

Global Dynamic Application Security Testing Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dynamic Application Security Testing Software market size is expected to reach \$ 9814 million by 2032, rising at a market growth of 14.6% CAGR during the forecast period (2026-2032).

Dynamic Application Security Testing Software is a category of automated application security testing tools designed to assess running applications through black box scanning, crawling, request generation, attack payload injection, authenticated testing, API testing, and vulnerability validation. The software does not normally require access to source code; instead, it evaluates applications from an external attacker or real user interaction perspective to identify injection flaws, cross site scripting, authentication weaknesses, session management issues, access control defects, server configuration errors, sensitive data exposure, and selected business logic risks. Product forms include cloud SaaS, on premises platforms, private cloud deployments, development pipeline plug ins, and dynamic scanning modules within enterprise application security testing platforms. Major production and development bases are concentrated in countries with strong software and cybersecurity ecosystems, including the United States, the United Kingdom, Canada, Israel, Sweden, India, Japan, South Korea, and China. Downstream applications cover financial services, internet platforms, software development, e commerce, government, energy, healthcare, education, and manufacturing sectors that require continuous validation of live application security.

As digital business continues to migrate toward cloud, mobile, and API centric architectures, the market value of Dynamic Application Security Testing Software is shifting from traditional website vulnerability scanning to a core layer of enterprise application security governance. Financial institutions, public sector systems, internet platforms, cross border e commerce operators, and industrial digital systems are

handling more identity, payment, transaction, and workflow data, which expands the application layer attack surface. Enterprises are no longer satisfied with one time security testing before release; they increasingly require continuous vulnerability discovery across development, testing, staging, and production environments. With the broader adoption of DevSecOps, dynamic scanning is being embedded into CI and CD pipelines, issue tracking systems, cloud security platforms, and vulnerability management platforms, creating a closed loop from discovery and validation to assignment, remediation, and retesting. API security, authenticated scanning, low false positive validation, asset discovery, and risk prioritization have become central competitive factors, pushing suppliers to evolve from standalone scanners into application security testing and risk management platforms.

At the same time, the market still faces significant technical and commercialization challenges. Modern applications widely use single page applications, microservices, third party APIs, complex identity systems, and dynamic front end frameworks, making traditional crawlers and rule based scanners prone to insufficient coverage, high false positives, or unstable reproduction. Production environment scanning must also balance business continuity, rate control, test accounts, data isolation, and compliance audit requirements. Downstream demand is shifting from security team led procurement to joint usage by security, development, operations, and compliance teams, with customers placing greater emphasis on scanning accuracy, scalability, integration with development toolchains, and the ability to reduce remediation costs. Over the next several years, DAST software will continue to benefit from cloud native application growth, API asset expansion, stronger regulatory compliance, and the security shift left trend, while vendors will need to differentiate through deeper automation, business logic testing, AI assisted validation, and enterprise deployment flexibility.

This report studies the global Dynamic Application Security Testing Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dynamic Application Security Testing Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dynamic Application Security Testing Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dynamic Application Security Testing Software total market, 2021-2032, (USD

Million)

Global Dynamic Application Security Testing Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Dynamic Application Security Testing Software total market, key domestic companies, and share, (USD Million)

Global Dynamic Application Security Testing Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Dynamic Application Security Testing Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Dynamic Application Security Testing Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Dynamic Application Security Testing Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Invicti Security, PortSwigger Ltd., OpenText Corporation, Black Duck Software, Inc., Veracode, Inc., Checkmarx Ltd., Rapid7, Inc., Tenable Holdings, Inc., Qualys, Inc., HCLSoftware / HCLTech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Dynamic Application Security Testing Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dynamic Application Security Testing Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dynamic Application Security Testing Software Market, Segmentation by Type:

Standalone DAST Software

Integrated Application Security Platform

Web Vulnerability Scanner

Others

Global Dynamic Application Security Testing Software Market, Segmentation by Deployment Model:

Cloud SaaS

Private Cloud

Enterprise Software

Global Dynamic Application Security Testing Software Market, Segmentation by Customer Size:

Large Enterprise

Mid Sized Enterprise

Small Business

Global Dynamic Application Security Testing Software Market, Segmentation by End User Industry:

Financial Services

Technology and Internet

Government and Public Sector

Others

Global Dynamic Application Security Testing Software Market, Segmentation by Application:

Web Application Scanning

API Security Scanning

Cloud Native Application Scanning

Others

Companies Profiled:

Invicti Security

PortSwigger Ltd.

OpenText Corporation

Black Duck Software, Inc.

Veracode, Inc.

Checkmarx Ltd.

Rapid7, Inc.

Tenable Holdings, Inc.

Qualys, Inc.

HCLSoftware / HCLTech

Fortinet, Inc.

Snyk Limited

Bright Security Ltd.

StackHawk, Inc.

Detectify AB

Outpost24 AB

UBsecure, Inc.

Sparrow Co., Ltd.

Chaitin Tech Co., Ltd.

DBAPPSecurity Co., Ltd.

NSFOCUS Technologies Group Co., Ltd.

QI-ANXIN Technology Group Inc.

Sangfor Technologies Inc.

TAC Security

DEKRA SE (Onward Security)

Key Questions Answered

1. How big is the global Dynamic Application Security Testing Software market?
2. What is the demand of the global Dynamic Application Security Testing Software market?
3. What is the year over year growth of the global Dynamic Application Security Testing Software market?
4. What is the total value of the global Dynamic Application Security Testing Software market?
5. Who are the Major Players in the global Dynamic Application Security Testing Software market?
6. What are the growth factors driving the market demand?

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