

Global E-Glass Fiber Glass Cloth Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global E-Glass Fiber Glass Cloth market size is expected to reach \$ 4567 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

E-Glass Fiber Glass Cloth, a high-performance reinforcement material for copper-clad laminates, offers excellent dimensional stability, thermal resistance, and electrical insulation, supporting the fabrication of multilayer printed circuit boards and high-frequency applications. Its uniform fiber distribution, consistent thickness, and superior mechanical and dielectric properties facilitate precise lamination and automated manufacturing. In 2025, the production volume of this product reached approximately 3.49 billion meters, with an average price of 827 USD per kilometer. The industry's overall capacity utilization in 2025 was around 95%, and the average gross margin was about 25%. In the upstream supply chain, E-glass fiber yarn is the critical raw material, with representative suppliers including China Jushi, Taishan Fiberglass, Chongqing International Composites, Bichen (Taiwan), and Nittobo, providing stable fiber quality and reliable electrical insulation. The midstream mainly involves weaving, surface treatment, sizing, and quality control, with global production concentrated in Japan, Taiwan, and mainland China, forming a clear tiered structure. Downstream applications focus on consumer electronics, automotive electronics, communication equipment, and servers, with representative customers including Jin Anguoji, Nanya, Hongtai, Lianmao, Hezheng, and Shengyi Technology.

E-Glass Fiber Glass Cloth remains a foundational material in the electronics industry, widely used in standard copper-clad laminates and printed circuit boards for consumer electronics, industrial equipment, and automotive applications. While higher-end low dielectric materials are gaining share in high-frequency scenarios, E-glass continues to dominate cost-sensitive and large-volume segments due to its balanced electrical

performance and mature manufacturing ecosystem. Demand is closely tied to global electronics production cycles and incremental upgrades in device functionality. In this context, suppliers that can optimize cost efficiency, maintain stable quality, and incrementally improve performance are more likely to sustain competitiveness in a market characterized by scale and price sensitivity.

This report studies the global E-Glass Fiber Glass Cloth production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for E-Glass Fiber Glass Cloth and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of E-Glass Fiber Glass Cloth that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global E-Glass Fiber Glass Cloth total production and demand, 2021-2032, (K Meter)

Global E-Glass Fiber Glass Cloth total production value, 2021-2032, (USD Million)

Global E-Glass Fiber Glass Cloth production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global E-Glass Fiber Glass Cloth consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: E-Glass Fiber Glass Cloth domestic production, consumption, key domestic manufacturers and share

Global E-Glass Fiber Glass Cloth production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global E-Glass Fiber Glass Cloth production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global E-Glass Fiber Glass Cloth production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global E-Glass Fiber Glass Cloth market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jushi Group?China?, Henan Guangyuan New Material?China?, Nittobo?Japan?, Grace Fabric Technology?Taiwan?, Taiwan Glass?Taiwan?, Nan Ya Plastics?Taiwan?, Chongqing Polycomp International Corporation?China?, Asahi Kasei?Japan?, Taishan Fibre Glass?China?, Fulltech Fiber Glass Corporation?Taiwan?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World E-Glass Fiber Glass Cloth market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/K Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global E-Glass Fiber Glass Cloth Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global E-Glass Fiber Glass Cloth Market, Segmentation by Type:

Thickness

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