

Global E-axles for Commercial Vehicle Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global E-axles for Commercial Vehicle market size was valued at US\$ 1206 million in 2025 and is forecast to a readjusted size of US\$ 1954 million by 2032 with a CAGR of 7.5% during review period.

E-axles for commercial vehicles are integrated electric drive axle systems used in electric trucks, buses, vans, logistics vehicles, and special-purpose vehicles. They usually combine an electric motor, reducer or transmission, differential, axle housing, inverter, control unit, braking interface, and wheel-end components into one compact drivetrain module. Unlike traditional mechanical axles, e-axles directly provide electric propulsion and can replace the engine, transmission, driveshaft, and conventional drive axle in some vehicle architectures. ZF describes AxTrax 2 as an integrated electric axle that combines e-motor, inverter, ECU, actuator, and transmission for commercial vehicle applications.

Global production capacity is approximately 2 million units.

In 2025, global sales reached approximately 1.2 million units, with an average price of around US\$ 968 per unit, gross margin around 20%.

The e-axles are becoming one of the most important technology directions in the commercial vehicle axle market. Traditional mechanical axles will remain dominant in diesel trucks and buses in the near term, but e-axles are gaining adoption in electric buses, medium-duty delivery trucks, urban logistics vehicles, port tractors, municipal vehicles, and heavy-duty electric trucks. Future competition will focus on power density, efficiency, durability, thermal management, noise control, modularity, cost reduction,

and integration with battery and fuel-cell platforms. As commercial vehicles continue to electrify, e-axles are expected to become a key growth segment in the axle industry.

Market Trend

The commercial vehicle e-axle market is moving toward higher integration, modular platforms, higher power density, multi-speed transmissions, 800V systems, improved efficiency, and compatibility with different vehicle layouts. E-axles are being developed for light-duty vans, medium-duty delivery trucks, electric buses, heavy-duty trucks, and special-purpose vehicles. ZF's AxTrax 2 is designed as an axle-based one-box solution that can replace the engine, transmission, and conventional axle, while Cummins-Meritor's 17Xe ePowertrain delivers up to 420 kW continuous power for heavy trucks and buses in 6x2 or 4x2 configurations.

Market Drive

The main drivers of the commercial vehicle e-axle market include fleet electrification, stricter emission regulations, urban zero-emission zones, lower noise requirements, public transport electrification, and demand for energy-efficient logistics vehicles. E-axles help OEMs simplify electric vehicle architecture, improve packaging efficiency, reduce drivetrain complexity, and support higher torque at low speed. Dana states that fully integrated e-powertrain systems are available as direct-drive and e-axle systems for medium-duty vehicles, while its Zero-8 e-axles target Class 7 and 8 electric vehicle architectures including 4x2, 6x2, and 6x4 configurations.

Upstream and Downstream

The upstream side of commercial vehicle e-axles includes electric motors, power semiconductors, inverters, reducers, gears, differentials, bearings, axle housings, brakes, cooling systems, sensors, controllers, wiring harnesses, seals, lubricants, and software. Downstream customers include electric truck OEMs, electric bus manufacturers, logistics vehicle producers, special vehicle makers, public transport operators, urban delivery fleets, port logistics fleets, municipal service fleets, and aftermarket service providers.

This report is a detailed and comprehensive analysis for global E-axles for Commercial Vehicle market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global E-axles for Commercial Vehicle market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global E-axles for Commercial Vehicle market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global E-axles for Commercial Vehicle market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global E-axles for Commercial Vehicle market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for E-axles for Commercial Vehicle

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global E-axles for Commercial Vehicle market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cummins, Dana, Allison Transmission, SAF-HOLLAND, BPW Bergische Achsen, MAN, ZF, Bosch, Dauch, Magna, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

E-axes for Commercial Vehicle market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Front E-axle

Rear E-axle

Market segment by Drive

Single-speed

Multi-speed

Market segment by Structure

Distributed

Integrated

Market segment by Application

Trucks

Buses

Special Vehicles

Major players covered

Cummins

Dana

Allison Transmission

SAF-HOLLAND

BPW Bergische Achsen

MAN

ZF

Bosch

Dauch

Magna

IJT Technology

BRIST Axle

Dongfeng Dana Axle

Shaanxi HanDe Axle

FAW Jiefang Automotive

Sinotruk Axle

Shaanxi Fast Gear

Fangsheng Axle

Qingte Group

Jing-Jin Electric

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe E-axles for Commercial Vehicle product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of E-axles for Commercial Vehicle, with price, sales quantity, revenue, and global market share of E-axles for Commercial Vehicle from 2021 to 2026.

Chapter 3, the E-axles for Commercial Vehicle competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the E-axles for Commercial Vehicle breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and E-axles for Commercial Vehicle market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of E-axles for Commercial Vehicle.

Chapter 14 and 15, to describe E-axles for Commercial Vehicle sales channel, distributors, customers, research findings and conclusion.

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