

Global E-Glass fiber for Gypsum Reinforcement Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global E-Glass fiber for Gypsum Reinforcement market size was valued at US\$ 189 million in 2025 and is forecast to a readjusted size of US\$ 278 million by 2032 with a CAGR of 5.3% during review period.

E-Glass Fiber for Gypsum Reinforcement refers to specialized E-glass (electrical-grade glass) fiber reinforcement materials designed to improve the mechanical performance and durability of gypsum-based products. These fibers are typically produced from continuous glass filaments and processed into chopped strands, wet chopped strands or other suitable forms with surface sizing treatments to enhance compatibility with gypsum slurry and cementitious binders. By improving tensile strength, crack resistance, impact resistance, dimensional stability and structural integrity, E-glass fibers help overcome the inherent brittleness of gypsum materials. They are widely used in glass fiber reinforced gypsum (GFRG), gypsum boards, drywall panels, ceiling tiles, architectural decorative elements and other construction materials requiring lightweight, fire-resistant and durable reinforcement solutions.

Key Findings

E-glass fiber is a critical reinforcement material for improving gypsum product strength and durability

Asia-Pacific represents a major production region supported by strong glass fiber manufacturing capacity

Medium-length fiber grades are widely adopted for balanced reinforcement and processing performance

Construction panels and architectural gypsum products are major application areas

Market Trends

The E-Glass Fiber for Gypsum Reinforcement market is developing toward higher performance, improved processing compatibility and application-specific reinforcement solutions. Manufacturers are increasingly optimizing fiber surface sizing technologies to enhance dispersion, bonding performance and compatibility with different gypsum formulations. Demand is shifting toward lightweight, fire-resistant and durable construction materials, supporting wider adoption of glass fiber reinforced gypsum products in commercial buildings, residential construction and architectural applications. Future product development is expected to focus on improving crack resistance, reducing fiber degradation in alkaline environments, enhancing production efficiency and developing more sustainable reinforcement solutions.

Market Dynamics

Drivers

Market growth is mainly driven by increasing demand for lightweight construction materials, rising adoption of glass fiber reinforced gypsum products and higher requirements for fire-resistant and durable building solutions. E-glass fibers significantly improve the tensile strength, dimensional stability and impact resistance of gypsum products, enabling manufacturers to develop thinner, lighter and stronger construction materials. Expansion of commercial buildings, interior decoration projects and modern architectural designs continues to create stable demand for gypsum reinforcement materials.

Restraints

Market development is constrained by fluctuations in glass raw material and energy costs, competition from alternative reinforcement materials and the technical requirements associated with fiber compatibility with different gypsum formulations. In addition, construction material manufacturers require consistent fiber quality and stable

supply performance, increasing production and quality control requirements for suppliers.

Opportunities

Future opportunities are emerging from the growth of green buildings, increasing demand for lightweight prefabricated construction materials and expansion of advanced gypsum-based architectural products. Development of high-performance E-glass fibers with improved surface treatment, better dispersion characteristics and enhanced durability will create additional opportunities in premium construction applications. Growing infrastructure renovation and demand for fire-resistant building systems will further support market expansion.

Challenges

The industry faces challenges related to cost pressure, environmental requirements, construction industry cyclicalities and increasing competition among global glass fiber producers. Manufacturers need to improve production efficiency, strengthen product differentiation and develop environmentally friendly fiber solutions to maintain competitiveness. The ability to provide customized reinforcement products for different gypsum systems will become an important competitive factor.

Industry Chain Analysis

The E-Glass Fiber for Gypsum Reinforcement industry chain consists of upstream raw materials, midstream fiber manufacturing and downstream gypsum product applications. The upstream segment includes silica sand, limestone, boron compounds, alkali materials and chemical additives required for glass melting and sizing production. The midstream segment covers glass melting, filament forming, fiber chopping, surface treatment and packaging processes to produce reinforcement fibers suitable for gypsum applications. The downstream segment includes gypsum board manufacturers, architectural material producers and construction material companies that utilize reinforced gypsum products in building structures, interior decoration and specialty construction applications.

Segment Insights

E-Glass Fiber for Gypsum Reinforcement can be segmented by fiber length and surface treatment technology. Fiber length is a key factor influencing reinforcement efficiency, processing performance and final product properties, with medium fiber grades

commonly achieving a balance between dispersion and mechanical reinforcement. Surface sizing technology is becoming an important differentiation factor because it directly affects fiber compatibility with gypsum slurry and cementitious systems. Manufacturers are increasingly focusing on customized sizing formulations and optimized fiber structures to meet specific performance requirements in construction applications.

