

Global E-bike Charging Stations Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global E-bike Charging Stations market size is expected to reach \$ 7916 million by 2032, rising at a market growth of 20.4% CAGR during the forecast period (2026-2032). E-bike Charging Stations refer to fixed or semi-fixed charging facilities deployed in public or semi-public settings (such as residential areas/parking lots/industrial parks/commercial buildings/transportation hubs/roadside locations) to provide managed charging services and associated safety capabilities for electric two-wheelers. This term is used collectively in this report, covering all types of electric two-wheelers, including but not limited to: e-bikes, e-scooters, e-mopeds, electric motorcycles, cargo e-bikes, and shared/fleet-operated two-wheelers. Charging stations typically include controlled power interfaces (commonly AC sockets/controlled power points, allowing users to charge using their own chargers; high-voltage two-wheelers may be configured with dedicated AC EVSE or DC fast charging interfaces), billing and authentication, power distribution, status monitoring and remote maintenance, and electrical safety and anti-theft protection features such as leakage protection/overload/overtemperature protection (e.g., locking points, lockable compartments, or charging cabinets). In 2025, the global gross profit margin of E-bike Charging Stations was approximately 30%-50%. The upstream of the industry chain consists of charging station equipment, with raw materials including chargers, controllers, metal materials, plastic materials, and electronic components. The midstream consists of companies that build and operate charging stations, namely the companies mentioned in the report. Downstream, charging stations can be deployed in commercial parks, industrial zones, schools, communities, residential areas, and other scenarios, and are operated and installed through property management partnerships.

On the demand side: The electrification of two-wheeled vehicles and commuting/delivery scenarios determine that charging infrastructure will be a long-term growth driver. The global e-bike market is still expanding, indicating that the demand for

two-wheeled charging in homes, offices, and public spaces is shifting from scattered sockets to manageable infrastructure configurations. On the supply side: The product form is more like 'safe power supply + management + anti-theft,' rather than the standard charging guns used for four-wheeled EVs. In 'two-wheeled charging stations' covering e-bikes/e-scooters/e-mopeds/electric motorcycles, the mainstream is still AC sockets/controlled power points + user-brought chargers, coupled with power allocation, time-limited charging, identity authentication, and remote maintenance capabilities; 'DC fast charging' is more common in niche high-end segments like high-voltage electric motorcycles. The essence of this model is: fragmented charger/battery specifications for two-wheeled vehicles, with infrastructure first addressing 'safe and manageable access.' Safety and regulation are the strongest catalysts: driving the migration from 'indoor scattered charging' to 'outdoor controlled charging/battery swapping cabinets.' Lithium-ion batteries pose a risk of thermal runaway and fire under damage or improper charging/use conditions. Fire and safety agencies continuously issue safety warnings for e-bikes/e-scooters. At the city governance level, the New York City Department of Transportation has publicly promoted the deployment of 'outdoor certified battery swapping and charging stations' in high-frequency delivery areas. The core logic is to replace high-risk home/store charging with controlled facilities. Commercialization Path: Expanding from 'property amenities' to 'operational network + energy retail linkage'. The payers and deployers of two-wheeled charging stations are diversifying: properties/parks/commercial complexes (ancillary and value-added services), shared mobility/delivery fleets (improving turnover and operation efficiency), and energy retailers/site networks (using space and electricity resources to enter the micro-mobility energy replenishment market). Main Challenges: Inconsistent standards and uncertain utilization rates mean that 'site selection and operation' are more important than hardware alone. The fragmentation of the two-wheeled vehicle interface/charger ecosystem means that a balance must be struck between 'universality (BYO chargers/multi-specification compatibility)' and 'safety isolation (lock-up compartments/cabinets/current limiting/certified batteries)'. At the same time, the deployment in public spaces will also encounter problems such as permits, road occupancy and pedestrian space disputes, which will affect the speed of scaling and the economics of the sites.

This report studies the global E-bike Charging Stations demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for E-bike Charging Stations, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of E-bike Charging Stations that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global E-bike Charging Stations total market, 2021-2032, (USD Million)

Global E-bike Charging Stations total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: E-bike Charging Stations total market, key domestic companies, and share, (USD Million)

Global E-bike Charging Stations revenue by player, revenue and market share 2021-2026, (USD Million)

Global E-bike Charging Stations total market by Type, CAGR, 2021-2032, (USD Million)

Global E-bike Charging Stations total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global E-bike Charging Stations market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bikeep, Bike-energy, TILER?Delft?, Swiftmile, Ather Energy, Ola Electric, Dero, GetCharged, Saris Infrastructure, Madrax, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world E-bike Charging Stations market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global E-bike Charging Stations Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global E-bike Charging Stations Market, Segmentation by Type:

Parking & Charging Integration

Charging Racks

Global E-bike Charging Stations Market, Segmentation by Business Model:

Equipment Sales

Operation Services

Global E-bike Charging Stations Market, Segmentation by Technology:

Wired Power Supply

Wireless Power Supply

Global E-bike Charging Stations Market, Segmentation by Application:

To C

To B

Companies Profiled:

Bikeep

Bike-energy

TILER?Delft?

Swiftmile

Ather Energy

Ola Electric

Dero

GetCharged

Saris Infrastructure

Madrax

VelopA

Falco

Turvec

Cora Bike Rack

Securabike

JIAN+B8:D25G XI LV C-Chong Charging Technology CO., LTD

Beijing Green Star Xiaolvren Technology Co., Ltd.

Mamcharge

Shaanxi Tiantian Travel Technology Co., Ltd.

Shenzhen Xiaotu Charging Technology Co., Ltd.

Jiaxing Zhixing Internet of Things Technology Co., Ltd.

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Dingdingcd

Whsany

Shenzhen Jie Dian Technology Co., Ltd

Hangzhou Yugu Technology Co., Ltd.

China Tower Corporation Limited

Hello, Inc.

Yunyichong

Zhejiang Chaoxiang New Energy Co., Ltd.

Weidianchong

Guangzhou Great Power Energy&Technology Co.,Ltd.

Shanxi Keda Automatic Control Co., Ltd.

Key Questions Answered

1. How big is the global E-bike Charging Stations market?
2. What is the demand of the global E-bike Charging Stations market?
3. What is the year over year growth of the global E-bike Charging Stations market?
4. What is the total value of the global E-bike Charging Stations market?
5. Who are the Major Players in the global E-bike Charging Stations market?
6. What are the growth factors driving the market demand?

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