

# Global E-Glass Fiber Glass Cloth Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global E-Glass Fiber Glass Cloth market size was valued at US\$ 2969 million in 2025 and is forecast to a readjusted size of US\$ 4567 million by 2032 with a CAGR of 5.3% during review period.

E-Glass Fiber Glass Cloth, a high-performance reinforcement material for copper-clad laminates, offers excellent dimensional stability, thermal resistance, and electrical insulation, supporting the fabrication of multilayer printed circuit boards and high-frequency applications. Its uniform fiber distribution, consistent thickness, and superior mechanical and dielectric properties facilitate precise lamination and automated manufacturing. In 2025, the production volume of this product reached approximately 3.49 billion meters, with an average price of 827 USD per kilometer. The industry's overall capacity utilization in 2025 was around 95%, and the average gross margin was about 25%. In the upstream supply chain, E-glass fiber yarn is the critical raw material, with representative suppliers including China Jushi, Taishan Fiberglass, Chongqing International Composites, Bichen (Taiwan), and Nittobo, providing stable fiber quality and reliable electrical insulation. The midstream mainly involves weaving, surface treatment, sizing, and quality control, with global production concentrated in Japan, Taiwan, and mainland China, forming a clear tiered structure. Downstream applications focus on consumer electronics, automotive electronics, communication equipment, and servers, with representative customers including Jin Anguoji, Nanya, Hongtai, Lianmao, Hezheng, and Shengyi Technology.

This report is a detailed and comprehensive analysis for global E-Glass Fiber Glass Cloth market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global E-Glass Fiber Glass Cloth market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global E-Glass Fiber Glass Cloth market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global E-Glass Fiber Glass Cloth market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global E-Glass Fiber Glass Cloth market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for E-Glass Fiber Glass Cloth
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global E-Glass Fiber Glass Cloth market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jushi Group, Henan Guangyuan New Material, Nittobo, Grace Fabric Technology, TAIWANGLASS, Nan Ya Plastics, Chongqing Polycomp International Corporation, Asahi Kasei, Taishan Fibre Glass, Fulltech Fiber Glass Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

E-Glass Fiber Glass Cloth market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Thick Cloth

Thin Cloth

Ultra-thin Cloth

Others

### Market segment by Weave Construction

Plain Weave Fabric

Twill Weave Fabric

Others

### Market segment by Dielectric Property

Standard Glass Cloth

Low Dielectric Glass Cloth

### Market segment by Application

Consumer Electronics

Automotive

Telecommunications

Servers

Others

#### Major players covered

Jushi Group

Henan Guangyuan New Material

Nittobo

Grace Fabric Technology

TAIWANGLASS

Nan Ya Plastics

Chongqing Polycomp International Corporation

Asahi Kasei

Taishan Fibre Glass

Fulltech Fiber Glass Corporation

Glotech Industrial Corp

#### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe E-Glass Fiber Glass Cloth product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of E-Glass Fiber Glass Cloth, with price, sales quantity, revenue, and global market share of E-Glass Fiber Glass Cloth from 2021 to 2026.

Chapter 3, the E-Glass Fiber Glass Cloth competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the E-Glass Fiber Glass Cloth breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and E-Glass Fiber Glass Cloth market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of E-Glass Fiber Glass Cloth.

Chapter 14 and 15, to describe E-Glass Fiber Glass Cloth sales channel, distributors, customers, research findings and conclusion.

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