Downstream Market Opportunities

The downstream market is mainly supported by gypsum boards, drywall panels, ceiling systems, architectural decorative products and industrial gypsum components. Construction panels remain the largest application direction because reinforced gypsum materials provide improved strength, crack resistance and fire performance compared with traditional gypsum products. Architectural applications are also expanding as designers increasingly adopt lightweight decorative materials with enhanced durability and dimensional stability.

Regional Insights

Asia-Pacific is a leading region due to its large-scale glass fiber manufacturing capacity, expanding construction industry and growing demand for advanced building materials. China represents an important production base with a complete glass fiber supply chain and strong downstream gypsum product manufacturing capability. North America and Europe maintain stable demand supported by construction renovation, fire safety standards and high-performance building materials. Japan focuses more on technology-oriented reinforcement solutions and specialized construction applications.

Competitive Landscape Analysis

The competitive landscape is characterized by integrated glass fiber manufacturers and specialized reinforcement material suppliers. Leading companies compete through production capacity, fiber quality consistency, surface treatment technology and application development capabilities. Large manufacturers benefit from scale production and global supply networks, while specialized suppliers differentiate through customized products for gypsum applications. Competition is increasingly focused on improving reinforcement performance, reducing production costs and developing sustainable solutions for modern construction materials.

Report Scope

This report is a detailed and comprehensive analysis for global E-Glass fiber for Gypsum Reinforcement market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Fiber Length and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global E-Glass fiber for Gypsum Reinforcement market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global E-Glass fiber for Gypsum Reinforcement market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global E-Glass fiber for Gypsum Reinforcement market size and forecasts, by Fiber Length and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global E-Glass fiber for Gypsum Reinforcement market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for E-Glass fiber for Gypsum Reinforcement
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global E-Glass fiber for Gypsum Reinforcement market based on the following parameters - company overview, sales quantity, revenue,

price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johns Manville, Pioneer Fibre, PFG Fiber Glass Corporation, Jushi Group, Taishan Fiberglass, Chongqing Polycomp International Corporation (CPIC), Nippon Electric Glass (NEG), Central Glass Fiber Co., Ltd., Yangzhou Guotai Fiberglass, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

E-Glass fiber for Gypsum Reinforcement market is split by Fiber Length and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Fiber Length, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Fiber Length

Short Chopped Strands (1–3 mm)

Medium Chopped Strands (3–12 mm)

Long Chopped Strands (12–25 mm)

Market segment by Sizing Type

Silane-Based Sizing Grade

Starch-Based Sizing Grade

Polymer-Based Sizing Grade

Others

Market segment by Application

Gypsum Boards and Drywall Panels

Gypsum Ceiling Tiles

Architectural Decorative Elements

Fire-Resistant Gypsum Materials

Industrial Gypsum Components

Others

Major players covered

Johns Manville

Pioneer Fibre

PFG Fiber Glass Corporation

Jushi Group

Taishan Fiberglass

Chongqing Polycomp International Corporation (CPIC)

Nippon Electric Glass (NEG)

Central Glass Fiber Co., Ltd.

Yangzhou Guotai Fiberglass

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe E-Glass fiber for Gypsum Reinforcement product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of E-Glass fiber for Gypsum Reinforcement, with price, sales quantity, revenue, and global market share of E-Glass fiber for Gypsum Reinforcement from 2021 to 2026.

Chapter 3, the E-Glass fiber for Gypsum Reinforcement competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the E-Glass fiber for Gypsum Reinforcement breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Fiber Length and by Application, with sales market share and growth rate by Fiber Length, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and E-Glass fiber for Gypsum Reinforcement market forecast, by regions, by Fiber Length, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of E-Glass fiber

for Gypsum Reinforcement.

Chapter 14 and 15, to describe E-Glass fiber for Gypsum Reinforcement sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Fiber Length

1.3.1 Overview: Global E-Glass fiber for Gypsum Reinforcement Consumption Value by Fiber Length: 2021 Versus 2025 Versus 2032

1.3.2 Short Chopped Strands (1–3 mm)

1.3.3 Medium Chopped Strands (3–12 mm)

1.3.4 Long Chopped Strands (12–25 mm)

1.4 Market Analysis by Sizing Type

1.4.1 Overview: Global E-Glass fiber for Gypsum Reinforcement Consumption Value by Sizing Type: 2021 Versus 2025 Versus 2032

1.4.2 Silane-Based Sizing Grade

1.4.3 Starch-Based Sizing Grade

1.4.4 Polymer-Based Sizing Grade

1.4.5 Others

1.5 Market Analysis by Application

1.5.1 Overview: Global E-Glass fiber for Gypsum Reinforcement Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Gypsum Boards and Drywall Panels

