

Global E-Glass Fiberglass Cloth Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global E-Glass Fiberglass Cloth market size is expected to reach \$ 4567 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

E-Glass Fiberglass Cloth serves as a critical reinforcing substrate for copper-clad laminates, characterized by its exceptional dimensional stability, heat resistance, and electrical insulation, which are essential for multilayer printed circuit boards and high-frequency applications. With uniform fiber distribution and consistent thickness, the material ensures superior mechanical and dielectric properties that facilitate precise lamination and automated manufacturing. In 2025, the product saw a production volume of approximately 3.489 billion meters, with an average price of \$827 per kilometer. The industry operated at a capacity utilization rate of about 95% and achieved an average gross profit margin of 25%. The supply chain relies on upstream electronic-grade glass fiber yarn from key suppliers such as China Jushi, Taishan Fiberglass, Chongqing Polycomp, Formosa Plastics, and Nittobo, which guarantee stable fiber quality and insulation. The midstream sector, focused on weaving, surface treatment, sizing, and quality control, is highly concentrated in Japan, Chinese Taiwan, and mainland China. Downstream applications span consumer electronics, automotive electronics, communication equipment, and servers, serving major clients including Kingboard, Nan Ya, Hungta, Elite Material, Hezheng, and Shengyi Technology.

The E-Glass Fiberglass Cloth market is currently experiencing a structural transformation driven by the explosive demand for AI computing power and high-frequency communication. While traditional consumer electronics offer a stable baseline, the industry's core growth engine has shifted to high-end applications like AI servers and 800V automotive platforms, which require advanced low-Dk and ultra-thin variants. However, this upward trajectory faces tangible bottlenecks. The severe

shortage of high-precision looms and extended equipment lead times are creating a rigid supply constraint. Consequently, the market is evolving into a highly differentiated landscape where premium, high-performance products command significant value, while standard-grade manufacturers face intense margin compression.

This report studies the global E-Glass Fiberglass Cloth production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for E-Glass Fiberglass Cloth and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of E-Glass Fiberglass Cloth that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global E-Glass Fiberglass Cloth total production and demand, 2021-2032, (K Meter)

Global E-Glass Fiberglass Cloth total production value, 2021-2032, (USD Million)

Global E-Glass Fiberglass Cloth production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global E-Glass Fiberglass Cloth consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: E-Glass Fiberglass Cloth domestic production, consumption, key domestic manufacturers and share

Global E-Glass Fiberglass Cloth production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global E-Glass Fiberglass Cloth production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global E-Glass Fiberglass Cloth production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global E-Glass Fiberglass Cloth market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jushi Group?China?, Henan Guangyuan New Material?China?, Nittobo?Japan?, Grace Fabric Technology?Taiwan?, Taiwan Glass?Taiwan?, Nan Ya Plastics?Taiwan?, Chongqing Polycomp International Corporation?China?, Asahi Kasei?Japan?, Taishan Fibre Glass?China?, Fulltech Fiber Glass Corporation?Taiwan?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World E-Glass Fiberglass Cloth market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/K Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global E-Glass Fiberglass Cloth Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global E-Glass Fiberglass Cloth Market, Segmentation by Type:

Thickness

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