

# Global E-Cloth for AI Servers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global E-Cloth for AI Servers market size was valued at US\$ 741 million in 2025 and is forecast to a readjusted size of US\$ 2984 million by 2032 with a CAGR of 22.8% during review period.

E-cloth for AI servers, represented by quartz cloth (Q cloth), is a third-generation product and serves as the 'invisible cornerstone' supporting high-performance computing and high-speed signal transmission. Woven from electronic-grade glass fibers with a diameter only 1/20th the thickness of a human hair, electronic cloth is a core substrate for manufacturing copper-clad laminates (CCLs) and printed circuit boards (PCBs). Its core value lies in ensuring lossless, high-speed transmission of high-frequency signals across multi-layered circuit boards through extremely low dielectric constants and dielectric losses. Through three generations of technological innovation, from traditional E-glass fiber cloth (Dk value approximately 4.8) to low-dielectric glass fiber cloth (Dk value approximately 4.2), and now to the mainstream quartz cloth (Q cloth), its dielectric constant has been reduced to 2.2-2.3, its dielectric loss is only one-tenth that of traditional glass fiber cloth, and its temperature resistance exceeds 600?, providing crucial assurance for the stable operation of AI computing clusters.

In 2025, global E-Cloth for AI Servers sales reached approximately 1,913 million meters, with an average global market price of around 37.65 US\$/Meter. Production capacity reached 2,800 million meters, with a gross profit margin of approximately 65%.

This report is a detailed and comprehensive analysis for global E-Cloth for AI Servers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Thickness and by Application. As the market is constantly

changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global E-Cloth for AI Servers market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global E-Cloth for AI Servers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global E-Cloth for AI Servers market size and forecasts, by Thickness and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global E-Cloth for AI Servers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for E-Cloth for AI Servers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global E-Cloth for AI Servers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hubei Feilihua Quartz Glass, Sinoma Science & Technology, Grace Fabric Technology, Nitto Boseki, Glotech Industrial Corp, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## **Market Segmentation**

E-Cloth for AI Servers market is split by Thickness and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Thickness, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Thickness

Ultra-thin/Extremely Thin (Below 0.06 mm)

Standard Thin (0.06 mm?0.2 mm)

General-purpose (Above 0.2 mm)

### Market segment by Type

M9

M10

### Market segment by Raw Materials

Epoxy-based

Cyanate Ester-based

Others

### Market segment by Application

CPU+GPU Servers

CPU+FPGA Servers

CPU+ASIC Servers

Others

Major players covered

Hubei Feilihua Quartz Glass

Sinoma Science & Technology

Grace Fabric Technology

Nitto Boseki

Glotech Industrial Corp

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe E-Cloth for AI Servers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of E-Cloth for AI Servers, with price, sales

quantity, revenue, and global market share of E-Cloth for AI Servers from 2021 to 2026.

Chapter 3, the E-Cloth for AI Servers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the E-Cloth for AI Servers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Thickness and by Application, with sales market share and growth rate by Thickness, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and E-Cloth for AI Servers market forecast, by regions, by Thickness, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of E-Cloth for AI Servers.

Chapter 14 and 15, to describe E-Cloth for AI Servers sales channel, distributors, customers, research findings and conclusion.

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