

Global e-Procurement Management Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global e-Procurement Management Software market size is expected to reach \$ 171 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

e-Procurement Management Software is an integrated platform for enterprises to digitally and automatically manage the entire procurement process through internet technology. Its core components cover sourcing, bidding, contracts, orders, inventory, suppliers, and payments, aiming to achieve a closed-loop procurement process across departments and organizations. This software effectively addresses core pain points in traditional procurement, such as lack of transparency, lengthy processes, low efficiency, uncontrolled costs, and high compliance risks. Through process standardization and data centralization, it achieves cost savings, efficiency improvements, risk control, and strategic sourcing optimization, making it a key tool for enterprises' digital transformation and operational consolidation of the supply chain.

Global e-Procurement Management Software pricing varies significantly, typically employing a SaaS subscription model with tiered pricing based on users, transaction volume, or enterprise size. Annual fees range from several thousand dollars for small and medium-sized enterprises to hundreds of thousands of dollars for large enterprises. Core costs are concentrated on ongoing cloud infrastructure and R&D (feature/compliance updates), as well as high sales and customer success services. Benefiting from the scale effect of the software and the high customer retention rate of subscription models, industry gross margins are generally high, typically ranging from 70% to 85%.

The global e-Procurement Management Software market exhibits a highly mature yet regionally fragmented landscape. North America and Europe hold absolute dominance and have shifted from tool procurement to a stage emphasizing value enhancement through AI analytics, supplier collaboration, and sustainable supply chains. The Asia-

Pacific market (especially China and India) is experiencing the strongest growth, with local vendors rapidly emerging based on their understanding of local processes and ecosystems, while facing challenges in integrating with international platforms. Emerging markets such as Latin America and the Middle East are in the early educational stages, gradually transitioning from digitalization to automation. The global trend is evolving from 'process efficiency' to building core capabilities for resilient, intelligent, and ecosystem-based supply chains.

This report studies the global e-Procurement Management Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for e-Procurement Management Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of e-Procurement Management Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global e-Procurement Management Software total market, 2021-2032, (USD Million)

Global e-Procurement Management Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: e-Procurement Management Software total market, key domestic companies, and share, (USD Million)

Global e-Procurement Management Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global e-Procurement Management Software total market by Type, CAGR, 2021-2032, (USD Million)

Global e-Procurement Management Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global e-Procurement Management Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IBM, Oracle, SAP, Infor, Coupa Software, Epicor, Workday, Open Text, Atamis, Elcom, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world e-Procurement Management Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global e-Procurement Management Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global e-Procurement Management Software Market, Segmentation by Type:

Cloud

On-premises

Global e-Procurement Management Software Market, Segmentation by Technology:

Process Automation Software

AI-Driven Software

Global e-Procurement Management Software Market, Segmentation by Function:

Sourcing Software

Supplier Management Software

Purchase-to-Pay Software

Expense Analysis Software

Others

Global e-Procurement Management Software Market, Segmentation by Application:

SMEs

Large Enterprises

Companies Profiled:

IBM

Oracle

SAP

Infor

Coupa Software

Epicor

Workday

Open Text

Atamis

Elcom

Basware

PROACTIS

Jaggaer

Beeline

Pecoro

Ivalua

GEP

Zycus

Medius Procurement

The Hackett Group

Key Questions Answered

1. How big is the global e-Procurement Management Software market?
2. What is the demand of the global e-Procurement Management Software market?
3. What is the year over year growth of the global e-Procurement Management Software market?
4. What is the total value of the global e-Procurement Management Software market?
5. Who are the Major Players in the global e-Procurement Management Software market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 e-Procurement Management Software Introduction
- 1.2 World e-Procurement Management Software Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World e-Procurement Management Software Total Market by Region (by Headquarter Location)
 - 1.3.1 World e-Procurement Management Software Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company e-Procurement Management Software Revenue (2021-2032)
 - 1.3.3 China Based Company e-Procurement Management Software Revenue (2021-2032)
 - 1.3.4 Europe Based Company e-Procurement Management Software Revenue (2021-2032)
 - 1.3.5 Japan Based Company e-Procurement Management Software Revenue (2021-2032)
 - 1.3.6 South Korea Based Company e-Procurement Management Software Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company e-Procurement Management Software Revenue (2021-2032)
 - 1.3.8 India Based Company e-Procurement Management Software Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 e-Procurement Management Software Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World e-Procurement Management Software Consumption Value (2021-2032)
- 2.2 World e-Procurement Management Software Consumption Value by Region
 - 2.2.1 World e-Procurement Management Software Consumption Value by Region (2021-2026)
 - 2.2.2 World e-Procurement Management Software Consumption Value Forecast by Region (2027-2032)
- 2.3 United States e-Procurement Management Software Consumption Value

