

Global Dynamic Application Security Testing Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dynamic Application Security Testing Software market size was valued at US\$ 3704 million in 2025 and is forecast to a readjusted size of US\$ 9814 million by 2032 with a CAGR of 14.6% during review period.

Dynamic Application Security Testing Software is a category of automated application security testing tools designed to assess running applications through black box scanning, crawling, request generation, attack payload injection, authenticated testing, API testing, and vulnerability validation. The software does not normally require access to source code; instead, it evaluates applications from an external attacker or real user interaction perspective to identify injection flaws, cross site scripting, authentication weaknesses, session management issues, access control defects, server configuration errors, sensitive data exposure, and selected business logic risks. Product forms include cloud SaaS, on premises platforms, private cloud deployments, development pipeline plug ins, and dynamic scanning modules within enterprise application security testing platforms. Major production and development bases are concentrated in countries with strong software and cybersecurity ecosystems, including the United States, the United Kingdom, Canada, Israel, Sweden, India, Japan, South Korea, and China. Downstream applications cover financial services, internet platforms, software development, e commerce, government, energy, healthcare, education, and manufacturing sectors that require continuous validation of live application security.

As digital business continues to migrate toward cloud, mobile, and API centric architectures, the market value of Dynamic Application Security Testing Software is shifting from traditional website vulnerability scanning to a core layer of enterprise

application security governance. Financial institutions, public sector systems, internet platforms, cross border e commerce operators, and industrial digital systems are handling more identity, payment, transaction, and workflow data, which expands the application layer attack surface. Enterprises are no longer satisfied with one time security testing before release; they increasingly require continuous vulnerability discovery across development, testing, staging, and production environments. With the broader adoption of DevSecOps, dynamic scanning is being embedded into CI and CD pipelines, issue tracking systems, cloud security platforms, and vulnerability management platforms, creating a closed loop from discovery and validation to assignment, remediation, and retesting. API security, authenticated scanning, low false positive validation, asset discovery, and risk prioritization have become central competitive factors, pushing suppliers to evolve from standalone scanners into application security testing and risk management platforms.

At the same time, the market still faces significant technical and commercialization challenges. Modern applications widely use single page applications, microservices, third party APIs, complex identity systems, and dynamic front end frameworks, making traditional crawlers and rule based scanners prone to insufficient coverage, high false positives, or unstable reproduction. Production environment scanning must also balance business continuity, rate control, test accounts, data isolation, and compliance audit requirements. Downstream demand is shifting from security team led procurement to joint usage by security, development, operations, and compliance teams, with customers placing greater emphasis on scanning accuracy, scalability, integration with development toolchains, and the ability to reduce remediation costs. Over the next several years, DAST software will continue to benefit from cloud native application growth, API asset expansion, stronger regulatory compliance, and the security shift left trend, while vendors will need to differentiate through deeper automation, business logic testing, AI assisted validation, and enterprise deployment flexibility.

This report is a detailed and comprehensive analysis for global Dynamic Application Security Testing Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dynamic Application Security Testing Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Dynamic Application Security Testing Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Dynamic Application Security Testing Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Dynamic Application Security Testing Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Dynamic Application Security Testing Software

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Dynamic Application Security Testing Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Invicti Security, PortSwigger Ltd., OpenText Corporation, Black Duck Software, Inc., Veracode, Inc., Checkmarx Ltd., Rapid7, Inc., Tenable Holdings, Inc., Qualys, Inc., HCLSoftware / HCLTech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Dynamic Application Security Testing Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standalone DAST Software

Integrated Application Security Platform

Web Vulnerability Scanner

Others

Market segment by Deployment Model

Cloud SaaS

Private Cloud

Enterprise Software

Market segment by Customer Size

Large Enterprise

Mid Sized Enterprise

Small Business

Market segment by End User Industry

Financial Services

Technology and Internet

Government and Public Sector

Others

Market segment by Application

Web Application Scanning

API Security Scanning

Cloud Native Application Scanning

Others

Market segment by players, this report covers

Invicti Security

PortSwigger Ltd.

OpenText Corporation

Black Duck Software, Inc.

Veracode, Inc.

Checkmarx Ltd.

Rapid7, Inc.

Tenable Holdings, Inc.

Qualys, Inc.

HCLSoftware / HCLTech

Fortinet, Inc.

Snyk Limited

Bright Security Ltd.

StackHawk, Inc.

Detectify AB

Outpost24 AB

UBsecure, Inc.

Sparrow Co., Ltd.

Chaitin Tech Co., Ltd.

DBAPPSecurity Co., Ltd.

NSFOCUS Technologies Group Co., Ltd.

QI-ANXIN Technology Group Inc.

Sangfor Technologies Inc.

TAC Security

DEKRA SE (Onward Security)

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Dynamic Application Security Testing Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Dynamic Application Security Testing Software, with revenue, gross margin, and global market share of Dynamic Application Security Testing Software from 2021 to 2026.

Chapter 3, the Dynamic Application Security Testing Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Dynamic Application Security Testing Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Dynamic Application Security Testing Software.

Chapter 13, to describe Dynamic Application Security Testing Software research findings and conclusion.

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