

Global Dynamic Scraped Surface Heat Exchanger (DSSHE) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/GC3B41E7130DEN.html>

Date: September 2025

Pages: 125

Price: US\$ 3,132.00 (Single User License)

ID: GC3B41E7130DEN

Abstracts

According to our (Global Info Research) latest study, the global Dynamic Scraped Surface Heat Exchanger (DSSHE) market size was valued at US\$ 367 million in 2024 and is forecast to a readjusted size of USD 467 million by 2031 with a CAGR of 3.7% during review period.

Dynamic Scraped Surface Heat Exchanger (DSSHE) are often used in the food, chemical, and pharmaceutical industries to enhance heat transfer, crystallization, and other continuous processes. They are ideally suited for products that are viscous, sticky, that contain particulate matter or to produce crystals. Since these characteristics describe most processed foods, DSSHEs are especially suited for pumpable food products. During operation, the product is brought in contact with a heat transfer surface that is rapidly and continuously scraped, thereby exposing the surface to the untreated product. In addition to maintaining high and uniform heat exchange, the scraper blades also provide a degree of simultaneous mixing and agitation. As the only product range that offers both single-wall and double-wall scraped surface heat exchangers, Alfa Laval's Contherm® is suitable for almost any application.

The global market for Dynamic Scraped Surface Heat Exchanger (DSSHE) can be classified into two main types: Reciprocating Type and Rotating Type. Among these, the Rotating Type accounts for a dominant market share, making up approximately 63% of the global market.

In terms of application sectors, the Food & Beverage industry stands as the most significant contributor, accounting for nearly 50% of the global demand. Other notable application sectors include the Chemical and Pharmaceuticals industries, which also

rely on SSHEs for various thermal management processes.

Regional Market Distribution

The Asia-Pacific (APAC) region is the largest consumer of Dynamic Scraped Surface Heat Exchanger (DSSHE), with an estimated market share of 38% globally. This is due to the rapid industrialization, increasing demand in food processing, pharmaceutical manufacturing, and chemical production, along with the region's large-scale manufacturing capabilities.

Competitive Landscape

The Dynamic Scraped Surface Heat Exchanger market is competitive, with several leading players operating in the market. These companies focus on offering innovative solutions, improving product efficiency, and reducing operational costs for their clients. Additionally, companies are striving to enhance their customer service by offering tailored solutions to specific industry needs, which could include customizations for food processing, pharmaceuticals, and chemical applications.

The competitive environment is characterized by both large, multinational companies and smaller, niche players. As the market grows, there is an increasing trend toward mergers and acquisitions (M&A) and strategic partnerships to strengthen market positions and expand geographic reach. Global key players of Dynamic Scraped Surface Heat Exchanger (DSSHE) include Alfa Laval, SPX Flow, etc. Global top 3 companies hold a share over 60%.

Future Outlook

The global Dynamic Scraped Surface Heat Exchanger market is expected to grow at a steady pace, driven by technological advancements, increased demand in the food & beverage industry, and the need for efficient heat transfer in the pharmaceutical and chemical industries. However, the market's growth may be tempered by high initial investment costs, maintenance requirements, and competition from alternative technologies.

In conclusion, the Dynamic Scraped Surface Heat Exchanger market is poised for sustained growth, driven by increasing demand across key industries, technological advancements, and a focus on sustainability. However, high costs and maintenance challenges remain significant barriers to widespread adoption. Continued innovation

and cost reduction strategies will be crucial for manufacturers to capture a larger market share, particularly in emerging economies.

This report is a detailed and comprehensive analysis for global Dynamic Scraped Surface Heat Exchanger (DSSHE) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dynamic Scraped Surface Heat Exchanger (DSSHE) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Dynamic Scraped Surface Heat Exchanger (DSSHE) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Dynamic Scraped Surface Heat Exchanger (DSSHE) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Dynamic Scraped Surface Heat Exchanger (DSSHE) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Dynamic Scraped Surface Heat Exchanger (DSSHE)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Dynamic Scraped Surface Heat Exchanger (DSSHE) market based on the following parameters - company overview, sales

quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval, SPX Flow, Buhler Group, ProXES(Terlet), Kelstream, HRS Heat Exchangers, Armstrong Chemtec, RONO Maschinenbau, MBS, Zhaoqing CANGREEN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dynamic Scraped Surface Heat Exchanger (DSSHE) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Horizontal

Vertical

Market segment by Application

Food

Chemicals

Pharmaceuticals

Cosmetics

Major players covered

Alfa Laval

SPX Flow

Buhler Group

ProXES(Terlet)

Kelstream

HRS Heat Exchangers

Armstrong Chemtec

RONO Maschinenbau

MBS

Zhaoqing CANGREEN

API Heat Transfer

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dynamic Scraped Surface Heat Exchanger (DSSHE) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dynamic Scraped Surface Heat Exchanger (DSSHE), with price, sales quantity, revenue, and global market share of Dynamic Scraped Surface Heat Exchanger (DSSHE) from 2020 to 2025.

Chapter 3, the Dynamic Scraped Surface Heat Exchanger (DSSHE) competitive

situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dynamic Scraped Surface Heat Exchanger (DSSHE) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Dynamic Scraped Surface Heat Exchanger (DSSHE) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dynamic Scraped Surface Heat Exchanger (DSSHE).

Chapter 14 and 15, to describe Dynamic Scraped Surface Heat Exchanger (DSSHE) sales channel, distributors, customers, research findings and conclusion.

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