(2021-2032)

2.4 China e-Procurement Management Software Consumption Value (2021-2032)

2.5 Europe e-Procurement Management Software Consumption Value (2021-2032)

2.6 Japan e-Procurement Management Software Consumption Value (2021-2032)

2.7 South Korea e-Procurement Management Software Consumption Value
(2021-2032)

2.8 ASEAN e-Procurement Management Software Consumption Value (2021-2032)

2.9 India e-Procurement Management Software Consumption Value (2021-2032)

3 WORLD E-PROCUREMENT MANAGEMENT SOFTWARE COMPANIES COMPETITIVE ANALYSIS

3.1 World e-Procurement Management Software Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global e-Procurement Management Software Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for e-Procurement Management Software in
2025

3.2.3 Global Concentration Ratios (CR8) for e-Procurement Management Software in
2025

3.3 e-Procurement Management Software Company Evaluation Quadrant

3.4 e-Procurement Management Software Market: Overall Company Footprint Analysis

3.4.1 e-Procurement Management Software Market: Region Footprint

3.4.2 e-Procurement Management Software Market: Company Product Type Footprint

3.4.3 e-Procurement Management Software Market: Company Product Application
Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: e-Procurement Management Software Revenue
Comparison (by Headquarter Location)

4.1.1 United States VS China: e-Procurement Management Software Revenue
Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: e-Procurement Management Software Revenue Market

Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: e-Procurement Management Software Consumption Value Comparison

4.2.1 United States VS China: e-Procurement Management Software Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: e-Procurement Management Software Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based e-Procurement Management Software Companies and Market Share, 2021-2026

4.3.1 United States Based e-Procurement Management Software Companies, Headquarters (States, Country)

4.3.2 United States Based Companies e-Procurement Management Software Revenue, (2021-2026)

4.4 China Based Companies e-Procurement Management Software Revenue and Market Share, 2021-2026

4.4.1 China Based e-Procurement Management Software Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies e-Procurement Management Software Revenue, (2021-2026)

4.5 Rest of World Based e-Procurement Management Software Companies and Market Share, 2021-2026

4.5.1 Rest of World Based e-Procurement Management Software Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies e-Procurement Management Software Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World e-Procurement Management Software Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Cloud

5.2.2 On-premises

5.3 Market Segment by Type

5.3.1 World e-Procurement Management Software Market Size by Type (2021-2026)

5.3.2 World e-Procurement Management Software Market Size by Type (2027-2032)

5.3.3 World e-Procurement Management Software Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY TECHNOLOGY

6.1 World e-Procurement Management Software Market Size Overview by Technology:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Technology

6.2.1 Process Automation Software

6.2.2 AI-Driven Software

6.3 Market Segment by Technology

6.3.1 World e-Procurement Management Software Market Size by Technology
(2021-2026)

6.3.2 World e-Procurement Management Software Market Size by Technology
(2027-2032)

6.3.3 World e-Procurement Management Software Market Size Market Share by
Technology (2027-2032)

7 MARKET ANALYSIS BY FUNCTION

7.1 World e-Procurement Management Software Market Size Overview by Function:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Function

