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Global Dynamic Image Particle Analyzer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dynamic Image Particle Analyzer market size is expected to reach $ 331 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032).

A Dynamic Image Particle Analyzer is a specialized optical particle characterization instrument designed to measure both particle size and particle morphology by capturing images of particles while they are moving through a controlled measurement zone. The system typically combines high-speed cameras, line-scan sensors, telecentric optics, flow cells, dry free-fall or air dispersion modules, in-line probes, illumination units, and automated image-processing software. It can quantify particle size distributions, length, width, projected area, circularity, aspect ratio, convexity, transparency, number concentration, and classification results from direct images of individual particles. Product forms include laboratory dry dynamic image analyzers, wet flow-cell analyzers, flow imaging microscopy instruments, in-line or in-situ process imaging systems, and dynamic imaging accessories integrated with other particle sizing platforms. The core value of this market is the ability to move beyond equivalent particle size toward a richer dataset combining size, shape, particle images, and statistically meaningful single-particle analysis.

Based on our research, the dynamic image particle analyzer market is a small but highly specialized segment within the broader particle characterization industry. Its core value does not lie in replacing laser diffraction, sieving, dynamic light scattering, or optical particle counting in all applications. Instead, its value becomes clear when users need direct visual evidence of individual particles and statistically meaningful morphology data. DIA enables users to quantify particle length, width, circularity, aspect ratio, convexity, transparency, number concentration, and outlier populations. This is

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particularly important for non-spherical particles, powders with a small fraction of oversized particles, metal additive manufacturing powders, abrasives, sand, pharmaceutical crystals, biologic subvisible particles, suspensions, emulsions, and process crystallization systems.

From a demand perspective, the most important growth drivers are not traditional particle sizing alone, but the rising need for particle morphology, classification, and visual traceability. Additive manufacturing requires better control of powder sphericity and abnormal particles; battery materials require tighter control of agglomeration, particle breakage, and morphology consistency; biologics require subvisible particle differentiation beyond simple counts; and crystallization processes require real-time insight into crystal growth, breakage, agglomeration, and phase behavior. These demand shifts are moving DIA from an offline laboratory technique toward a broader workflow that includes R&D, QC, process analytical technology, and in-line monitoring.

From a technology perspective, the market is evolving toward more integrated and application-specific systems. Dry free-fall analyzers continue to replace or supplement sieving in granular materials; wet flow-cell and micro-flow imaging platforms are expanding in liquid particle analysis; in-line and in-situ imaging systems are being integrated with process control and automated reaction platforms; and software is becoming a key differentiator through particle classification, batch comparison, anomaly detection, and data-integrity features. As a result, future competition will be shaped not only by optical resolution and size range, but also by sample handling, dispersion robustness, algorithm transparency, regulatory compliance, and application expertise.

This report studies the global Dynamic Image Particle Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dynamic Image Particle Analyzer and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dynamic Image Particle Analyzer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dynamic Image Particle Analyzer total production and demand, 2021-2032, (Units)
Global Dynamic Image Particle Analyzer total production value, 2021-2032, (USD

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Million)
Global Dynamic Image Particle Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Dynamic Image Particle Analyzer consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Dynamic Image Particle Analyzer domestic production, consumption, key domestic manufacturers and share
Global Dynamic Image Particle Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Dynamic Image Particle Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Dynamic Image Particle Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dynamic Image Particle Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Endress+Hauser Group, Yokogawa Electric Corporation, HORIBA, Ltd., Shimadzu Corporation, METTLER TOLEDO International Inc., Bio-Techne Corporation, Spectris plc, Anton Paar GmbH, Verder Scientific, Sympatec GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dynamic Image Particle Analyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dynamic Image Particle Analyzer Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dynamic Image Particle Analyzer Market, Segmentation by Type:

Dynamic Image Particle Analyzers with Dry Dispersion

Dynamic Image Particle Analyzers with Wet Dispersion

Global Dynamic Image Particle Analyzer Market, Segmentation by Dispersion Method:

Free-fall Dispersion

Air-jet Dispersion

Liquid Flow-cell Dispersion

Other

Global Dynamic Image Particle Analyzer Market, Segmentation by Particle Size Range:

Submicron to Low-micron Range

Fine Particle Range

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Medium Particle Range

Coarse Particle Range

Extra-coarse Particle Range

Global Dynamic Image Particle Analyzer Market, Segmentation by Application:

Industrial

laboratory

Companies Profiled:

Endress+Hauser Group

Yokogawa Electric Corporation

HORIBA, Ltd.

Shimadzu Corporation

METTLER TOLEDO International Inc.

Bio-Techne Corporation

Spectris plc

Anton Paar GmbH

Verder Scientific

Sympatec GmbH

Bettersize Instruments Ltd.

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FRITSCH GmbH

NEXOPART GmbH & Co. KG

J.M. Canty, Inc.

Vision Analytical Inc.

Sequoia Scientific, Inc.

Jinan Winner Particle Instrument Stock Co., Ltd.

OCCHIO Instruments

Key Questions Answered:
1. How big is the global Dynamic Image Particle Analyzer market?
2. What is the demand of the global Dynamic Image Particle Analyzer market?
3. What is the year over year growth of the global Dynamic Image Particle Analyzer market?
4. What is the production and production value of the global Dynamic Image Particle Analyzer market?
5. Who are the key producers in the global Dynamic Image Particle Analyzer market?
6. What are the growth factors driving the market demand?

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