

Global E-Bike Cassette Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global E-Bike Cassette market size is expected to reach \$ 178 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

In 2025, global E-Bike Cassette production reached approximately 6230 k units with an average global market price of around US\$ 22 per unit, and a gross profit margin of approximately 10%-30%. E-Bike Cassettes are multi-sprocket gear clusters mounted on the rear hub that provide a range of gear ratios for torque and speed management in electric bicycles. Designed to handle higher chain loads and frequent shifting under assisted power, they emphasize wear resistance, tooth profile accuracy, and corrosion protection. Cassettes influence drivetrain efficiency, noise, and shifting smoothness, and must match chain pitch, freehub standards, and derailleur capacity. Typical designs use hardened steel sprockets, lightweight carriers, and optimized ramping to maintain reliable shifting under varying cadence and motor output. The industrial chain of E-Bike Cassettes includes upstream alloy steel, heat-treatment chemicals, stamping or CNC machining equipment, surface coating materials, carriers/spiders, lockrings, and packaging. The midstream covers sprocket forming, tooth profiling, hardening, finishing, coating, assembly of multi-sprocket stacks, inspection of runout and shifting ramps, and durability testing. Downstream demand comes from e-bike OEM assembly, aftermarket replacement, and service networks, driven by commuting, cargo, and shared-mobility usage. Supporting services include compatibility selection, maintenance training, warranty handling, and distribution logistics to ensure stable supply and consistent shifting performance.

This report studies the global E-Bike Cassette production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for E-Bike Cassette and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of E-Bike Cassette that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global E-Bike Cassette total production and demand, 2021-2032, (K Units)

Global E-Bike Cassette total production value, 2021-2032, (USD Million)

Global E-Bike Cassette production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global E-Bike Cassette consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: E-Bike Cassette domestic production, consumption, key domestic manufacturers and share

Global E-Bike Cassette production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global E-Bike Cassette production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global E-Bike Cassette production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global E-Bike Cassette market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SHIMANO, SRAM, Campagnolo, microSHIFT, Dimension, SUNRACE, Full Speed Ahead, Ethirteen Components, Box Components, KMC Chain, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World E-Bike Cassette market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global E-Bike Cassette Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global E-Bike Cassette Market, Segmentation by Type:

8-Speed

9-Speed

10-Speed

Others

Global E-Bike Cassette Market, Segmentation by Gear Range:

Gear Range: 11-28 Teeth

Gear Range: 11-32 Teeth

Gear Range: 11-42 Teeth

Others

Global E-Bike Cassette Market, Segmentation by Application:

OEM

Aftermarket

Companies Profiled:

SHIMANO

SRAM

Campagnolo

microSHIFT

Dimension

SUNRACE

Full Speed Ahead

Ethirteen Components

Box Components

KMC Chain

TEKTRO

TRP

Key Questions Answered:

1. How big is the global E-Bike Cassette market?
2. What is the demand of the global E-Bike Cassette market?
3. What is the year over year growth of the global E-Bike Cassette market?
4. What is the production and production value of the global E-Bike Cassette market?
5. Who are the key producers in the global E-Bike Cassette market?
6. What are the growth factors driving the market demand?

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