7.2.1 Sourcing Software

7.2.2 Supplier Management Software

7.2.3 Purchase-to-Pay Software

7.2.4 Expense Analysis Software

7.2.5 Others

7.3 Market Segment by Function

7.3.1 World e-Procurement Management Software Market Size by Function
(2021-2026)

7.3.2 World e-Procurement Management Software Market Size by Function
(2027-2032)

7.3.3 World e-Procurement Management Software Market Size Market Share by
Function (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World e-Procurement Management Software Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 SMEs

- 8.2.2 Large Enterprises
- 8.3 Market Segment by Application
 - 8.3.1 World e-Procurement Management Software Market Size by Application (2021-2026)
 - 8.3.2 World e-Procurement Management Software Market Size by Application (2027-2032)
 - 8.3.3 World e-Procurement Management Software Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 IBM

- 9.1.1 IBM Details
- 9.1.2 IBM Major Business
- 9.1.3 IBM e-Procurement Management Software Product and Services
- 9.1.4 IBM e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)
- 9.1.5 IBM Recent Developments/Updates
- 9.1.6 IBM Competitive Strengths & Weaknesses

9.2 Oracle

- 9.2.1 Oracle Details
- 9.2.2 Oracle Major Business
- 9.2.3 Oracle e-Procurement Management Software Product and Services
- 9.2.4 Oracle e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)
- 9.2.5 Oracle Recent Developments/Updates
- 9.2.6 Oracle Competitive Strengths & Weaknesses

9.3 SAP

- 9.3.1 SAP Details
- 9.3.2 SAP Major Business
- 9.3.3 SAP e-Procurement Management Software Product and Services
- 9.3.4 SAP e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)
- 9.3.5 SAP Recent Developments/Updates
- 9.3.6 SAP Competitive Strengths & Weaknesses

9.4 Infor

- 9.4.1 Infor Details
- 9.4.2 Infor Major Business
- 9.4.3 Infor e-Procurement Management Software Product and Services

9.4.4 Infor e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Infor Recent Developments/Updates

9.4.6 Infor Competitive Strengths & Weaknesses

9.5 Coupa Software

9.5.1 Coupa Software Details

9.5.2 Coupa Software Major Business

9.5.3 Coupa Software e-Procurement Management Software Product and Services

9.5.4 Coupa Software e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Coupa Software Recent Developments/Updates

9.5.6 Coupa Software Competitive Strengths & Weaknesses

9.6 Epicor

9.6.1 Epicor Details

9.6.2 Epicor Major Business

9.6.3 Epicor e-Procurement Management Software Product and Services

9.6.4 Epicor e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Epicor Recent Developments/Updates

9.6.6 Epicor Competitive Strengths & Weaknesses

9.7 Workday

9.7.1 Workday Details

9.7.2 Workday Major Business

9.7.3 Workday e-Procurement Management Software Product and Services

9.7.4 Workday e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Workday Recent Developments/Updates

9.7.6 Workday Competitive Strengths & Weaknesses

9.8 Open Text

9.8.1 Open Text Details

9.8.2 Open Text Major Business

9.8.3 Open Text e-Procurement Management Software Product and Services

9.8.4 Open Text e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Open Text Recent Developments/Updates

9.8.6 Open Text Competitive Strengths & Weaknesses

9.9 Atamis

9.9.1 Atamis Details

9.9.2 Atamis Major Business

- 9.9.3 Atamis e-Procurement Management Software Product and Services
- 9.9.4 Atamis e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)
- 9.9.5 Atamis Recent Developments/Updates
- 9.9.6 Atamis Competitive Strengths & Weaknesses
- 9.10 Elcom
 - 9.10.1 Elcom Details
 - 9.10.2 Elcom Major Business
 - 9.10.3 Elcom e-Procurement Management Software Product and Services
 - 9.10.4 Elcom e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Elcom Recent Developments/Updates
 - 9.10.6 Elcom Competitive Strengths & Weaknesses
- 9.11 Basware
 - 9.11.1 Basware Details
 - 9.11.2 Basware Major Business
 - 9.11.3 Basware e-Procurement Management Software Product and Services
 - 9.11.4 Basware e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Basware Recent Developments/Updates
 - 9.11.6 Basware Competitive Strengths & Weaknesses
- 9.12 PROACTIS
 - 9.12.1 PROACTIS Details
 - 9.12.2 PROACTIS Major Business
 - 9.12.3 PROACTIS e-Procurement Management Software Product and Services
 - 9.12.4 PROACTIS e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 PROACTIS Recent Developments/Updates
 - 9.12.6 PROACTIS Competitive Strengths & Weaknesses
- 9.13 Jaggaer
 - 9.13.1 Jaggaer Details
 - 9.13.2 Jaggaer Major Business
 - 9.13.3 Jaggaer e-Procurement Management Software Product and Services
 - 9.13.4 Jaggaer e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Jaggaer Recent Developments/Updates
 - 9.13.6 Jaggaer Competitive Strengths & Weaknesses
- 9.14 Beeline
 - 9.14.1 Beeline Details