1.5.3 Gypsum Ceiling Tiles

1.5.4 Architectural Decorative Elements

1.5.5 Fire-Resistant Gypsum Materials

1.5.6 Industrial Gypsum Components

1.5.7 Others

1.6 Global E-Glass fiber for Gypsum Reinforcement Market Size & Forecast

1.6.1 Global E-Glass fiber for Gypsum Reinforcement Consumption Value (2021 & 2025 & 2032)

1.6.2 Global E-Glass fiber for Gypsum Reinforcement Sales Quantity (2021-2032)

1.6.3 Global E-Glass fiber for Gypsum Reinforcement Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Johns Manville

2.1.1 Johns Manville Details

2.1.2 Johns Manville Major Business

- 2.1.3 Johns Manville E-Glass fiber for Gypsum Reinforcement Product and Services
- 2.1.4 Johns Manville E-Glass fiber for Gypsum Reinforcement Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Johns Manville Recent Developments/Updates
- 2.2 Pioneer Fibre
 - 2.2.1 Pioneer Fibre Details
 - 2.2.2 Pioneer Fibre Major Business
 - 2.2.3 Pioneer Fibre E-Glass fiber for Gypsum Reinforcement Product and Services
 - 2.2.4 Pioneer Fibre E-Glass fiber for Gypsum Reinforcement Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Pioneer Fibre Recent Developments/Updates
- 2.3 PFG Fiber Glass Corporation
 - 2.3.1 PFG Fiber Glass Corporation Details
 - 2.3.2 PFG Fiber Glass Corporation Major Business
 - 2.3.3 PFG Fiber Glass Corporation E-Glass fiber for Gypsum Reinforcement Product and Services
 - 2.3.4 PFG Fiber Glass Corporation E-Glass fiber for Gypsum Reinforcement Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 PFG Fiber Glass Corporation Recent Developments/Updates
- 2.4 Jushi Group
 - 2.4.1 Jushi Group Details
 - 2.4.2 Jushi Group Major Business
 - 2.4.3 Jushi Group E-Glass fiber for Gypsum Reinforcement Product and Services
 - 2.4.4 Jushi Group E-Glass fiber for Gypsum Reinforcement Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Jushi Group Recent Developments/Updates
- 2.5 Taishan Fiberglass
 - 2.5.1 Taishan Fiberglass Details
 - 2.5.2 Taishan Fiberglass Major Business
 - 2.5.3 Taishan Fiberglass E-Glass fiber for Gypsum Reinforcement Product and Services
 - 2.5.4 Taishan Fiberglass E-Glass fiber for Gypsum Reinforcement Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Taishan Fiberglass Recent Developments/Updates
- 2.6 Chongqing Polycomp International Corporation (CPIC)
 - 2.6.1 Chongqing Polycomp International Corporation (CPIC) Details
 - 2.6.2 Chongqing Polycomp International Corporation (CPIC) Major Business
 - 2.6.3 Chongqing Polycomp International Corporation (CPIC) E-Glass fiber for Gypsum Reinforcement Product and Services

2.6.4 Chongqing Polycomp International Corporation (CPIC) E-Glass fiber for Gypsum Reinforcement Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Chongqing Polycomp International Corporation (CPIC) Recent Developments/Updates

2.7 Nippon Electric Glass (NEG)

2.7.1 Nippon Electric Glass (NEG) Details

2.7.2 Nippon Electric Glass (NEG) Major Business

2.7.3 Nippon Electric Glass (NEG) E-Glass fiber for Gypsum Reinforcement Product and Services

2.7.4 Nippon Electric Glass (NEG) E-Glass fiber for Gypsum Reinforcement Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Nippon Electric Glass (NEG) Recent Developments/Updates

2.8 Central Glass Fiber Co., Ltd.

2.8.1 Central Glass Fiber Co., Ltd. Details

2.8.2 Central Glass Fiber Co., Ltd. Major Business

2.8.3 Central Glass Fiber Co., Ltd. E-Glass fiber for Gypsum Reinforcement Product and Services

2.8.4 Central Glass Fiber Co., Ltd. E-Glass fiber for Gypsum Reinforcement Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Central Glass Fiber Co., Ltd. Recent Developments/Updates

2.9 Yangzhou Guotai Fiberglass

2.9.1 Yangzhou Guotai Fiberglass Details

2.9.2 Yangzhou Guotai Fiberglass Major Business

2.9.3 Yangzhou Guotai Fiberglass E-Glass fiber for Gypsum Reinforcement Product and Services

2.9.4 Yangzhou Guotai Fiberglass E-Glass fiber for Gypsum Reinforcement Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Yangzhou Guotai Fiberglass Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: E-GLASS FIBER FOR GYPSUM REINFORCEMENT BY MANUFACTURER

3.1 Global E-Glass fiber for Gypsum Reinforcement Sales Quantity by Manufacturer (2021-2026)

3.2 Global E-Glass fiber for Gypsum Reinforcement Revenue by Manufacturer (2021-2026)

3.3 Global E-Glass fiber for Gypsum Reinforcement Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of E-Glass fiber for Gypsum Reinforcement by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 E-Glass fiber for Gypsum Reinforcement Manufacturer Market Share in 2025

