

Global Dye Sublimation Textile Printer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dye Sublimation Textile Printer market size is expected to reach \$ 541 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Dye Sublimation Textile Printer is a specialized textile printing system designed for polyester and blended fabrics, using sublimation transfer technology to deliver vivid colors, soft hand feel, and stable batch output. In 2025, production totaled 10,084 units and the average price was USD 35,600 per unit. The industry's capacity utilization rate in 2025 was about 70% and the average gross margin was around 40%. Upstream, the key inputs include printheads, servo motors, servo drives, sublimation ink, and transfer paper, with representative suppliers such as Epson, Ricoh, Kyocera, Fujifilm Dimatix, Yaskawa Electric, Siemens, Mitsubishi Electric, Inovance, and Estun Automation providing core printing, motion-control, and process-support components. The midstream segment focuses on sublimation printing system integration, transfer paper feeding control, fabric tension control, ink delivery design, color management, drying process optimization, heat-transfer temperature and pressure control, software control, and equipment reliability validation, which determine color saturation, transfer efficiency, pattern accuracy, production speed, and continuous operating performance. Downstream, Dye Sublimation Textile Printer is mainly used in apparel fashion and home textile applications, with representative customers including Zara, H&M, Nike, Adidas, IKEA, Williams-Sonoma, and Restoration Hardware.

Demand for Dye Sublimation Textile Printers is mainly driven by polyester-based sportswear, yoga wear, swimwear, flags, soft signage, and home textile products. These applications require vivid color, wash durability, soft hand feel, and fast style changes, making sublimation suitable for brand quick response, event apparel, and

customized orders. Compared with traditional printing, sublimation reduces screen-making and washing steps, but equipment value is not defined by speed alone. Transfer efficiency, color management, paper and ink cost, and heat-press stability will shape competitiveness, while wider formats, higher throughput, automatic roll handling, and integrated transfer workflows become the next upgrade direction.

This report studies the global Dye Sublimation Textile Printer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dye Sublimation Textile Printer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dye Sublimation Textile Printer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dye Sublimation Textile Printer total production and demand, 2021-2032, (Units)

Global Dye Sublimation Textile Printer total production value, 2021-2032, (USD Million)

Global Dye Sublimation Textile Printer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dye Sublimation Textile Printer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dye Sublimation Textile Printer domestic production, consumption, key domestic manufacturers and share

Global Dye Sublimation Textile Printer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dye Sublimation Textile Printer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dye Sublimation Textile Printer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dye Sublimation Textile Printer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kornit Digital (Israel), Atexco (China), Dover (USA), Epson (Japan), MIMAKI (Japan), Durst Phototechnik AG (Italy), Hanglory Group (China), Konica Minolta (Japan), Roland DG (Japan), EFI (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dye Sublimation Textile Printer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dye Sublimation Textile Printer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dye Sublimation Textile Printer Market, Segmentation by Type:

Roll-to-Roll Dye Sublimation Printer

Cut-Piece Dye Sublimation Printer

Others

Global Dye Sublimation Textile Printer Market, Segmentation by Width:

Width?1.6 m

1.6 m

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Figure 43. 1.6 m

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