- 9.14.2 Beeline Major Business
- 9.14.3 Beeline e-Procurement Management Software Product and Services
- 9.14.4 Beeline e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)
- 9.14.5 Beeline Recent Developments/Updates
- 9.14.6 Beeline Competitive Strengths & Weaknesses
- 9.15 Precoro
 - 9.15.1 Precoro Details
 - 9.15.2 Precoro Major Business
 - 9.15.3 Precoro e-Procurement Management Software Product and Services
 - 9.15.4 Precoro e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Precoro Recent Developments/Updates
 - 9.15.6 Precoro Competitive Strengths & Weaknesses
- 9.16 Ivalua
 - 9.16.1 Ivalua Details
 - 9.16.2 Ivalua Major Business
 - 9.16.3 Ivalua e-Procurement Management Software Product and Services
 - 9.16.4 Ivalua e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Ivalua Recent Developments/Updates
 - 9.16.6 Ivalua Competitive Strengths & Weaknesses
- 9.17 GEP
 - 9.17.1 GEP Details
 - 9.17.2 GEP Major Business
 - 9.17.3 GEP e-Procurement Management Software Product and Services
 - 9.17.4 GEP e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.17.5 GEP Recent Developments/Updates
 - 9.17.6 GEP Competitive Strengths & Weaknesses
- 9.18 Zycus
 - 9.18.1 Zycus Details
 - 9.18.2 Zycus Major Business
 - 9.18.3 Zycus e-Procurement Management Software Product and Services
 - 9.18.4 Zycus e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Zycus Recent Developments/Updates
 - 9.18.6 Zycus Competitive Strengths & Weaknesses
- 9.19 Medius Procurement

- 9.19.1 Medius Procurement Details
- 9.19.2 Medius Procurement Major Business
- 9.19.3 Medius Procurement e-Procurement Management Software Product and Services
- 9.19.4 Medius Procurement e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)
- 9.19.5 Medius Procurement Recent Developments/Updates
- 9.19.6 Medius Procurement Competitive Strengths & Weaknesses
- 9.20 The Hackett Group
 - 9.20.1 The Hackett Group Details
 - 9.20.2 The Hackett Group Major Business
 - 9.20.3 The Hackett Group e-Procurement Management Software Product and Services
 - 9.20.4 The Hackett Group e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.20.5 The Hackett Group Recent Developments/Updates
 - 9.20.6 The Hackett Group Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 e-Procurement Management Software Industry Chain
- 10.2 e-Procurement Management Software Upstream Analysis
- 10.3 e-Procurement Management Software Midstream Analysis
- 10.4 e-Procurement Management Software Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World e-Procurement Management Software Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Table 2. World e-Procurement Management Software Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)
- Table 3. World e-Procurement Management Software Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)
- Table 4. World e-Procurement Management Software Revenue Market Share by Region (2021-2026), (by Headquarter Location)
- Table 5. World e-Procurement Management Software Revenue Market Share by Region (2027-2032), (by Headquarter Location)
- Table 6. Major Market Trends
- Table 7. World e-Procurement Management Software Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)
- Table 8. World e-Procurement Management Software Consumption Value by Region (2021-2026) & (USD Million)
- Table 9. World e-Procurement Management Software Consumption Value Forecast by Region (2027-2032) & (USD Million)
- Table 10. World e-Procurement Management Software Revenue by Player (2021-2026) & (USD Million)
- Table 11. Revenue Market Share of Key e-Procurement Management Software Players in 2025
- Table 12. World e-Procurement Management Software Industry Rank of Major Player, Based on Revenue in 2025
- Table 13. Global e-Procurement Management Software Company Evaluation Quadrant
- Table 14. Head Office of Key e-Procurement Management Software Players
- Table 15. e-Procurement Management Software Market: Company Product Type Footprint
- Table 16. e-Procurement Management Software Market: Company Product Application Footprint
- Table 17. e-Procurement Management Software Mergers & Acquisitions Activity
- Table 18. United States VS China e-Procurement Management Software Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 19. United States VS China e-Procurement Management Software Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 20. United States Based e-Procurement Management Software Companies,