3.4.3 Top 6 E-Glass fiber for Gypsum Reinforcement Manufacturer Market Share in 2025

3.5 E-Glass fiber for Gypsum Reinforcement Market: Overall Company Footprint Analysis

3.5.1 E-Glass fiber for Gypsum Reinforcement Market: Region Footprint

3.5.2 E-Glass fiber for Gypsum Reinforcement Market: Company Product Type Footprint

3.5.3 E-Glass fiber for Gypsum Reinforcement Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global E-Glass fiber for Gypsum Reinforcement Market Size by Region

4.1.1 Global E-Glass fiber for Gypsum Reinforcement Sales Quantity by Region (2021-2032)

4.1.2 Global E-Glass fiber for Gypsum Reinforcement Consumption Value by Region (2021-2032)

4.1.3 Global E-Glass fiber for Gypsum Reinforcement Average Price by Region (2021-2032)

4.2 North America E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032)

4.3 Europe E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032)

4.4 Asia-Pacific E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032)

4.5 South America E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032)

4.6 Middle East & Africa E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032)

5 MARKET SEGMENT BY FIBER LENGTH

5.1 Global E-Glass fiber for Gypsum Reinforcement Sales Quantity by Fiber Length

(2021-2032)

5.2 Global E-Glass fiber for Gypsum Reinforcement Consumption Value by Fiber Length (2021-2032)

5.3 Global E-Glass fiber for Gypsum Reinforcement Average Price by Fiber Length (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global E-Glass fiber for Gypsum Reinforcement Sales Quantity by Application (2021-2032)

6.2 Global E-Glass fiber for Gypsum Reinforcement Consumption Value by Application (2021-2032)

6.3 Global E-Glass fiber for Gypsum Reinforcement Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America E-Glass fiber for Gypsum Reinforcement Sales Quantity by Fiber Length (2021-2032)

7.2 North America E-Glass fiber for Gypsum Reinforcement Sales Quantity by Application (2021-2032)

7.3 North America E-Glass fiber for Gypsum Reinforcement Market Size by Country

7.3.1 North America E-Glass fiber for Gypsum Reinforcement Sales Quantity by Country (2021-2032)

7.3.2 North America E-Glass fiber for Gypsum Reinforcement Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe E-Glass fiber for Gypsum Reinforcement Sales Quantity by Fiber Length (2021-2032)

8.2 Europe E-Glass fiber for Gypsum Reinforcement Sales Quantity by Application (2021-2032)

8.3 Europe E-Glass fiber for Gypsum Reinforcement Market Size by Country

8.3.1 Europe E-Glass fiber for Gypsum Reinforcement Sales Quantity by Country (2021-2032)

8.3.2 Europe E-Glass fiber for Gypsum Reinforcement Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific E-Glass fiber for Gypsum Reinforcement Sales Quantity by Fiber Length (2021-2032)

9.2 Asia-Pacific E-Glass fiber for Gypsum Reinforcement Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific E-Glass fiber for Gypsum Reinforcement Market Size by Region

9.3.1 Asia-Pacific E-Glass fiber for Gypsum Reinforcement Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific E-Glass fiber for Gypsum Reinforcement Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America E-Glass fiber for Gypsum Reinforcement Sales Quantity by Fiber Length (2021-2032)

10.2 South America E-Glass fiber for Gypsum Reinforcement Sales Quantity by Application (2021-2032)

10.3 South America E-Glass fiber for Gypsum Reinforcement Market Size by Country

10.3.1 South America E-Glass fiber for Gypsum Reinforcement Sales Quantity by Country (2021-2032)

10.3.2 South America E-Glass fiber for Gypsum Reinforcement Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa E-Glass fiber for Gypsum Reinforcement Sales Quantity by Fiber Length (2021-2032)

11.2 Middle East & Africa E-Glass fiber for Gypsum Reinforcement Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa E-Glass fiber for Gypsum Reinforcement Market Size by Country

11.3.1 Middle East & Africa E-Glass fiber for Gypsum Reinforcement Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa E-Glass fiber for Gypsum Reinforcement Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 E-Glass fiber for Gypsum Reinforcement Market Drivers

12.2 E-Glass fiber for Gypsum Reinforcement Market Restraints

12.3 E-Glass fiber for Gypsum Reinforcement Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of E-Glass fiber for Gypsum Reinforcement and Key Manufacturers

13.2 Manufacturing Costs Percentage of E-Glass fiber for Gypsum Reinforcement

13.3 E-Glass fiber for Gypsum Reinforcement Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 E-Glass fiber for Gypsum Reinforcement Typical Distributors

