

# Global D-Sub Connector Contacts Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global D-Sub Connector Contacts market size was valued at US\$ 1389 million in 2025 and is forecast to a readjusted size of US\$ 2120 million by 2032 with a CAGR of 6.2% during review period.

D-Sub connector contacts are critical components in the connector industry, widely used in the electronic and electrical systems for industries such as industrial automation, communication equipment, and automotive electronics. These contacts are used within D-Sub connectors to facilitate the transmission of electrical signals and power, typically consisting of pins and sockets. The design and manufacturing of these contacts require high precision and stability, making them essential for the reliability and longevity of electronic components. Due to their versatility and efficient performance, D-Sub connector contacts have become one of the most common choices across various industries.

With the rapid development of the global electronics manufacturing industry, the D-Sub connector contact market faces several key opportunities and driving factors. Firstly, continuous technological innovation is pushing the connector industry toward higher performance and smaller sizes, with D-Sub connector contacts evolving to meet the demands for higher frequency and more complex functionalities. Secondly, the sustained growth in downstream demand, particularly in fields such as 5G, automotive electronics, and Industrial Internet of Things (IIoT), provides a constant market demand for D-Sub connector contacts. Additionally, improvements in the policy environment, particularly government incentives in manufacturing and high-tech industries, provide strong support for market growth. However, challenges such as raw material price fluctuations, global supply chain uncertainties, and intense market competition still

persist.

The upstream and downstream structures of the D-Sub connector contact supply chain are interdependent and closely collaborative. The upstream mainly involves the supply of precision metal materials and electrical components, with representative companies such as 3M, Amphenol, Molex, and TE Connectivity providing high-quality raw materials and components. In the downstream, D-Sub connector contacts are mainly used by manufacturers of equipment in industries such as industrial automation, communications, automotive, and medical sectors, including companies like HARTING, ITT Cannon, JAE Electronics, and RS Pro. The growth in downstream industry demand is the core driver for the continuous expansion of the D-Sub connector contact market, particularly as the reliance on connector contacts in automotive electronics, industrial automation, and communications equipment deepens.

The market segmentation trends for D-Sub connector contacts exhibit significant diversification, especially in terms of demand across different application scenarios. As electronic devices become more diverse and highly integrated, the application fields of D-Sub connector contacts continue to expand. For example, in the automotive electronics sector, the rise of electric vehicles and smart driving technologies has led to a surge in the demand for D-Sub connector contacts, particularly in applications involving high-frequency signal transmission and electric control systems. Additionally, the demand for high-performance connector contacts in industrial automation and IIoT continues to rise. These rapidly developing market segments present unprecedented growth opportunities for the D-Sub connector contact industry.

Regional trends in the consumption of D-Sub connector contacts show clear differences across the globe. In North America and Europe, the demand for D-Sub connector contacts continues to grow due to the upgrade of industrial automation, data centers, and communication infrastructure. Particularly in Europe, government policies promoting green manufacturing and smart factories have accelerated the demand for efficient connector components in relevant sectors. In the Asia-Pacific region, countries such as China and Japan have seen rapid growth in manufacturing industries, particularly in the automotive and consumer electronics sectors, which has driven the continued increase in the consumption of D-Sub connector contacts. Other regions, such as Latin America and Africa, although having smaller market sizes, show potential for growth as infrastructure development strengthens.

In recent years, the D-Sub connector contact industry has experienced several important developments globally. In 2020, Amphenol announced an expansion of its

production base in the Asia-Pacific region, increasing its supply capacity for high-performance connector products. In 2021, TE Connectivity launched a new high-frequency D-Sub connector contact specifically designed for 5G networks and industrial automation applications. In 2022, Molex entered into a strategic partnership with a leading global automotive manufacturer to jointly develop connector technologies for electric vehicles, further driving the application of D-Sub connector contacts in automotive electronics.

This report is a detailed and comprehensive analysis for global D-Sub Connector Contacts market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global D-Sub Connector Contacts market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global D-Sub Connector Contacts market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global D-Sub Connector Contacts market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global D-Sub Connector Contacts market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for D-Sub Connector Contacts

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global D?Sub Connector Contacts market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Amphenol Corporation, Binder Connector Division, CONEC Elektronische Bauelemente GmbH, Fujikura Group, EDAC Inc., Glenair, HARTING Technology Group, ITT Cannon, JAE Electronics, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

D?Sub Connector Contacts market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Male

Famle

Market segment by Manufacturing Process

Crimp Contacts

Solder Contacts

Surface Mount Contacts

Through?Hole Contacts

Hybrid Contacts

## Market segment by Material

Copper Alloy Contacts

Phosphor Bronze Contacts

Beryllium Copper Contacts

Gold?Plated Contacts

Tin?Plated Contacts

## Market segment by Application

Energy and Power

General Industry

Consumer Electronics

Electronics and Semiconductor

Others

## Major players covered

3M

Amphenol Corporation

Binder Connector Division

CONEC Elektronische Bauelemente GmbH

Fujikura Group

EDAC Inc.

Glenair

HARTING Technology Group

ITT Cannon

JAE Electronics, Inc.

Kycon, Inc.

LEMO Connectors

NorComp, Inc.

Omron Corporation

Phoenix Contact

Radiall

Rosenberger

Smiths Interconnect

Switchcraft, Inc.

TE Connectivity plc

C&K Components

W?rth Elektronik eiSos

Yamaichi Electronics

Yazaki Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe D?Sub Connector Contacts product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of D?Sub Connector Contacts, with price, sales quantity, revenue, and global market share of D?Sub Connector Contacts from 2021 to 2026.

Chapter 3, the D?Sub Connector Contacts competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the D?Sub Connector Contacts breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and D?Sub Connector Contacts market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of D?Sub Connector Contacts.

Chapter 14 and 15, to describe D?Sub Connector Contacts sales channel, distributors, customers, research findings and conclusion.

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