

# Global E-Glass Fiber Yarn & Roving Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G67741FB8DA1EN.html>

Date: January 2024

Pages: 120

Price: US\$ 3,480.00 (Single User License)

ID: G67741FB8DA1EN

## Abstracts

According to our (Global Info Research) latest study, the global E-Glass Fiber Yarn & Roving market size was valued at USD 7077.1 million in 2023 and is forecast to a readjusted size of USD 9816.4 million by 2030 with a CAGR of 4.8% during review period.

Glass fibers are the materials consisting of extremely fine glass fibers, used in making various products, such as yarns, fabrics, insulators, and structural objects or parts. It is also called spun glass. Glass fiber yarn is a long continuous length of interlocked glass fiber.

E-glass ('E' because of initial electrical application), is alkali free, and was the first glass formulation used for continuous filament formation. It now makes up most of the fiberglass production in the world, and also is the single largest consumer of boron minerals globally. It is susceptible to chloride ion attack and is a poor choice for marine applications.

Global e-glass fiber yarn & roving key players include Owens Corning, Jushi Group, Taishan Fiberglass(Sinoma), etc. Global top 2 manufacturers hold a share about 49%.

China is the largest market, with a share over 58%, followed by Europe, and North America, both have a share over 25 percent.

The Global Info Research report includes an overview of the development of the E-Glass Fiber Yarn & Roving industry chain, the market status of Electro and Electronics (Fiber Yarn, Fiber Roving), Transport (Fiber Yarn, Fiber Roving), and key enterprises in

developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of E-Glass Fiber Yarn & Roving.

Regionally, the report analyzes the E-Glass Fiber Yarn & Roving markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global E-Glass Fiber Yarn & Roving market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the E-Glass Fiber Yarn & Roving market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the E-Glass Fiber Yarn & Roving industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Fiber Yarn, Fiber Roving).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the E-Glass Fiber Yarn & Roving market.

**Regional Analysis:** The report involves examining the E-Glass Fiber Yarn & Roving market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the E-Glass Fiber Yarn & Roving market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to E-Glass Fiber Yarn & Roving:

**Company Analysis:** Report covers individual E-Glass Fiber Yarn & Roving manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards E-Glass Fiber Yarn & Roving. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Electro and Electronics, Transport).

**Technology Analysis:** Report covers specific technologies relevant to E-Glass Fiber Yarn & Roving. It assesses the current state, advancements, and potential future developments in E-Glass Fiber Yarn & Roving areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the E-Glass Fiber Yarn & Roving market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

E-Glass Fiber Yarn & Roving market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Fiber Yarn

Fiber Roving

### Market segment by Application

Electro and Electronics

Transport

Construction

Industrial

Others

#### Major players covered

Owens Corning

Jushi Group

Taishan Fiberglass(Sinoma)

Chongqing Polycomp International Corp. (CPIC)

Saint-Gobain Vetrotex

Nittobo

Johns Mansville

Taiwan Glass Group

Nippon Electric Glass

AGY Holding Corp

Binani-3B

Sichuan Weibo New Material Group

Valmiera Glass Group

Market segment by region, regional analysis covers

*Global E-Glass Fiber Yarn & Roving Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 20...*

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe E-Glass Fiber Yarn & Roving product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of E-Glass Fiber Yarn & Roving, with price, sales, revenue and global market share of E-Glass Fiber Yarn & Roving from 2019 to 2024.

Chapter 3, the E-Glass Fiber Yarn & Roving competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the E-Glass Fiber Yarn & Roving breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and E-Glass Fiber Yarn & Roving market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of E-Glass Fiber Yarn & Roving.

Chapter 14 and 15, to describe E-Glass Fiber Yarn & Roving sales channel, distributors, customers, research findings and conclusion.

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