

Global E-Mirror Camera Module Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6C265CE4F9BEN.html>

Date: August 2026

Pages: 120

Price: US\$ 4,480.00 (Single User License)

ID: G6C265CE4F9BEN

Abstracts

The global E-Mirror Camera Module market size is expected to reach \$ 333 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

In 2025, global E-Mirror Camera Module production reached approximately 5,360 k units with an average global market price of around US\$ 45 per unit, and a gross profit margin of approximately 20%-40%. E-Mirror Camera Modules are automotive imaging components that capture real-time rearward or sideward road images for electronic rearview mirrors and Camera Monitoring Systems. A typical module integrates an automotive CMOS image sensor, wide-angle lens, image signal processor, serializer, PCB, waterproof housing, connector, heating element, and control firmware. The captured video is transmitted to an in-cabin display that supplements or replaces a conventional optical mirror. Products include rear-mounted cameras for digital interior mirrors, left and right exterior CMS cameras, commercial-vehicle electronic mirror cameras, and trailer-view camera modules. Reliable operation requires high dynamic range, low-light sensitivity, LED flicker mitigation, low latency, environmental protection, and automotive-grade durability. The industrial chain of E-Mirror Camera Modules includes upstream automotive CMOS sensors, optical lenses, infrared-cut filters, image processors, serializer chips, memory devices, PCBs, connectors, cables, aluminum or engineering-plastic housings, seals, heaters, coatings, and thermal-management materials. Midstream activities include optical design, camera-module assembly, active alignment, ISP tuning, distortion correction, HDR optimization, color calibration, image transmission integration, waterproof sealing, vibration testing, temperature-cycle testing, electromagnetic compatibility verification, latency testing, and automotive qualification. Downstream customers include passenger-car manufacturers, commercial-vehicle manufacturers, electronic-mirror system suppliers, exterior-mirror manufacturers, special-purpose vehicle producers, and aftermarket system integrators. Supporting

services include vehicle adaptation, image calibration, software integration, certification, maintenance, and replacement.

The E-Mirror Camera Module market is expected to expand as automakers introduce digital interior mirrors, exterior Camera Monitoring Systems, trailer-view functions, and integrated rear-vision platforms across passenger and commercial vehicles. Product development is focused on higher resolution, wider dynamic range, stronger low-light performance, reduced image latency, improved LED flicker mitigation, smaller aerodynamic housings, lens-heating and cleaning functions, higher-speed automotive video interfaces, and closer integration with surround-view and driver-assistance systems. Electronic mirrors can improve visibility when passengers, cargo, vehicle structures, or trailers obstruct a conventional mirror and can support flexible viewing modes for parking, reversing, blind-spot observation, and highway driving. However, adoption continues to be influenced by vehicle regulations, functional-safety requirements, display quality, driver adaptation, weather contamination, cybersecurity, repair costs, and competition from conventional optical mirrors. Continued vehicle electrification, cockpit digitalization, commercial-vehicle safety upgrades, and greater integration of cameras into vehicle body electronics will support the long-term development of specialized E-Mirror Camera Modules.

This report studies the global E-Mirror Camera Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for E-Mirror Camera Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of E-Mirror Camera Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global E-Mirror Camera Module total production and demand, 2021-2032, (K Units)

Global E-Mirror Camera Module total production value, 2021-2032, (USD Million)

Global E-Mirror Camera Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global E-Mirror Camera Module consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: E-Mirror Camera Module domestic production, consumption, key domestic manufacturers and share

Global E-Mirror Camera Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global E-Mirror Camera Module production by Voltage, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global E-Mirror Camera Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global E-Mirror Camera Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kyocera Corporation, Samsung Electro-Mechanics, Sunny Optical Technology, OFILM Group, MCNEX, Create Electronic Optical, Gentex, Magna International, AUMOVIO, Ficosa, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World E-Mirror Camera Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Voltage, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global E-Mirror Camera Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global E-Mirror Camera Module Market, Segmentation by Voltage:

Interior Mirror Camera Module

Exterior Mirror Camera Module

Global E-Mirror Camera Module Market, Segmentation by Application:

Commercial Vehicle

Passenger Vehicle

Companies Profiled:

Kyocera Corporation

Samsung Electro-Mechanics

Sunny Optical Technology

OFILM Group

MCNEX

Create Electronic Optical

Gentex

Magna International

AUMOVIO

Ficosa

Motherson

Stoneridge

MEKRA Lang Group

Ichikoh Industries

NIDEC

Key Questions Answered:

1. How big is the global E-Mirror Camera Module market?
2. What is the demand of the global E-Mirror Camera Module market?
3. What is the year over year growth of the global E-Mirror Camera Module market?
4. What is the production and production value of the global E-Mirror Camera Module market?
5. Who are the key producers in the global E-Mirror Camera Module market?
6. What are the growth factors driving the market demand?

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