Headquarters (States, Country)

Table 21. United States Based Companies e-Procurement Management Software Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies e-Procurement Management Software Revenue Market Share (2021-2026)

Table 23. China Based e-Procurement Management Software Companies, Headquarters (Province, Country)

Table 24. China Based Companies e-Procurement Management Software Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies e-Procurement Management Software Revenue Market Share (2021-2026)

Table 26. Rest of World Based e-Procurement Management Software Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies e-Procurement Management Software Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies e-Procurement Management Software Revenue Market Share (2021-2026)

Table 29. World e-Procurement Management Software Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World e-Procurement Management Software Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World e-Procurement Management Software Market Size by Type (2027-2032) & (USD Million)

Table 32. World e-Procurement Management Software Market Size by Technology, (USD Million), 2021 & 2025 & 2032

Table 33. World e-Procurement Management Software Market Size Value by Technology (2021-2026) & (USD Million)

Table 34. World e-Procurement Management Software Market Size by Technology (2027-2032) & (USD Million)

Table 35. World e-Procurement Management Software Market Size by Function, (USD Million), 2021 & 2025 & 2032

Table 36. World e-Procurement Management Software Market Size Value by Function (2021-2026) & (USD Million)

Table 37. World e-Procurement Management Software Market Size by Function (2027-2032) & (USD Million)

Table 38. World e-Procurement Management Software Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World e-Procurement Management Software Market Size by Application (2021-2026) & (USD Million)

Table 40. World e-Procurement Management Software Market Size by Application (2027-2032) & (USD Million)

Table 41. IBM Basic Information, Manufacturing Base and Competitors

Table 42. IBM Major Business

Table 43. IBM e-Procurement Management Software Product and Services

Table 44. IBM e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. IBM Recent Developments/Updates

Table 46. IBM Competitive Strengths & Weaknesses

Table 47. Oracle Basic Information, Manufacturing Base and Competitors

Table 48. Oracle Major Business

Table 49. Oracle e-Procurement Management Software Product and Services

Table 50. Oracle e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Oracle Recent Developments/Updates

Table 52. Oracle Competitive Strengths & Weaknesses

Table 53. SAP Basic Information, Manufacturing Base and Competitors

Table 54. SAP Major Business

Table 55. SAP e-Procurement Management Software Product and Services

Table 56. SAP e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. SAP Recent Developments/Updates

Table 58. SAP Competitive Strengths & Weaknesses

Table 59. Infor Basic Information, Manufacturing Base and Competitors

Table 60. Infor Major Business

Table 61. Infor e-Procurement Management Software Product and Services

Table 62. Infor e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Infor Recent Developments/Updates

Table 64. Infor Competitive Strengths & Weaknesses

Table 65. Coupa Software Basic Information, Manufacturing Base and Competitors

Table 66. Coupa Software Major Business

Table 67. Coupa Software e-Procurement Management Software Product and Services

Table 68. Coupa Software e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Coupa Software Recent Developments/Updates