14.3 E-Glass fiber for Gypsum Reinforcement Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global E-Glass fiber for Gypsum Reinforcement Consumption Value by Fiber Length, (USD Million), 2021 & 2025 & 2032

Table 2. Global E-Glass fiber for Gypsum Reinforcement Consumption Value by Sizing Type, (USD Million), 2021 & 2025 & 2032

Table 3. Global E-Glass fiber for Gypsum Reinforcement Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Johns Manville Basic Information, Manufacturing Base and Competitors

Table 5. Johns Manville Major Business

Table 6. Johns Manville E-Glass fiber for Gypsum Reinforcement Product and Services

Table 7. Johns Manville E-Glass fiber for Gypsum Reinforcement Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Johns Manville Recent Developments/Updates

Table 9. Pioneer Fibre Basic Information, Manufacturing Base and Competitors

Table 10. Pioneer Fibre Major Business

Table 11. Pioneer Fibre E-Glass fiber for Gypsum Reinforcement Product and Services

Table 12. Pioneer Fibre E-Glass fiber for Gypsum Reinforcement Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Pioneer Fibre Recent Developments/Updates

Table 14. PFG Fiber Glass Corporation Basic Information, Manufacturing Base and Competitors

Table 15. PFG Fiber Glass Corporation Major Business

Table 16. PFG Fiber Glass Corporation E-Glass fiber for Gypsum Reinforcement Product and Services

Table 17. PFG Fiber Glass Corporation E-Glass fiber for Gypsum Reinforcement Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. PFG Fiber Glass Corporation Recent Developments/Updates

Table 19. Jushi Group Basic Information, Manufacturing Base and Competitors

Table 20. Jushi Group Major Business

Table 21. Jushi Group E-Glass fiber for Gypsum Reinforcement Product and Services

Table 22. Jushi Group E-Glass fiber for Gypsum Reinforcement Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Jushi Group Recent Developments/Updates
Table 24. Taishan Fiberglass Basic Information, Manufacturing Base and Competitors
Table 25. Taishan Fiberglass Major Business
Table 26. Taishan Fiberglass E-Glass fiber for Gypsum Reinforcement Product and Services
Table 27. Taishan Fiberglass E-Glass fiber for Gypsum Reinforcement Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 28. Taishan Fiberglass Recent Developments/Updates
Table 29. Chongqing Polycomp International Corporation (CPIC) Basic Information, Manufacturing Base and Competitors
Table 30. Chongqing Polycomp International Corporation (CPIC) Major Business
Table 31. Chongqing Polycomp International Corporation (CPIC) E-Glass fiber for Gypsum Reinforcement Product and Services
Table 32. Chongqing Polycomp International Corporation (CPIC) E-Glass fiber for Gypsum Reinforcement Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 33. Chongqing Polycomp International Corporation (CPIC) Recent Developments/Updates
Table 34. Nippon Electric Glass (NEG) Basic Information, Manufacturing Base and Competitors
Table 35. Nippon Electric Glass (NEG) Major Business
Table 36. Nippon Electric Glass (NEG) E-Glass fiber for Gypsum Reinforcement Product and Services
Table 37. Nippon Electric Glass (NEG) E-Glass fiber for Gypsum Reinforcement Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 38. Nippon Electric Glass (NEG) Recent Developments/Updates
Table 39. Central Glass Fiber Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 40. Central Glass Fiber Co., Ltd. Major Business
Table 41. Central Glass Fiber Co., Ltd. E-Glass fiber for Gypsum Reinforcement Product and Services
Table 42. Central Glass Fiber Co., Ltd. E-Glass fiber for Gypsum Reinforcement Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 43. Central Glass Fiber Co., Ltd. Recent Developments/Updates
Table 44. Yangzhou Guotai Fiberglass Basic Information, Manufacturing Base and Competitors

