

Global DUV and EUV Photoresist Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

According to our (Global Info Research) latest study, the global DUV and EUV Photoresist market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period.

DUV and EUV photoresists are key materials used in semiconductor manufacturing and function as photoresists under different wavelength conditions. DUV photoresist is mainly used in deep ultraviolet lithography process. Its light source is usually neon fluoride laser or halogen lamp, which has high resolution and long practical application history. EUV photoresist is mainly used in the extreme ultraviolet lithography process, and its light source is a laser plasma light source of extreme ultraviolet light (wavelength 13.5 nanometers). EUV photoresist has shorter wavelengths and higher energies, enabling smaller linewidths and higher resolutions.

DUV photoresists use longer wavelengths of ultraviolet light, and EUV photoresists use shorter wavelengths of extreme ultraviolet light. Photoresist is an important part of the photolithography process and is closely related to equipment such as photolithography machines, masks, and other process steps. In practical applications, selecting the appropriate photoresist requires taking into account specific process requirements, manufacturing costs, equipment compatibility and other factors.

The Global Info Research report includes an overview of the development of the DUV and EUV Photoresist industry chain, the market status of Semiconductor Lithography (13.5nm, 193nm), Wafer Fabrication (13.5nm, 193nm), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of DUV and EUV Photoresist.

Regionally, the report analyzes the DUV and EUV Photoresist markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global DUV and EUV Photoresist market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the DUV and EUV Photoresist market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the DUV and EUV Photoresist industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., 13.5nm, 193nm).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the DUV and EUV Photoresist market.

Regional Analysis: The report involves examining the DUV and EUV Photoresist market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the DUV and EUV Photoresist market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to DUV and EUV Photoresist:

Company Analysis: Report covers individual DUV and EUV Photoresist manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards DUV and EUV Photoresist. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Semiconductor Lithography, Wafer Fabrication).

Technology Analysis: Report covers specific technologies relevant to DUV and EUV Photoresist. It assesses the current state, advancements, and potential future developments in DUV and EUV Photoresist areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the DUV and EUV Photoresist market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

DUV and EUV Photoresist market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

13.5nm

193nm

248nm

Market segment by Application

Semiconductor Lithography

Wafer Fabrication

Integrated Circuit Board

Others

Major players covered

Tokyo Ohka Kogyo (TOK)

JSR Micro

Fujifilm Holdings Corporation

Shin-Etsu Chemical

DuPont

Dongjin Semichem

Merck KGaA

Hitachi Chemical

Sumitomo Bakelite

LG Chem

Everlight Electronics

Kolon Industries

Dow Chemical Company

HMT (Xiamen) New Material Technology

Jiangsu Nata Opto-electronic Material

Shanghai Sinyang Semiconductor Materials

Crystal Clear Electronic Material

Red Avenue New Materials

Shenzhen RongDa Photosensitive Science & Technology

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe DUV and EUV Photoresist product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DUV and EUV Photoresist, with price, sales, revenue and global market share of DUV and EUV Photoresist from 2018 to 2023.

Chapter 3, the DUV and EUV Photoresist competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DUV and EUV Photoresist breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and DUV and EUV Photoresist market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DUV and EUV Photoresist.

Chapter 14 and 15, to describe DUV and EUV Photoresist sales channel, distributors, customers, research findings and conclusion.

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