Table 70. Coupa Software Competitive Strengths & Weaknesses

Table 71. Epicor Basic Information, Manufacturing Base and Competitors

Table 72. Epicor Major Business

- Table 73. Epicor e-Procurement Management Software Product and Services
- Table 74. Epicor e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 75. Epicor Recent Developments/Updates
- Table 76. Epicor Competitive Strengths & Weaknesses
- Table 77. Workday Basic Information, Manufacturing Base and Competitors
- Table 78. Workday Major Business
- Table 79. Workday e-Procurement Management Software Product and Services
- Table 80. Workday e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 81. Workday Recent Developments/Updates
- Table 82. Workday Competitive Strengths & Weaknesses
- Table 83. Open Text Basic Information, Manufacturing Base and Competitors
- Table 84. Open Text Major Business
- Table 85. Open Text e-Procurement Management Software Product and Services
- Table 86. Open Text e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 87. Open Text Recent Developments/Updates
- Table 88. Open Text Competitive Strengths & Weaknesses
- Table 89. Atamis Basic Information, Manufacturing Base and Competitors
- Table 90. Atamis Major Business
- Table 91. Atamis e-Procurement Management Software Product and Services
- Table 92. Atamis e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 93. Atamis Recent Developments/Updates
- Table 94. Atamis Competitive Strengths & Weaknesses
- Table 95. Elcom Basic Information, Manufacturing Base and Competitors
- Table 96. Elcom Major Business
- Table 97. Elcom e-Procurement Management Software Product and Services
- Table 98. Elcom e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. Elcom Recent Developments/Updates
- Table 100. Elcom Competitive Strengths & Weaknesses
- Table 101. Basware Basic Information, Manufacturing Base and Competitors
- Table 102. Basware Major Business
- Table 103. Basware e-Procurement Management Software Product and Services
- Table 104. Basware e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. Basware Recent Developments/Updates

- Table 106. Basware Competitive Strengths & Weaknesses
- Table 107. PROACTIS Basic Information, Manufacturing Base and Competitors
- Table 108. PROACTIS Major Business
- Table 109. PROACTIS e-Procurement Management Software Product and Services
- Table 110. PROACTIS e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. PROACTIS Recent Developments/Updates
- Table 112. PROACTIS Competitive Strengths & Weaknesses
- Table 113. Jaggaer Basic Information, Manufacturing Base and Competitors
- Table 114. Jaggaer Major Business
- Table 115. Jaggaer e-Procurement Management Software Product and Services
- Table 116. Jaggaer e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. Jaggaer Recent Developments/Updates
- Table 118. Jaggaer Competitive Strengths & Weaknesses
- Table 119. Beeline Basic Information, Manufacturing Base and Competitors
- Table 120. Beeline Major Business
- Table 121. Beeline e-Procurement Management Software Product and Services
- Table 122. Beeline e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 123. Beeline Recent Developments/Updates
- Table 124. Beeline Competitive Strengths & Weaknesses
- Table 125. Precoro Basic Information, Manufacturing Base and Competitors
- Table 126. Precoro Major Business
- Table 127. Precoro e-Procurement Management Software Product and Services
- Table 128. Precoro e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 129. Precoro Recent Developments/Updates
- Table 130. Precoro Competitive Strengths & Weaknesses
- Table 131. Ivalua Basic Information, Manufacturing Base and Competitors
- Table 132. Ivalua Major Business
- Table 133. Ivalua e-Procurement Management Software Product and Services
- Table 134. Ivalua e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 135. Ivalua Recent Developments/Updates
- Table 136. Ivalua Competitive Strengths & Weaknesses
- Table 137. GEP Basic Information, Manufacturing Base and Competitors
- Table 138. GEP Major Business
- Table 139. GEP e-Procurement Management Software Product and Services