Table 45. Yangzhou Guotai Fiberglass Major Business
Table 46. Yangzhou Guotai Fiberglass E-Glass fiber for Gypsum Reinforcement Product and Services
Table 47. Yangzhou Guotai Fiberglass E-Glass fiber for Gypsum Reinforcement Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 48. Yangzhou Guotai Fiberglass Recent Developments/Updates
Table 49. Global E-Glass fiber for Gypsum Reinforcement Sales Quantity by Manufacturer (2021-2026) & (Tons)
Table 50. Global E-Glass fiber for Gypsum Reinforcement Revenue by Manufacturer (2021-2026) & (USD Million)
Table 51. Global E-Glass fiber for Gypsum Reinforcement Average Price by Manufacturer (2021-2026) & (US\$/kg)
Table 52. Market Position of Manufacturers in E-Glass fiber for Gypsum Reinforcement, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 53. Head Office and E-Glass fiber for Gypsum Reinforcement Production Site of Key Manufacturer
Table 54. E-Glass fiber for Gypsum Reinforcement Market: Company Product Type Footprint
Table 55. E-Glass fiber for Gypsum Reinforcement Market: Company Product Application Footprint
Table 56. E-Glass fiber for Gypsum Reinforcement New Market Entrants and Barriers to Market Entry
Table 57. E-Glass fiber for Gypsum Reinforcement Mergers, Acquisition, Agreements, and Collaborations
Table 58. Global E-Glass fiber for Gypsum Reinforcement Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 59. Global E-Glass fiber for Gypsum Reinforcement Sales Quantity by Region (2021-2026) & (Tons)
Table 60. Global E-Glass fiber for Gypsum Reinforcement Sales Quantity by Region (2027-2032) & (Tons)
Table 61. Global E-Glass fiber for Gypsum Reinforcement Consumption Value by Region (2021-2026) & (USD Million)
Table 62. Global E-Glass fiber for Gypsum Reinforcement Consumption Value by Region (2027-2032) & (USD Million)
Table 63. Global E-Glass fiber for Gypsum Reinforcement Average Price by Region (2021-2026) & (US\$/kg)
Table 64. Global E-Glass fiber for Gypsum Reinforcement Average Price by Region (2027-2032) & (US\$/kg)

Table 65. Global E-Glass fiber for Gypsum Reinforcement Sales Quantity by Fiber Length (2021-2026) & (Tons)

Table 66. Global E-Glass fiber for Gypsum Reinforcement Sales Quantity by Fiber Length (2027-2032) & (Tons)

Table 67. Global E-Glass fiber for Gypsum Reinforcement Consumption Value by Fiber Length (2021-2026) & (USD Million)

Table 68. Global E-Glass fiber for Gypsum Reinforcement Consumption Value by Fiber Length (2027-2032) & (USD Million)

Table 69. Global E-Glass fiber for Gypsum Reinforcement Average Price by Fiber Length (2021-2026) & (US\$/kg)

Table 70. Global E-Glass fiber for Gypsum Reinforcement Average Price by Fiber Length (2027-2032) & (US\$/kg)

Table 71. Global E-Glass fiber for Gypsum Reinforcement Sales Quantity by Application (2021-2026) & (Tons)

Table 72. Global E-Glass fiber for Gypsum Reinforcement Sales Quantity by Application (2027-2032) & (Tons)

Table 73. Global E-Glass fiber for Gypsum Reinforcement Consumption Value by Application (2021-2026) & (USD Million)

Table 74. Global E-Glass fiber for Gypsum Reinforcement Consumption Value by Application (2027-2032) & (USD Million)

Table 75. Global E-Glass fiber for Gypsum Reinforcement Average Price by Application (2021-2026) & (US\$/kg)

Table 76. Global E-Glass fiber for Gypsum Reinforcement Average Price by Application (2027-2032) & (US\$/kg)

Table 77. North America E-Glass fiber for Gypsum Reinforcement Sales Quantity by Fiber Length (2021-2026) & (Tons)

Table 78. North America E-Glass fiber for Gypsum Reinforcement Sales Quantity by Fiber Length (2027-2032) & (Tons)

Table 79. North America E-Glass fiber for Gypsum Reinforcement Sales Quantity by Application (2021-2026) & (Tons)

Table 80. North America E-Glass fiber for Gypsum Reinforcement Sales Quantity by Application (2027-2032) & (Tons)

Table 81. North America E-Glass fiber for Gypsum Reinforcement Sales Quantity by Country (2021-2026) & (Tons)

Table 82. North America E-Glass fiber for Gypsum Reinforcement Sales Quantity by Country (2027-2032) & (Tons)

Table 83. North America E-Glass fiber for Gypsum Reinforcement Consumption Value by Country (2021-2026) & (USD Million)

Table 84. North America E-Glass fiber for Gypsum Reinforcement Consumption Value

by Country (2027-2032) & (USD Million)

Table 85. Europe E-Glass fiber for Gypsum Reinforcement Sales Quantity by Fiber Length (2021-2026) & (Tons)

Table 86. Europe E-Glass fiber for Gypsum Reinforcement Sales Quantity by Fiber Length (2027-2032) & (Tons)

Table 87. Europe E-Glass fiber for Gypsum Reinforcement Sales Quantity by Application (2021-2026) & (Tons)

Table 88. Europe E-Glass fiber for Gypsum Reinforcement Sales Quantity by Application (2027-2032) & (Tons)

Table 89. Europe E-Glass fiber for Gypsum Reinforcement Sales Quantity by Country (2021-2026) & (Tons)

Table 90. Europe E-Glass fiber for Gypsum Reinforcement Sales Quantity by Country (2027-2032) & (Tons)

