. Electronics recycling can reduce dependence on virgin ores and provide local secondary raw-material supply for electronics, semiconductor and other manufacturing industries.

4. Data Security and Growth of Enterprise ITAD

Rapid expansion of cloud computing, data centers, enterprise IT infrastructure and corporate device replacement is creating another high-value segment: IT Asset Disposition. Enterprises require not only recycling but also certified data erasure, physical destruction of storage media, asset tracking, remarketing and audit documentation. This makes enterprise ITAD generally a higher-value service than simple commodity-based e-waste collection.

Report Scope

This report studies the global E-Scrap Recycling demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for E-Scrap Recycling, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of E-Scrap Recycling that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global E-Scrap Recycling total market, 2021-2032, (USD Million)

Global E-Scrap Recycling total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: E-Scrap Recycling total market, key domestic companies, and share, (USD Million)

Global E-Scrap Recycling revenue by player, revenue and market share 2021-2026, (USD Million)

Global E-Scrap Recycling total market by Type, CAGR, 2021-2032, (USD Million)

Global E-Scrap Recycling total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global E-Scrap Recycling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Republic Services, Waste Management, Sims Limited, Boliden, Umicore, Glencore, Electronic Recyclers International (ERI), Stena Recycling, Aurubis,

Veolia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world E-Scrap Recycling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global E-Scrap Recycling Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global E-Scrap Recycling Market, Segmentation by Type:

Global E-Scrap Recycling Supply, Demand and Key Producers, 2026-2032

Ferrous Metals

Base Non-ferrous Metals

Precious Metals and PGM

Other

Global E-Scrap Recycling Market, Segmentation by Recycling Process:

Mechanical and Physical Recovery

Pyrometallurgical and Hydrometallurgical Recovery

Electrochemical Recovery

Hybrid Recovery

Direct or Closed-loop Recycling

Global E-Scrap Recycling Market, Segmentation by Service Type:

Collection and Logistics Services

Concentration and Smelting Services

Refining and Purification Services

Closed-loop Recycling Services

Other

Global E-Scrap Recycling Market, Segmentation by Application:

Household Appliances

Consumer Electronics

PCB and Electronic Components

IT, Telecom and Computing

Other

Companies Profiled:

Republic Services

Waste Management

Sims Limited

Boliden

Umicore

Glencore

Electronic Recyclers International (ERI)

Stena Recycling

Aurubis

Veolia

Galloo

Korea Zinc

Sino-Platinum

CRE

Chiho Environmental

DOWA Holdings

Mitsubishi Materials

JX Advanced Metals

TANAKA Precious Metals

Materion

Heraeus Precious Metals

Nucor

Kuusakoski

Derichebourg Environnement

Jiin Yeeh Ding

Asahi Holdings

Solar Applied Materials

WASTE Recovery Technol

Huaxin Green Spring

Heraeus Precious Metals

Key Questions Answered

1. How big is the global E-Scrap Recycling market?

Global E-Scrap Recycling Supply, Demand and Key Producers, 2026-2032

2. What is the demand of the global E-Scrap Recycling market?
3. What is the year over year growth of the global E-Scrap Recycling market?
4. What is the total value of the global E-Scrap Recycling market?
5. Who are the Major Players in the global E-Scrap Recycling market?
6. What are the growth factors driving the market demand?

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