

# Global E-Bike Conversion Kit Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global E-Bike Conversion Kit market size is expected to reach \$ 8488 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032). An e-bike conversion kit is an integrated set of components used to upgrade a traditional human-powered bicycle into an electric bicycle (E-Bike) with electric assistance. Core components include a motor, battery, controller, sensors, operating unit, brake power-off device, and mounting accessories. This kit is compatible with most bicycle models through standardized interfaces and mechanical structures, allowing for conversion without specialized manufacturing equipment. It provides electric-assisted riding functionality while retaining the original bicycle's human-powered riding mode. In 2025, the global production of e-bike conversion kits was 15.46 million units, with an average price of US\$306 per unit.

Upstream of e-bike conversion kits mainly includes motors, batteries, controllers, sensors, wiring harnesses, mechanical parts, and general electronic components, with strong emphasis on cost control, reliability, and universal compatibility. Downstream represents the core of demand and value, serving individual consumers, repair and modification shops, small distributors, and some shared mobility and light logistics operators, with applications focused on electrifying conventional bicycles. Downstream users place high importance on ease of installation and compatibility, overall system stability and safety, range and power performance, appearance integration, and total price, showing high price sensitivity and strong influence from online channels and word-of-mouth.

Industry trends show increasing integration and modularization of kits, development toward lighter weight, lower noise, and smarter features, wider use of brushless motors and high-energy-density lithium batteries, and adoption of standardized interfaces to improve installation efficiency. Key drivers include growing demand for short-distance urban mobility, rising acceptance of low-cost electrification solutions, supportive local

policies for e-bikes in some regions, and the large installed base of traditional bicycles. Major constraints include fragmented regulations and road compliance requirements across regions, uneven product safety and quality, complex after-sales and liability issues, and competition from complete e-bike products in both price and user experience.

Overall gross margins for e-bike conversion kits are relatively low to mid, typically ranging from 15% to 30%. Companies with strong brands, system integration capabilities, and stable supply chains achieve relatively higher margins, while manufacturers focusing on generic low-cost kits face significant margin pressure. This report studies the global E-Bike Conversion Kit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for E-Bike Conversion Kit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of E-Bike Conversion Kit that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global E-Bike Conversion Kit total production and demand, 2021-2032, (Units)

Global E-Bike Conversion Kit total production value, 2021-2032, (USD Million)

Global E-Bike Conversion Kit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global E-Bike Conversion Kit consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: E-Bike Conversion Kit domestic production, consumption, key domestic manufacturers and share

Global E-Bike Conversion Kit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global E-Bike Conversion Kit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global E-Bike Conversion Kit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global E-Bike Conversion Kit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bafang Electric (Suzhou) Co., Ltd., Suzhou Tongsheng Electric Appliances Co., Ltd., Aikema Electric Drive System (Suzhou) Co., Ltd., TOSEVEN, CYCMOTOR, Swytch Technology Ltd., Skarper, Pendix GmbH, add-e, Virvolt, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World E-Bike Conversion Kit market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global E-Bike Conversion Kit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global E-Bike Conversion Kit Market, Segmentation by Type:

Hub Motor Kit

Mid-Drive Motor Kit

Friction Drive Kit

Global E-Bike Conversion Kit Market, Segmentation by Power:

Below 250W

250W-750W

Above 750W

Global E-Bike Conversion Kit Market, Segmentation by Conversion Location:

Front Wheel

Rear Wheel

Bottom Axle

Global E-Bike Conversion Kit Market, Segmentation by Battery Configuration:

External Battery Kit

Internal Battery Kit

Global E-Bike Conversion Kit Market, Segmentation by Application:

Personal Commuting

Business & Logistics

Professional Sports

Other

**Companies Profiled:**

Bafang Electric (Suzhou) Co., Ltd.

Suzhou Tongsheng Electric Appliances Co., Ltd.

Aikema Electric Drive System (Suzhou) Co., Ltd.

TOSEVEN

CYCMOTOR

Swytch Technology Ltd.

Skarper

Pendix GmbH

add-e

Virvolt

Bikee Bike

Grin Technologies

Golden Motor Technology Co., Ltd.

Taizhou Quanshun Electric Drive Technology Co., Ltd. (QS Motor)

Changzhou Huayu Xinfeng Motor Co., Ltd. (MXUS)

Bimotal

LIVALL

CLIP.Bike

Rubbee

E-BikeKit (EBIKEKIT LLC)

Electric Bike Technologies Inc.

Hilltopper Electric Bike Company

Lightest

Kamingo

Legrand

**Key Questions Answered:**

1. How big is the global E-Bike Conversion Kit market?
2. What is the demand of the global E-Bike Conversion Kit market?
3. What is the year over year growth of the global E-Bike Conversion Kit market?
4. What is the production and production value of the global E-Bike Conversion Kit market?
5. Who are the key producers in the global E-Bike Conversion Kit market?
6. What are the growth factors driving the market demand?

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