Table 91. Europe E-Glass fiber for Gypsum Reinforcement Consumption Value by Country (2021-2026) & (USD Million)

Table 92. Europe E-Glass fiber for Gypsum Reinforcement Consumption Value by Country (2027-2032) & (USD Million)

Table 93. Asia-Pacific E-Glass fiber for Gypsum Reinforcement Sales Quantity by Fiber Length (2021-2026) & (Tons)

Table 94. Asia-Pacific E-Glass fiber for Gypsum Reinforcement Sales Quantity by Fiber Length (2027-2032) & (Tons)

Table 95. Asia-Pacific E-Glass fiber for Gypsum Reinforcement Sales Quantity by Application (2021-2026) & (Tons)

Table 96. Asia-Pacific E-Glass fiber for Gypsum Reinforcement Sales Quantity by Application (2027-2032) & (Tons)

Table 97. Asia-Pacific E-Glass fiber for Gypsum Reinforcement Sales Quantity by Region (2021-2026) & (Tons)

Table 98. Asia-Pacific E-Glass fiber for Gypsum Reinforcement Sales Quantity by Region (2027-2032) & (Tons)

Table 99. Asia-Pacific E-Glass fiber for Gypsum Reinforcement Consumption Value by Region (2021-2026) & (USD Million)

Table 100. Asia-Pacific E-Glass fiber for Gypsum Reinforcement Consumption Value by Region (2027-2032) & (USD Million)

Table 101. South America E-Glass fiber for Gypsum Reinforcement Sales Quantity by Fiber Length (2021-2026) & (Tons)

Table 102. South America E-Glass fiber for Gypsum Reinforcement Sales Quantity by Fiber Length (2027-2032) & (Tons)

Table 103. South America E-Glass fiber for Gypsum Reinforcement Sales Quantity by Application (2021-2026) & (Tons)

Table 104. South America E-Glass fiber for Gypsum Reinforcement Sales Quantity by Application (2027-2032) & (Tons)

Table 105. South America E-Glass fiber for Gypsum Reinforcement Sales Quantity by Country (2021-2026) & (Tons)

Table 106. South America E-Glass fiber for Gypsum Reinforcement Sales Quantity by Country (2027-2032) & (Tons)

Table 107. South America E-Glass fiber for Gypsum Reinforcement Consumption Value by Country (2021-2026) & (USD Million)

Table 108. South America E-Glass fiber for Gypsum Reinforcement Consumption Value by Country (2027-2032) & (USD Million)

Table 109. Middle East & Africa E-Glass fiber for Gypsum Reinforcement Sales Quantity by Fiber Length (2021-2026) & (Tons)

Table 110. Middle East & Africa E-Glass fiber for Gypsum Reinforcement Sales Quantity by Fiber Length (2027-2032) & (Tons)

Table 111. Middle East & Africa E-Glass fiber for Gypsum Reinforcement Sales Quantity by Application (2021-2026) & (Tons)

Table 112. Middle East & Africa E-Glass fiber for Gypsum Reinforcement Sales Quantity by Application (2027-2032) & (Tons)

Table 113. Middle East & Africa E-Glass fiber for Gypsum Reinforcement Sales Quantity by Country (2021-2026) & (Tons)

Table 114. Middle East & Africa E-Glass fiber for Gypsum Reinforcement Sales Quantity by Country (2027-2032) & (Tons)

Table 115. Middle East & Africa E-Glass fiber for Gypsum Reinforcement Consumption Value by Country (2021-2026) & (USD Million)

Table 116. Middle East & Africa E-Glass fiber for Gypsum Reinforcement Consumption Value by Country (2027-2032) & (USD Million)

Table 117. E-Glass fiber for Gypsum Reinforcement Raw Material

Table 118. Key Manufacturers of E-Glass fiber for Gypsum Reinforcement Raw Materials