- Table 140. GEP e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 141. GEP Recent Developments/Updates
- Table 142. GEP Competitive Strengths & Weaknesses
- Table 143. Zycus Basic Information, Manufacturing Base and Competitors
- Table 144. Zycus Major Business
- Table 145. Zycus e-Procurement Management Software Product and Services
- Table 146. Zycus e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 147. Zycus Recent Developments/Updates
- Table 148. Zycus Competitive Strengths & Weaknesses
- Table 149. Medius Procurement Basic Information, Manufacturing Base and Competitors
- Table 150. Medius Procurement Major Business
- Table 151. Medius Procurement e-Procurement Management Software Product and Services
- Table 152. Medius Procurement e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 153. Medius Procurement Recent Developments/Updates
- Table 154. Medius Procurement Competitive Strengths & Weaknesses
- Table 155. The Hackett Group Basic Information, Manufacturing Base and Competitors
- Table 156. The Hackett Group Major Business
- Table 157. The Hackett Group e-Procurement Management Software Product and Services
- Table 158. The Hackett Group e-Procurement Management Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 159. The Hackett Group Recent Developments/Updates
- Table 160. The Hackett Group Competitive Strengths & Weaknesses
- Table 161. Global Key Players of e-Procurement Management Software Upstream (Raw Materials)
- Table 162. Global e-Procurement Management Software Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. e-Procurement Management Software Picture

Figure 2. World e-Procurement Management Software Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World e-Procurement Management Software Total Revenue (2021-2032) & (USD Million)

Figure 4. World e-Procurement Management Software Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World e-Procurement Management Software Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company e-Procurement Management Software Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company e-Procurement Management Software Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company e-Procurement Management Software Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company e-Procurement Management Software Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company e-Procurement Management Software Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company e-Procurement Management Software Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company e-Procurement Management Software Revenue (2021-2032) & (USD Million)

Figure 13. e-Procurement Management Software Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World e-Procurement Management Software Consumption Value (2021-2032) & (USD Million)

Figure 16. World e-Procurement Management Software Consumption Value Market Share by Region (2021-2032)

Figure 17. United States e-Procurement Management Software Consumption Value (2021-2032) & (USD Million)

Figure 18. China e-Procurement Management Software Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe e-Procurement Management Software Consumption Value (2021-2032) & (USD Million)

- Figure 20. Japan e-Procurement Management Software Consumption Value (2021-2032) & (USD Million)
- Figure 21. South Korea e-Procurement Management Software Consumption Value (2021-2032) & (USD Million)
- Figure 22. ASEAN e-Procurement Management Software Consumption Value (2021-2032) & (USD Million)
- Figure 23. India e-Procurement Management Software Consumption Value (2021-2032) & (USD Million)
- Figure 24. Producer Shipments of e-Procurement Management Software by Player Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for e-Procurement Management Software Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for e-Procurement Management Software Markets in 2025
- Figure 27. United States VS China: e-Procurement Management Software Revenue Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: e-Procurement Management Software Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. World e-Procurement Management Software Market Size by Type, (USD Million), 2021 & 2025 & 2032
- Figure 30. World e-Procurement Management Software Market Size Market Share by Type in 2025
- Figure 31. Cloud
- Figure 32. On-premises
- Figure 33. World e-Procurement Management Software Market Size Market Share by Type (2021-2032)
- Figure 34. World e-Procurement Management Software Market Size by Technology, (USD Million), 2021 & 2025 & 2032
- Figure 35. World e-Procurement Management Software Market Size Market Share by Technology in 2025
- Figure 36. Process Automation Software
- Figure 37. AI-Driven Software
- Figure 38. World e-Procurement Management Software Market Size Market Share by Technology (2021-2032)
- Figure 39. World e-Procurement Management Software Market Size by Function, (USD Million), 2021 & 2025 & 2032
- Figure 40. World e-Procurement Management Software Market Size Market Share by Function in 2025
- Figure 41. Sourcing Software

Figure 42. Supplier Management Software

Figure 43. Purchase-to-Pay Software

Figure 44. Expense Analysis Software

Figure 45. Others

Figure 46. World e-Procurement Management Software Market Size Market Share by Function (2021-2032)

Figure 47. World e-Procurement Management Software Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World e-Procurement Management Software Market Size Market Share by Application in 2025

Figure 49. SMEs

Figure 50. Large Enterprises

Figure 51. World e-Procurement Management Software Market Size Market Share by Application (2021-2032)

Figure 52. e-Procurement Management Software Industrial Chain

Figure 53. Methodology

Figure 54. Research Process and Data Source

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