Table 119. E-Glass fiber for Gypsum Reinforcement Typical Distributors

Table 120. E-Glass fiber for Gypsum Reinforcement Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. E-Glass fiber for Gypsum Reinforcement Picture
- Figure 2. Global E-Glass fiber for Gypsum Reinforcement Revenue by Fiber Length, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global E-Glass fiber for Gypsum Reinforcement Revenue Market Share by Fiber Length in 2025
- Figure 4. Short Chopped Strands (1–3 mm) Examples
- Figure 5. Medium Chopped Strands (3–12 mm) Examples
- Figure 6. Long Chopped Strands (12–25 mm) Examples
- Figure 7. Global E-Glass fiber for Gypsum Reinforcement Revenue by Sizing Type, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global E-Glass fiber for Gypsum Reinforcement Revenue Market Share by Sizing Type in 2025
- Figure 9. Silane-Based Sizing Grade Examples
- Figure 10. Starch-Based Sizing Grade Examples
- Figure 11. Polymer-Based Sizing Grade Examples
- Figure 12. Others Examples
- Figure 13. Global E-Glass fiber for Gypsum Reinforcement Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global E-Glass fiber for Gypsum Reinforcement Revenue Market Share by Application in 2025
- Figure 15. Gypsum Boards and Drywall Panels Examples
- Figure 16. Gypsum Ceiling Tiles Examples
- Figure 17. Architectural Decorative Elements Examples
- Figure 18. Fire-Resistant Gypsum Materials Examples
- Figure 19. Industrial Gypsum Components Examples
- Figure 20. Others Examples
- Figure 21. Global E-Glass fiber for Gypsum Reinforcement Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 22. Global E-Glass fiber for Gypsum Reinforcement Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 23. Global E-Glass fiber for Gypsum Reinforcement Sales Quantity (2021-2032) & (Tons)
- Figure 24. Global E-Glass fiber for Gypsum Reinforcement Price (2021-2032) & (US\$/kg)
- Figure 25. Global E-Glass fiber for Gypsum Reinforcement Sales Quantity Market

Share by Manufacturer in 2025

Figure 26. Global E-Glass fiber for Gypsum Reinforcement Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of E-Glass fiber for Gypsum Reinforcement by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 E-Glass fiber for Gypsum Reinforcement Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 E-Glass fiber for Gypsum Reinforcement Manufacturer (Revenue) Market Share in 2025

Figure 30. Global E-Glass fiber for Gypsum Reinforcement Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global E-Glass fiber for Gypsum Reinforcement Consumption Value Market Share by Region (2021-2032)

Figure 32. North America E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 35. South America E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 37. Global E-Glass fiber for Gypsum Reinforcement Sales Quantity Market Share by Fiber Length (2021-2032)

Figure 38. Global E-Glass fiber for Gypsum Reinforcement Consumption Value Market Share by Fiber Length (2021-2032)

Figure 39. Global E-Glass fiber for Gypsum Reinforcement Average Price by Fiber Length (2021-2032) & (US\$/kg)

Figure 40. Global E-Glass fiber for Gypsum Reinforcement Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global E-Glass fiber for Gypsum Reinforcement Revenue Market Share by Application (2021-2032)

Figure 42. Global E-Glass fiber for Gypsum Reinforcement Average Price by Application (2021-2032) & (US\$/kg)

Figure 43. North America E-Glass fiber for Gypsum Reinforcement Sales Quantity Market Share by Fiber Length (2021-2032)

Figure 44. North America E-Glass fiber for Gypsum Reinforcement Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America E-Glass fiber for Gypsum Reinforcement Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America E-Glass fiber for Gypsum Reinforcement Consumption Value Market Share by Country (2021-2032)

Figure 47. United States E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe E-Glass fiber for Gypsum Reinforcement Sales Quantity Market Share by Fiber Length (2021-2032)

Figure 51. Europe E-Glass fiber for Gypsum Reinforcement Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe E-Glass fiber for Gypsum Reinforcement Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe E-Glass fiber for Gypsum Reinforcement Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 55. France E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific E-Glass fiber for Gypsum Reinforcement Sales Quantity Market Share by Fiber Length (2021-2032)

Figure 60. Asia-Pacific E-Glass fiber for Gypsum Reinforcement Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific E-Glass fiber for Gypsum Reinforcement Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific E-Glass fiber for Gypsum Reinforcement Consumption Value Market Share by Region (2021-2032)

Figure 63. China E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan E-Glass fiber for Gypsum Reinforcement Consumption Value

(2021-2032) & (USD Million)

Figure 65. South Korea E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 66. India E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 69. South America E-Glass fiber for Gypsum Reinforcement Sales Quantity Market Share by Fiber Length (2021-2032)

Figure 70. South America E-Glass fiber for Gypsum Reinforcement Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America E-Glass fiber for Gypsum Reinforcement Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America E-Glass fiber for Gypsum Reinforcement Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa E-Glass fiber for Gypsum Reinforcement Sales Quantity Market Share by Fiber Length (2021-2032)

Figure 76. Middle East & Africa E-Glass fiber for Gypsum Reinforcement Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa E-Glass fiber for Gypsum Reinforcement Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa E-Glass fiber for Gypsum Reinforcement Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa E-Glass fiber for Gypsum Reinforcement Consumption Value (2021-2032) & (USD Million)

Figure 83. E-Glass fiber for Gypsum Reinforcement Market Drivers

Figure 84. E-Glass fiber for Gypsum Reinforcement Market Restraints

Figure 85. E-Glass fiber for Gypsum Reinforcement Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of E-Glass fiber for Gypsum Reinforcement in 2025

Figure 88. Manufacturing Process Analysis of E-Glass fiber for Gypsum Reinforcement

Figure 89. E-Glass fiber for Gypsum Reinforcement Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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